



Index	Previous	Today	Move pts	Change %
Industrial	13,581.21	13,237.37	343.84	2.53
Mining	5,521.84	5,340.90	180.94	3.28
ZSE 10	2,492.18	2,410.34	81.84	3.28
ZSE ALL SHARE	4,065.25	3,961.71	103.54	2.55

SOURCE: ZSE

ZSE softens further in mid-week session...

The market declined further in mid-week session as reflected in all indices which ended in the red. The Top Ten Index and the Minings were the major victims amongst the Indices as the duo dropped by a similar 3.28% to close at 2410.34pts and 5340.90pts. The primary All Share Index was 2.55% softer at 3961.71pts while, the old Industrials lost 2.53% to \$13237.37pts. Activity aggregates improved as volumes exchanged enhanced 81.43% to 11.51m shares, yielding a value outturn of \$114.74m which was 14.74% up on yesterday. Medtech propelled the day's volume aggregates claiming 52.22% of the total while Delta, Innscor and Cassava accounted for 41.89%,16.11% and 9.95% respectively. Capital flight continued as a mere inflow of \$2.94m was registered against outflows which stood at \$47.50m. Foreign purchases accounted for 2.57% of the turnover while, disposals added 97.43% of the same.

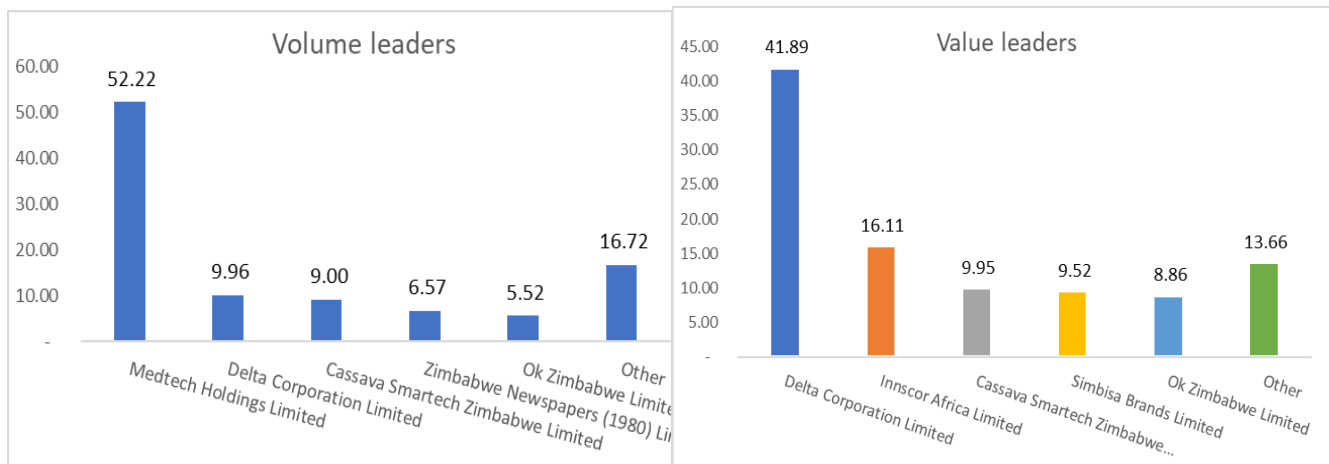
Market negative breadth widened as twenty-six counters emerged as laggards against eleven fallers while, one sailed stable. Headlining the market losers was Simbisa brands which succumbed 11.78% to \$18.5247 where demand could be found. Mining house RioZim followed on an 11.13% slide that took it to \$19.7660. ZHL was 10.04% lower at \$2.1500 while, top capitalised stock CBZ found itself in the fallers zone after slumping 9.27% to close at \$90.5000. Waning demand in OKZIM help drag the retailer further down as it closed 7.70% lower on yesterday. Other losses in heavies were in SeedCo (-3.58%), Econet (-2.58%), Padenga (2.32%), Delta (-1.14%) and Cassava (-0.75%). Partially mitigating the day's losses were gains led by Proplastics which ticked up 20% to \$18.5247 while, Unifreight added 19.98% to reach an all -time high of \$3.1975. NTS was 19.90% firmer at \$0.4730 with spirit manufacturers AFDIS putting on 13.94% as it settled at \$34.8000. FMP recovered 4.35% to \$6.0000 and completed the top five gainers' set.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	456,910,404,437	468,853,947,542	2.55
Turnover ZWL \$	114,740,585.82	99,999,703.73	14.74
Foreign buys ZWL \$	2,944,245.00	18,912,280.00	84.43
Foreign sales ZWL \$	47,496,227.00	46,290,643.00	2.60
No. of trades	403	355	13.52
Volume	11,510,285	6,344,246	81.43

Today's Gainers	Price	Change	% Change
Proplastics Limited	2,400.00	400.00	20.00
Unifreight Africa Limited	319.75	53.25	19.98
National Tyre Services Limited	47.30	7.85	19.90
Afdis Distillers Limited	3,480.00	425.71	13.94
First Mutual Properties Limited	600.00	25.00	4.35

Today's Losers	Price	Change	% Change
Simbisa Brands Limited	1,852.47	247.42	11.78
Riozim Limited	1,976.60	247.66	11.13
Zimre Holdings Limited	215.00	24.00	10.04
Cbz Holdings Limited	9,050.00	925.00	9.27
Ok Zimbabwe Limited	1,600.09	133.51	7.70

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7813	-0.85	1.7900	1.0000	2.1600	36,900	\$65,729.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club	1500hrs	25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.