



Index	Previous	Today	Move pts	Change %
Industrial	1690.91	1757.62	66.71	3.95
Mining	468.35	507.81	39.46	8.43
ZSE 10	476.94	486.20	9.26	1.94
ZSE ALL SHARE	505.85	526.11	20.26	4.01

SOURCE: ZSE

## ZSE rally continues...

The ZSE gains persisted into the new holiday shortened week amid significant volumes. The mainstream All Share Index gained 4.01% to close at 526.11pts while, the Industrials put on 3.95% to 1757.62pts. The blue chips index was up 1.94% at 486.20pts while, the Mining Index advanced 8.43% to 507.81pts on the back of gains in Bindura which surged 19.84% to \$0.3020. Hippo garnered 105.13% to settle at \$4.000 on its first day of trading after the lifting of its suspension by the ZSE. NTS trailed on a 20.16% jump to \$0.0310. ART, Medtech and RTG added a similar 20% to end at respective prices of \$0.1770, \$0.0360 and \$0.3600.

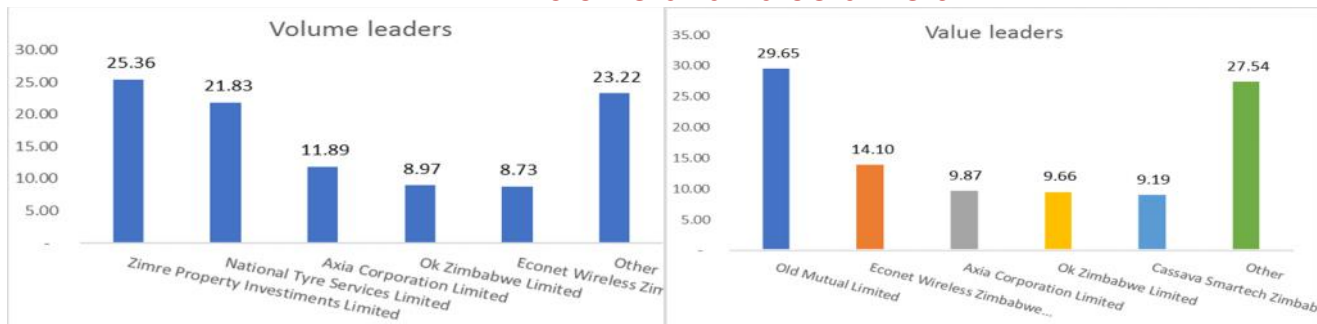
ZPI was the top casualty of the day with a 10.43% dip to close at \$0.1005 followed by, regional cement manufacturer PPC which let go 8.33% to \$5.5000. Old Mutual retreated 5.13% to close at a vwap of \$55.0020 while, retailer OKZim slipped a marginal 0.01% and settled at \$2.4648. The market closed with a positive breadth of twenty-six after thirty counters gained the ground against four losers. The volume aggregate ballooned 225.99% to 16.25m yielding a turnover of \$37.19m which was a 6.61% improvement from prior session. Top volume drivers of the day were ZPI, NTS and Axia that claimed a combined 59.08% of the aggregate. Heavies Old Mutual and Econet anchored the value outturn with respective contributions of 29.65% and 14.10%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	68,393,212,572	65,745,658,026	4.03
Turnover US\$	37,193,462.56	34,888,973.70	6.61
Foreign buys US\$	17,866,848.95	684,613.00	2509.77
Foreign sales US\$	9,201,170.60	20,721,916.76	55.60
No. of trades	265	235	12.77
Volume	16,245,920.00	4,983,570.00	225.99

Today's Gainers	Price	Change	%Change
Hippo Valley Estates Limited	400.00	205.00	105.13
National Tyre Services Limited	3.10	0.52	20.16
Amalgamated Regional Trading (Art) Holdings Limited	17.70	2.95	20.00
Medtech Holdings Limited	3.60	0.60	20.00
Rainbow Tourism Group Limited	36.00	6.00	20.00

Today's Losers	Price	Change	%Change
Zimre Property Investments Limited	10.05	1.17	10.43
Ppc Limited	550.00	50.00	8.33
Old Mutual Limited	5,500.20	297.12	5.13
Ok Zimbabwe Limited	246.48	0.02	0.01

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$55.0020	5.13	\$55.0000	200,400	\$60.0000	\$34.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

### Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.