



Index	Previous	Today	Move pts	Change %
Industrial	789.57	793.43	3.86	0.49
Mining	323.49	324.13	0.64	0.20
ZSE 10	210.74	210.93	0.19	0.09
ZSE ALL SHARE	237.04	238.19	1.15	0.49

SOURCE: ZSE

Mid and small caps buoy the market...

The ZSE maintained gains in the week ending session driven by rising mid and small cap stocks. Powerspeed topped the gainer's list on a 20% surge to \$0.2940 while, Zimplow garnered 19.83% to \$0.7250. Ariston jumped 19.79% and settled at \$0.2270 while, brick manufacturers Willdale put on 9.40% to end at \$0.0326, reversing previous session's losses. Retailer OKZim completed the top five winners of the day after an 8.95% lift to \$0.7752. The All Share and the Industrial Indices gained a similar 0.49% to close at 238.19pts and 793.43pts apiece. The ZSE Top Ten Index added 0.09% to close at 210.93pts while, the Mining Index improved 0.20% to end at 324.13pts spurred by gains in Bindura which put on 0.45% to \$0.1805.

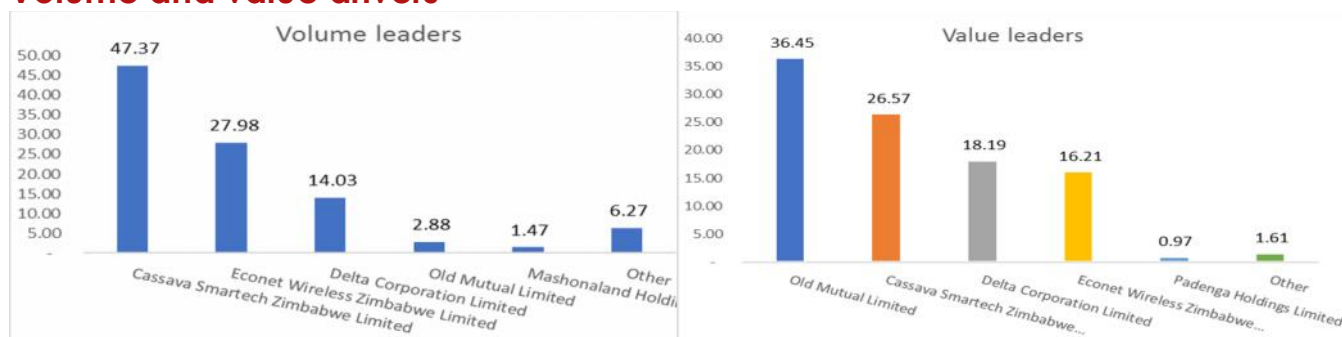
Old Mutual was the top casualty of the day after a 3.19% dip to \$34.0146, followed by Mash that let go 0.96% to \$0.0822. Beverages group Delta shed 0.36% to \$3.4898 while, crocodile skin producers Padenga retreated 0.05% to \$2.4500. Econet wrapped the shakers of the day with a 0.03% loss to \$1.5600. The market registered a positive breadth of five with twelve gainers against seven losers. Volume of shares traded dropped 54.39% to 8.58m yielding a turnover of \$23.09m which was a 62.58% rise from prior session. Top volume drivers of the day were Cassava, Econet and Delta with respective contributions of 47.37%, 27.98% and 14.03%. Value outturn was anchored by Old Mutual (36.45%), Cassava (26.57%), Delta (18.19%) and Econet (16.21%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,853,326,277	30,712,272,358	0.46
Turnover US\$	23,090,179.42	14,201,959.18	62.58
Foreign buys US\$	3,093,145.80	4,344,851.25	28.81
Foreign sales US\$	13,493,562.83	10,998,065.38	22.69
No. of trades	139	128	8.59
Volume	8,576,849.00	18,802,702.00	54.39

Today's Gainers	Price	Change	%Change
Powerspeed Electrical Limited	29.40	4.90	20.00
Zimplow Holdings Limited	72.50	12.00	19.83
Ariston Holdings Limited	22.70	3.75	19.79
Willdale Limited	3.26	0.28	9.40
Ok Zimbabwe Limited	77.52	6.37	8.95

Today's Losers	Price	Change	%Change
Old Mutual Limited	3,401.46	112.15	3.19
Mashonaland Holdings Limited	8.22	0.08	0.96
Delta Corporation Limited	348.98	1.27	0.36
Padenga Holdings Limited	245.00	0.12	0.05
Econet Wireless Zimbabwe Limited	156.00	0.04	0.03

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.1361	3.70	\$35.0000	54,000	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.