

Market Comment 17.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	348.71	349.98	1.27	0.36
Mining	143.12	145.64	2.52	1.76
ZSE 10	107.19	107.57	0.38	0.35
ZSE ALL SHARE	104.36	104.78	0.42	0.40

SOURCE: ZSE

Industrials approach 350pts...

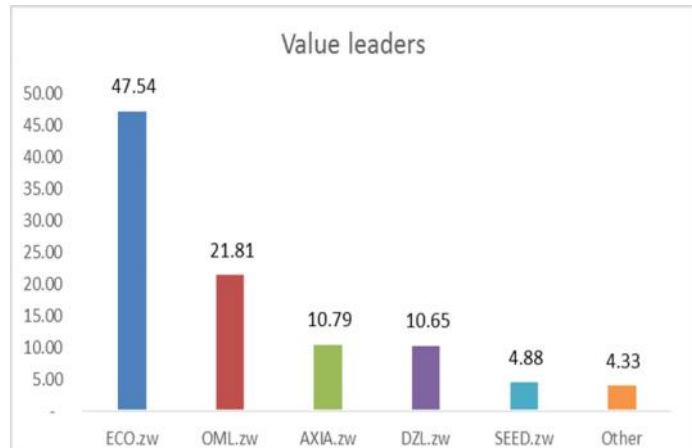
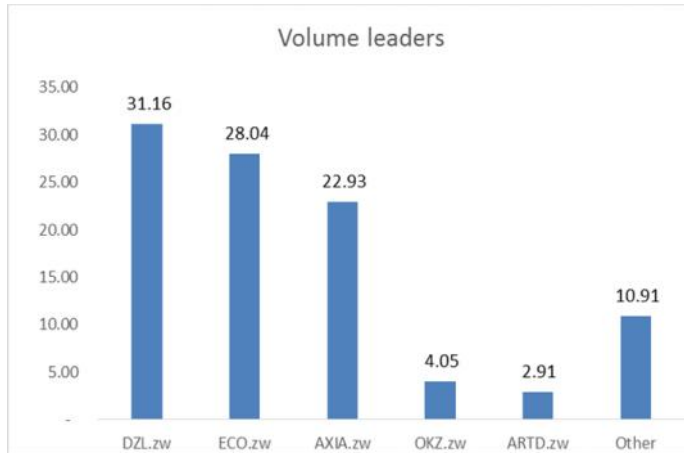
The Industrial Index gained 0.36% in Thursday trades as it closed 0.02pts shy of the 350pts mark recovering from yesterday's marginal loss. In today's session the industrials ended at 349.98pts. The primary All Share Index put on 0.40% to end pegged at 104.78pts while, the Top Ten Index ticked up 0.35% to 107.57pts lifted by heavies Old Mutual, Innscor, and SeedCo which emerged on the risers' side. The resources index went up a further 1.76% to 145.64pts on the back of trades in Bindura which gained 6.84% to \$0.0500. Ariston led the risers' pack after extending 15.70% to \$0.0140 while, ZPI followed with an 8.57% lift to \$0.0190. Dairy and food processor Dairibord climbed 6.82% to \$0.1816 while, multi listed group Old mutual rose 2.80% to \$7.7015 having traded a high of \$7.8000. The Multi listed group will delist from ZSE on the 29th of June in implementation of its managed separation strategy. FMP and Dawn were the two fallers of the day, the former lost 6.98% to \$0.0400 while, the latter let go 6.92% to \$0.0121. The market registered a positive breadth as gainers dominated fallers by a count of twelve.

Aggregate volume surged 87.59% to 8.04m on 146 trades which was an improvement from the 4.29m shares on 109 trades in the prior session. Driving the volumes was Dairibord, Econet and Axia with respective contributions of 31.16%, 28.04% and 22.93%. Turnover for the day advanced 26.99% to \$4.27m as Econet, Old Mutual, Axia and Dairibord accounted for a combined 90.79% to the outturn. Foreign purchases improved 65.48% to \$2.40m while, sales ballooned 287.64% to \$1.78m to set a net funds inflow position of circa \$0.62m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,054,663,859	10,014,429,578	0.40
Turnover US\$	4,271,238.10	3,363,386.02	26.99
Foreign buys US\$	2,401,678.86	1,451,321.90	65.48
Foreign sales US\$	1,782,088.85	459,727.50	287.64
No. of trades	146	109	33.94
Volume	8,044,031	4,288,000	87.59

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ARIS.zw	1.40	0.19	15.70	FMP.zw	4.00	0.30	6.98
ZPI.zw	1.90	0.15	8.57	DAWN.zw	1.21	0.09	6.92
BIND.zw	5.00	0.32	6.84				
DZL.zw	18.16	1.16	6.82				
OML.zw	770.15	20.99	2.80				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder’s approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company’s subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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