



Index	Previous	Today	Move pts	Change %
Industrial	17,855.88	18,385.79	529.90	2.97
Mining	6,330.54	6,390.30	59.76	0.94
ZSE 10	3,127.76	3,227.50	99.74	3.19
ZSE ALL SHARE	5,436.39	5,596.00	159.61	2.94

SOURCE: ZSE

Market opens week in the black...

The market opened the new week in gains with the primary All Share Index ticking up a further 2.94% to reach an all-time high of 5596pts. The old industrial added 2.97% to 18385.79pts with the ZSE Top Ten putting on a hefty 3.19% to 3227.50pts. The Minings was 0.94% to 6390.30pts on rebounding Bindura. Thirty-two bulls charged against nine bears on the market in week opening session to register a positive market breadth. Banking group ZB headlined the winners of the day on a 19.96% surge to close at \$56.3789, as 159,000 shares exchanged hands. FMP followed on 14.95% that took it to \$9.2000 with property concern Mash adding 19.76% to settle at \$2.8683 on firming demand. Banking group First Capital rose 10.91% to \$3.5112 while, Medtech was 15.31% higher at \$0.1499. Other significant gains were registered in BAT +6.25%, Cassava+9.39%, OKZIM 5.97%, Simbisa +4.45%, Axia +4.40% and Delta +3.49%.

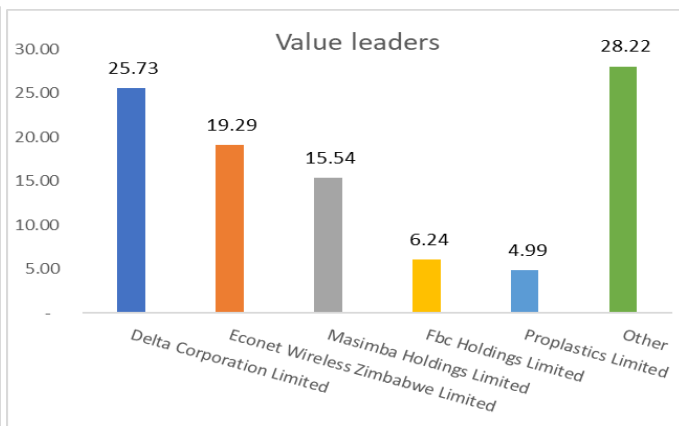
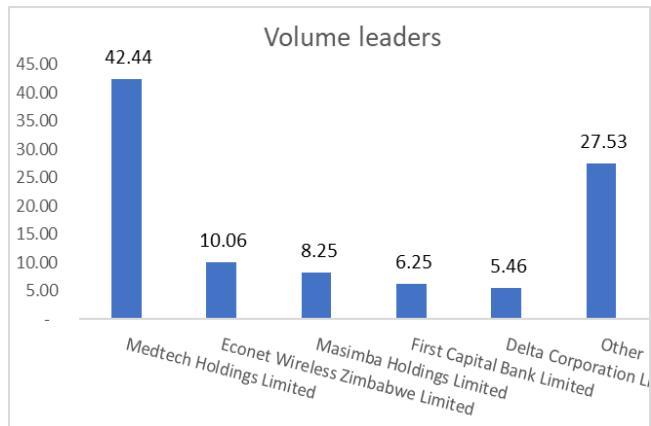
Activity aggregates improved in the session with volumes traded enhancing 31.10% to 14.55m shares while, turnover rose 23.60% to \$200.93m. Delta, Econet and Masimba emerged as top value drivers of the day as the trio accounted for 25.73%, 19.29% and 15.54% respectively. Medtech for the second running session top the volumes aggregates on a 42.44% contribution. Losses for the day were led by agricultural concern Ariston which rolled back prior session's gains on a 16.24% slide to settle at \$2.1003. Proplastics was 14.29% lower at \$30.0000 while, conglomerate Meikles lost 7.35% to \$73.0000 on waning demand. Padenga dropped 14.29% to \$34.9474, where demand could be established. Willdale was 2.31% down at \$1.651 and completed the top five set. A net foreign outflow position was registered as disposals accounted for 32.57% of the day's turnover while, purchases added a mere 1.46% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	622,714,995,003	604,770,100,586	2.97
Turnover ZWL \$	200,925,087.95	162,555,177.55	23.60
Foreign buys ZWL \$	2,931,964.90	8,340.00	35055.45
Foreign sales ZWL \$	65,439,685.00	104,075,480.00	37.12
No. of trades	705	488	44.47
Volume	14,554,583	11,101,772	31.10

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	5,637.89	937.89	19.96
First Mutual Properties Limited	920.00	119.65	14.95
Mashonaland Holdings Limited	286.83	47.32	19.76
First Capital Bank Limited	351.12	34.54	10.91
Medtech Holdings Limited	14.99	1.99	15.31

Today's Losers	Price	Change	% Change
Ariston Holdings Limited	210.03	40.73	16.24
Proplastics Limited	3,000.00	500.00	14.29
Meikles Limited	7,300.00	579.49	7.35
Padenga Holdings Limited	3,494.74	107.55	2.99
Willdale Limited	165.14	3.90	2.31

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.2750

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8085	2.86	1.8000	1.0000	2.1600	253847	\$459076.36

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMFLOW	AGM	SOUTHERTON,HARARE	10.00hrs	10.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.