

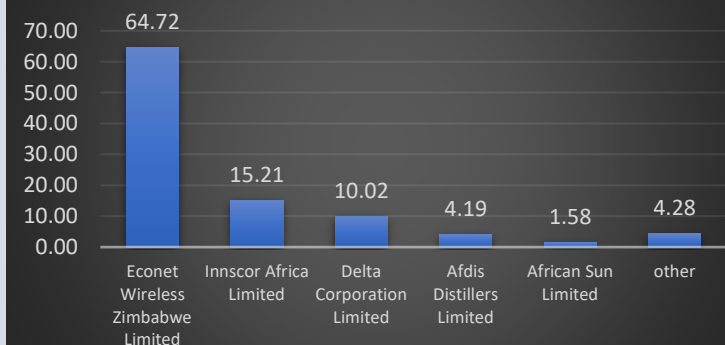


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimbabwe Newspapers (1980) Limited	5.0000	14.94
Fidelity Life Assurance Limited	27.0000	12.50
Meikles Limited	200.0000	11.11
African Sun Limited	62.0124	5.31
Afdis Distillers Limited	285.0000	4.59

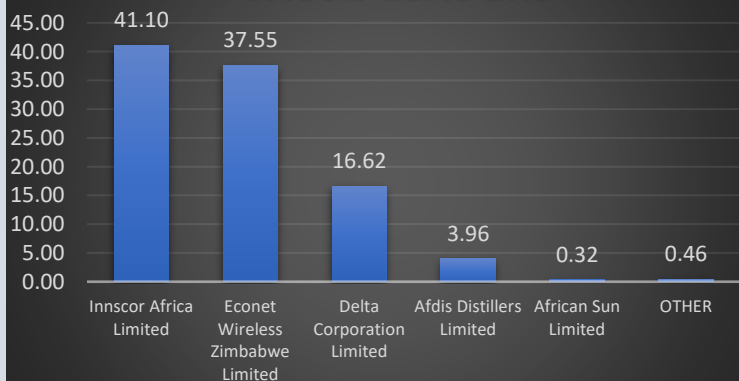
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	175.0023	7.97
Starafriacorporation Limited	1.7232	3.19
Ecocash Holdings Zimbabwe Limited	70.5000	3.12
Axia Corporation Limited	133.9909	2.83
First Capital Bank Limited	18.2567	2.31

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,724,538,770,409	0.78
Turnover ZWL \$	3,838,998,268.15	147.08
Foreign buys ZWL \$	1,443,961,000.00	330.74
Foreign sales ZWL \$	1,508,261,750.00	466.80
Volume	12,735,218	273.76

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	27,301.03	0.77
ZSE 10	16,645.38	1.63
ZSE-Agriculture	112.94	0.05
Mid-Cap	56,883.05	1.34

Econet anchors volume aggregate...

Telecoms giant Econet anchored the volume aggregate of the day as 8.23m shares worth \$1.44bn which represents 64.72% of the total volumes and 37.55% of the value aggregate. Other notable volume and value drivers of the day were Innscor and Delta that accounted for a combined 25.23% of former and 54.17% of the latter. Activity aggregates enhanced in the session as volumes traded rallied 273.76% to 12.74m shares while, turnover jumped 147.08% to \$3.84bn. Telecoms giant Econet headlined the laggards of the day on 7.97% drop to \$175.0023 followed by Star Africa that slid 3.19% to \$1.7232. Fintech group Ecocash Holdings slipped 3.12% to \$70.5000 while; Axia trimmed 2.83% to \$133.9909. Capping the top five losers' pack was First Capital that retreated 2.31% to \$18.2567. Positive movers of the day were led by Zimpapers that surged 14.94% to settle at \$5.0000, trailed by life assurer Fidelity notched 12.50% to \$27.0000. Hotelier Meikles Limited grew 11.11% to \$200.0000 as African Sun advanced 5.31% to \$62.0124. Spirit and Wines manufacturer AFDIS completed the top five winners' set on a 4.59% uplift to close the day pegged at \$285.0000.

The risers and fallers' spectrum of the day was equally distributed at twelve apiece. The All-Share Index lost 0.77% to 27301.03pts while, the Blue-Chip Index shed 1.63% to 16645.38pts. On the contrary, the Agriculture Index inched up 0.05% to 112.94pts as the Mid cap Index put on 1.34% to 56883.05pts. On the VFEX market, Padenga went up 0.81% to USD\$0.2598 while, Simbisa tripped 1.86% to USD\$0.4224. Cumulatively, 54,228 shares worth \$14,207.53 traded on the VFEX. The Datvest ETF and MIZ ETF rose 4.77% and 1.39% to close at \$1.6240 and \$1.3500 respectively. MCMS ETF eased 2.28% to \$21.5000 while, the Old Mutual ETF fell 0.19% to settle at \$9.0027. The Tigere Reit stumbled 0.04% to \$48.7587 as 12,100 units traded.



EFE RESEARCH – MARKET COMMENT

17.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	USD\$0.0006	21.02.2023
Tigere REIT	15.02.2023	USD\$0.00021 & ZWL\$0.1054	24.02.2023
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CAFCA	AGM	Virtual/Physical	12:00hrs	23.02.2023
ARISTON	AGM	Royal Harare Golf Club	15:30hrs	24.02.2023
TANGANDA	AGM	146 Enterprise road, Harare	09000hrs	28.02.2023
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
SeedCo Limited	18.01.2023	The investing public are advised that the Board has approved the migration of the Company's listing from the ZSE to the VFEX.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.

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ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%