



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,062.14	12,210.82	148.68	1.23
ZSE 10	7,780.17	7,894.67	114.50	1.47
INDUSTRIAL	39,886.78	40,362.40	475.62	1.19

SOURCE: ZSE

ZSE gains persist into the new week...

The rising momentum continued on the bourse in the new week with the mainstream All Share Index putting on 1.23% to 12210.82pts. The Industrial Index gained 1.19% to 40362.40pts breezing past the 40,000pts mark while, the ZSE Top Ten Index improved 1.47% to end at 7894.67pts. Mining house RioZim recorded its second trade for the year in which the group surged 12.50% to end at \$45.0000. Axia followed on a 12.04% jump to \$45.0000 while, fintech group Cassava ticked up 9.99% to \$52.8984. Apparel retailer Edgars improved 7.08% to \$4.8722 while, Mashonaland capped the top five winners on a 3.78% rise to \$2.9577. Turnall led the fallers of the day after succumbing 11.11% to \$4.0000 while, construction group Masimba tumbled 7.41% to \$50.0000. ART slipped 4.76% to \$10.0000 while, Zimre holdings Limited tripped 4.36% to \$3.2166. Life assurer Fidelity retreated 4.36% to close at \$15.0000, completing the top five shakers of the day.

A total of thirty-one counters registered price movements in the session with nineteen counters gaining against twelve losers to see the market close with a positive breadth of seven. Volumes traded dropped 63.72% to 1.26m shares, yielding a turnover of \$85.30m which was a 49.84% drop from prior session. Volumes traded were anchored by Star Africa, Masimba, Delta and Econet with a combined contribution of 67.38%. Anchoring the value aggregate were heavies Delta, Econet and Simbisa which claimed 40.24%, 15.67% and 11.15% apiece. Elsewhere, on the VFEX, nickel miner Bindura put on 9.09% to USD\$0.0600 as 1,749 shares exchanged hands while, crocodile skin producers Padenga traded 23,527 shares worth USD\$4940.67. The Old Mutual ETF was up 11.39% to \$6.0382 while, the Morgan and Co ETF added 0.16% to settle at \$13.1006.

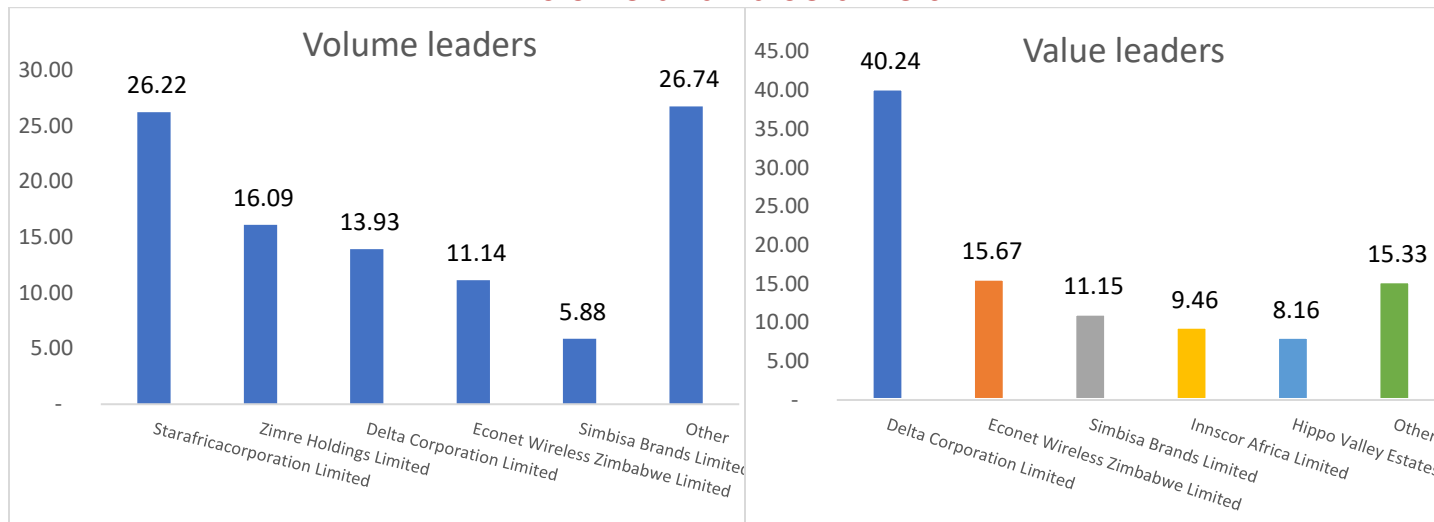
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,385,293,686,550.75	1,368,425,783,033.57	1.23
Turnover ZWL \$	85,301,142.63	170,060,628.90	49.84
Foreign buys ZWL \$	48,992.00	2,115,404.00	97.68
Foreign sales ZWL \$	2,547,545.00	2,446,650.00	4.12
No. of trades	408	434	5.99
Volume	1,259,439	3,471,186	63.72

Today's Gainers	Price	Change	% Change
Riozim Limited	45.0000	5.00	12.50
Axia Corporation Limited	45.0000	4.84	12.04
Cassava Smartech Zimbabwe Limited	52.8984	4.80	9.99
Edgars Stores Limited	4.8722	0.32	7.08
Mashonaland Holdings Limited	2.9577	0.11	3.78

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	4.0000	0.50	11.11
Masimba Holdings Limited	50.0000	4.00	7.41
Amalgamated Regional Trading (Art) Holdings Limited	10.0000	0.50	4.76
Zimre Holdings Limited	3.2166	0.15	4.36
Fidelity Life Assurance Limited	15.0000	0.65	4.15

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.