



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,928.88	15,015.76	86.88	0.58
ZSE 10	9,911.88	10,001.75	89.87	0.91
MID CAP	24,487.69	24,379.68	108.02	0.44
INDUSTRIAL	49,378.23	49,652.50	274.27	0.56

SOURCE: ZSE

## Top Ten breaches 10,000pts mark...

The market sustained gains in the penultimate session of the week, spurred by gains seen mostly in heavy cap counters. The All-Share Index went up 0.58% to 15015.76pts, as the old Industrials gained 0.56% to 49652.50 pts. The ZSE Top Ten was the major gainer amongst the indices as it advanced 0.91% to breach the 10000pts mark, ending the day at 10001.75pts bringing its year-to-date gains to 44.27%. On the contrary, the Mid-Cap Index eased 0.44% to 24379.68pts weighed down by losses in ZB and General Beltings. Mining house RioZim led the gainers of the day on a 8.70% surge to \$50.0000, trailed by Star Africa that advanced 6.32% to \$1.5975. First Mutual Properties was up 5.14% to \$7.3600 while, bankers First Capital rose 5.09% to close at a vwap of \$3.7718. Art holdings capped the top five winners of the day as it charged 4.93% to \$10.8088.

Banking group ZB led the laggards of the day after plunging 17.50% to \$65.1301, followed by General Belting that lost 12.55% to trade at \$1.5929. Packaging group Nampak tumbled 5.66% to \$12.5000 while, brick manufacturer Willdale continued to falter as it shed 4.24% to \$3.2111. Zimre holding Limited completed the top five shakers list after trimming 3.51% to settle at \$3.7397. Activity aggregates for the day recovered as volumes added 1.74% to 5.10m shares yielding a value outturn of \$410.74m which was a 19.82% jump from prior session. ZB and Tanganda were the volume leaders of the day as they contributed a shared 59.32% of the aggregate. ZB emerged as the top value driver of the day, claiming 32.21%, trailed by Tanganda, Delta, and Econet that contributed 18.12%, 13.98% and 10.08% respectively. Morgan & CO ETF enhanced 2.56% to \$13.92000 reversing yesterdays' losses while, Old Mutual Top Ten grew 3.77% to \$8.3016. On the VFEX, Padenga traded 5,177 shares worth US\$1,087.17.

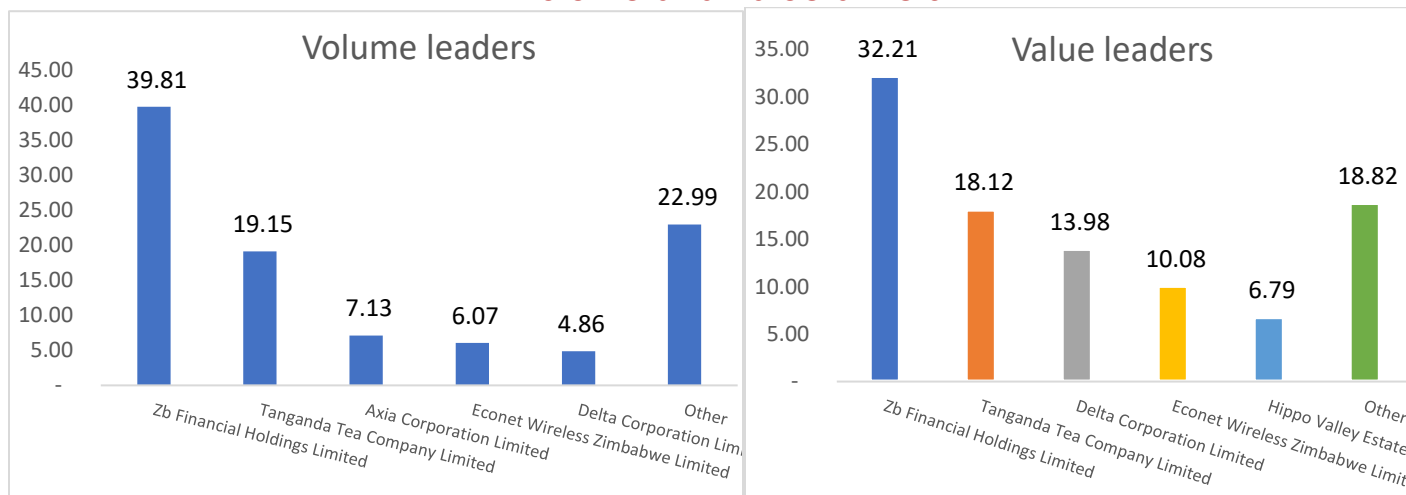
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,724,878,139,595.00	1,714,897,759,379.00	0.58
Turnover ZWL \$	410,738,807.22	342,804,068.59	19.82
Foreign buys ZWL \$	25,085,000.00	0.00	-
Foreign sales ZWL \$	57,237,695.00	17,512,270.90	226.84
No. of trades	470	494	4.86
Volume	5,101,330	5,013,992	1.74

Today's Gainers	Price	Change	% Change
Riozim Limited	50.0000	4.00	8.70
Starafriacorporation Limited	1.5975	0.09	6.32
First Mutual Properties Limited	7.3600	0.36	5.14
First Capital Bank Limited	3.7718	0.18	5.09
Amalgamated Regional Trading (Art) Holdings Limited	10.8088	0.51	4.93

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	65.1301	13.82	17.50
General Beltings Holdings Limited	1.5929	0.23	12.55
Nampak Zimbabwe Limited	12.5000	0.75	5.66
Willdale Limited	3.2111	0.14	4.24
Zimre Holdings Limited	3.7397	0.14	3.51

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.