



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,284.94	14,505.38	220.44	1.54
ZSE 10	9,347.81	9,584.06	236.25	2.53
MID CAP	24,414.82	24,054.59	360.23	1.48
INDUSTRIAL	47,220.11	47,951.62	731.51	1.55

SOURCE: ZSE

## ZSE breaks seven day losing streak ...

The market rebounded in the penultimate session of the week, halting losses accumulated for the past seven consecutive days. The All-Share Index advanced 1.54% to 14505.38pts while, the segregated Industrials rose 1.55% to 47951.62pts. The Blue-Chip Index was the biggest riser amongst the indices under our review as it went up 2.53% to close at 9584.06pts, buoyed by gains in Delta, Econet and Simbisa. On the contrary, the Mid-Cap Index was the only loser amongst the indices as it relinquished yesterday's gains by 1.48% to 24054.59pts. Heavy Cap counters Econet and Delta headlined the gainers' list of the day as the duo gained 7.27% and 4.83% to see the former close at \$129.1856 while, the latter was at \$220.2448. General Beltings was up 4.80% to \$1.6815 while, plastic manufacturer Proplastics added 4.65% to end pegged at \$33.4850. Tanganda Tea Company capped the top five winners of the day as it extended prior sessions gains by 3.90% to \$80.0000.

Truworths led the laggards of the day as it pared 17.48% to \$1.6009, followed by AFDIS that reversed prior session's gains after declining 16.67% to settle at \$220.0000. Hotelier Africa Sun let go 12.82% to trade at \$5.4158 on waning demand while, Medtech shed 7.32% to close at \$19.0000. Bankers FBC capped the top five shakers of the day after easing 6.29% to \$30.0000. Activity aggregates improved as volumes traded jumped 147.63% to see 7.62m shares exchange hands while, turnover ballooned 125.70% to \$358.80m. Driving value aggregates of the day were Innscor, Hippo, FBC and Delta with respective contributions of 22.88%, 17.30%, 14.15% and 10.12%. The trio of FBC, Star Africa and First Capital led the value aggregates of the day as they claimed a combined 57.77% of the aggregate. ETFs declined in the session, Datvest MCS slumped 5.94% to \$1.7365 while, the Morgan & CO ETF eased 3.45% to \$14.0000. Foreign buys ballooned by 95989.50% to \$68.1m as foreigners cherry picked Hippo while, sells declined by 74.17% to \$13.27m.

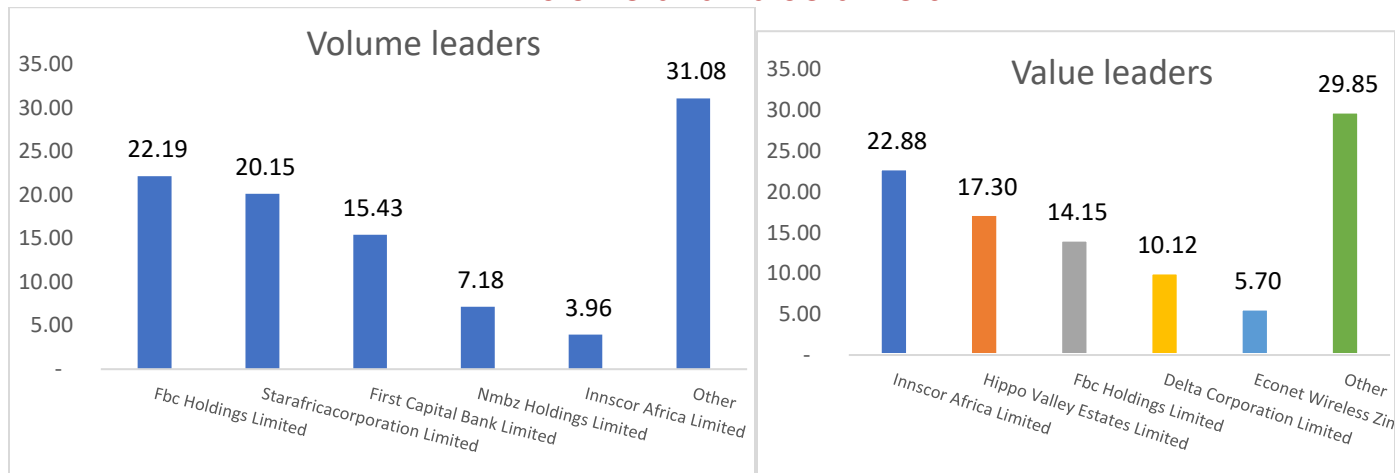
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,666,249,262,278.00	1,640,927,201,309.00	1.54
Turnover ZWL \$	358,797,491.48	158,971,201.51	125.70
Foreign buys ZWL \$	68,098,535.00	70,869.90	95989.50
Foreign sales ZWL \$	13,267,415.00	51,360,471.30	74.17
No. of trades	410	377	8.75
Volume	7,623,695	3,078,616	147.63

Today's Gainers	Price	Change	% Change
Econet Wireless Zimbabwe Limited	129.1856	8.76	7.27
Delta Corporation Limited	220.2448	10.16	4.83
General Beltings Holdings Limited	1.6815	0.08	4.80
Proplastics Limited	33.4850	1.49	4.65
Tanganda Tea Company Limited	80.0000	3.00	3.90

Today's Losers	Price	Change	% Change
Truworths Limited	1.6009	0.34	17.48
Afdis Distillers Limited	220.0000	44.00	16.67
African Sun Limited	5.4158	0.80	12.82
Medtech Holdings Limited Class B	33.5000	0.50	1.47
Fbc Holdings Limited	30.0000	2.01	6.29

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 <sup>st</sup> Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.