



Members of the Zimbabwe Stock Exchange

Market Comment 17.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	480.12	486.76	6.64	1.38
Mining	189.63	189.63	0.00	0.00
ZSE 10	135.90	137.50	1.60	1.18
ZSE ALL SHARE	143.68	145.65	1.97	1.37

SOURCE: ZSE

ZSE closes week in bullish mode...

Market sentiment was bullish in the week-ending session as seventeen counters charged against three bears resulting in a wider market breadth. The primary All share Index advanced 1.37% to close at 145.65pts while, the Industrial Index ended higher at 486.76pts after gaining 1.38%. The ZSE Top Ten Index rose 1.18% to 137.50pts buoyed by gains in mainly in Econet, Cassava, Delta and Old Mutual. Hotelier RTG topped the gainers' list after rising 19.60% to \$0.0720, trailed by cement manufacturer PPC that put on 12.40% to end at \$1.7000 closing with a spread of \$1.5200-\$1.7000. ART ticked up 9.09% to settle at \$0.1200 while, hotelier Meikles ended pegged at \$0.6525 after putting on 8.75% lift on firming demand. Mash completed the top five winners of the day after enhancing 8.55% to \$0.0330.

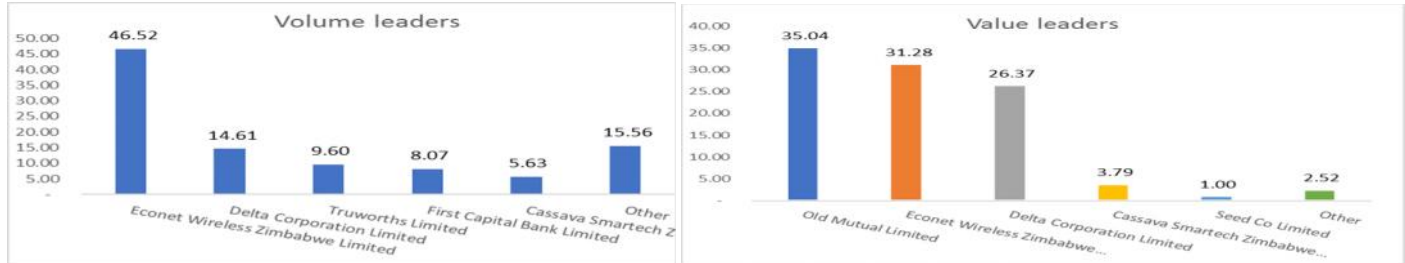
Unifreight led the losers of the day after that letting go 8.09% to close at \$0.1011. CBZ followed on a 0.13% loss to \$0.2980 as a paltry 100 shares traded. Inncor sealed the trio of fallers after the conglomerate slipped 0.05% to \$1.9500 closing well-bid at that level with no sellers. Market volumes almost tripled as 9.03m shares exchanged hands which was a 186.09% surge with Econet and Delta accounting for respective contributions of 46.52% and 14.61% of the aggregate. Market turnover improved 142.77% to \$14.75m with significant trades seen in Old Mutual, Econet and Delta that claimed a combined 92.69% of the total.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,693,260,354	18,734,604,358	21.57
Turnover US\$	14,750,807.12	6,075,931.14	142.77
Foreign buys US\$	8,419,067.05	3,555,291.41	136.80
Foreign sales US\$	8,427,008.29	3,951,282.24	113.27
No. of trades	131	105	24.76
Volume	9,026,155.00	3,155,013.00	186.09

Today's Gainers	Price	Change	% Change
Rainbow Tourism Group Limited	7.20	1.18	19.60
Ppc Limited	170.00	18.75	12.40
Amalgamated Regional Trading (Art) Holdings Limited	12.00	1.00	9.09
Meikles Limited	65.25	5.25	8.75
Mashonaland Holdings Limited	3.30	0.26	8.55

Today's Losers	Price	Change	% Change
Unifreight Africa Limited	10.11	0.89	8.09
Cbz Holdings Limited	29.80	0.04	0.13
Inncor Africa Limited	195.00	0.09	0.05

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$12.2106	2.04	\$12.3000	423,276	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19
Cafca	31.05.19	\$0.0613	14.06.19

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19
Dairibord	AGM	Stewart room, Meikles	1200hrs	31.05.19
Lafarge	AGM	Manresa club, Arcturus Road	1200hrs	05.06.19
Padenga	AGM	Royal Harare Golf Club	0815hrs	05.06.19
Turnall	AGM	Msasa Room, Rainbow Towers	1000hrs	06.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.

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AfriSun

03.05.19

Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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