



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,176.15	10,052.48	123.67	1.22
ZSE 10	6,307.76	6,226.37	81.39	1.29
Industrial	33,612.27	33,199.51	412.76	1.23

SOURCE: ZSE

Bloodbath continues on the ZSE...

The ZSE downward trend continued in Thursday's session as the three benchmarks we review closed pointing southwards. The primary All Share Index shed 1.22% to end at 10052.48pts while, the segregated Industrials lost an almost similar 1.23% to 33199. 51pts. The ZSE Top Index was 1.29% weaker at 6226.37pts. Leading the fallers' pack was conglomerate Meikles that plunged 17.24% to close at \$105.1437 as Mashonaland Holdings dipped 15.79% to \$3.2000. Milk processor Dairibord succumbed 13.04% to \$40.0000 as Axia was 6.42% down at \$26.2025. Banking group CBZ capped the top five laggards of the day after dropping 5.31% to \$73.8571. Hotelier African Sun led the gainers of the day on a 14.00% surge to \$6.9971, followed by banking group NMB bank which put on 9.76% to \$11.0000. Brick manufacturer Willdale went up 7.20% to finish at \$2.8005 while, Zimre Holdings added 0.06% to \$3.8940. Zimbabwe Newspapers inched up 0.03% to \$3.0000 capping the top five winners' list.

A total of twenty-three counters registered price movements distributed into sixteen fallers and seven gainers to record a negative market breadth. Activity aggregates remained subdued during the session as volumes traded went down 38.41% to 1.11m shares while, turnover declined 18.40% to \$96.5m. Delta, Innscor and Econet anchored both the volume and value categories as they contributed a combined 55.31% to the latter and 84.62% to the former. Other notable volume contributors were Proplastics and Mashonaland Holdings which accounted for 11.92% and 10.57% apiece. The Old Mutual ETF traded slid 0.12% to end at \$4.9942 as 5,615 units worth \$28,042.5000 traded. No trades were recorded on the VFEX.

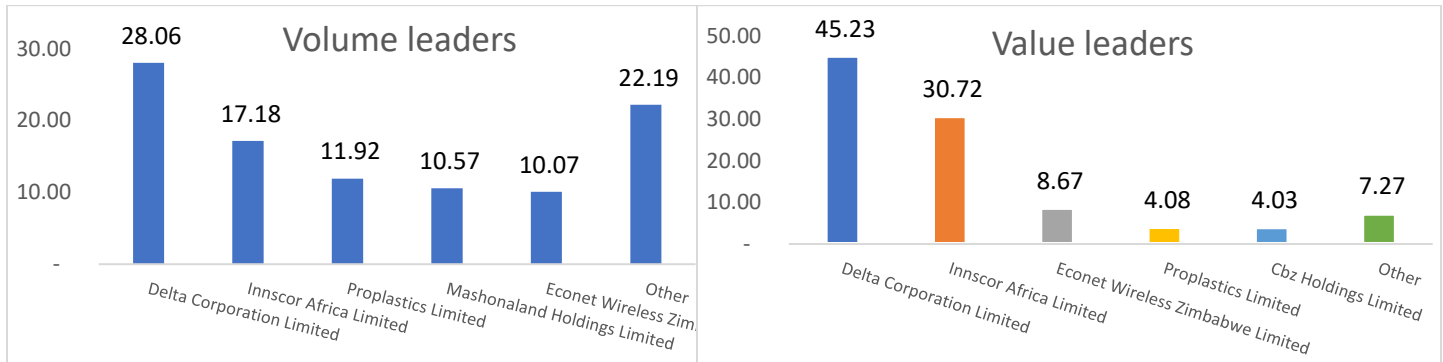
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,138,162,878,244	1,160,087,189,670	1.89
Turnover ZWL \$	96,492,841.95	118,250,971.45	18.40
Foreign buys ZWL \$	15,932,960.00	0.00	-
Foreign sales ZWL \$	3,070,770.00	223,337.00	1274.95
No. of trades	268	347	22.77
Volume	1,119,418	1,817,414	38.41

Today's Gainers	Price	Change	% Change
African Sun Limited	6.9971	0.86	14.00
Nmbz Holdings Limited	11.0000	0.98	9.76
Willdale Limited	2.8005	0.19	7.20
Zimre Holdings Limited	3.8940	0.00	0.06
Zimbabwe Newspapers (1980) Limited	3.0000	0.00	0.03

Today's Losers	Price	Change	% Change
Meikles Limited	105.1437	21.91	17.24
Mashonaland Holdings Limited	3.2000	0.60	15.79
Dairibord Holdings Limited	40.0000	6.00	13.04
Axia Corporation Limited	26.2025	1.80	6.42
Cbz Holdings Limited	73.8571	4.14	5.31

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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.9942	-0.12	4.9500	1.0000	6.0000	5,615	28,042.5000

Dividend Monitor

Counter	LDR	Rate	Payment Date
AFDIS	03.12.2021	\$0.7000	28.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.