



Index	Previous	Today	Move pts	Change %
Industrial	770.53	771.50	0.97	0.13
Mining	336.87	343.21	6.34	1.88
ZSE 10	205.85	206.19	0.34	0.17
ZSE ALL SHARE	231.58	231.94	0.36	0.16

SOURCE: ZSE

ZSE opens week in marginal gains...

The four benchmark indices registered minor gains as market heavies traded mixed in the week-opening session. The All Share Index gained 0.16% to 231.94pts while, the Industrial Index added 0.13% to 771.50pts. The ZSE Top Ten Index was up 0.17% at 206.19pts. The Mining Index improved 1.88% to 343.21%, spurred by RioZim which rose 2.94% to \$2.8000. Headlining the gainers' pack was ART which garnered 20% to \$0.0960, followed by insurer FML which surged 19.91% to \$0.3885. Cigarette manufacturer BAT put on 5.56% to \$47.5000 while, banking group FBC ticked up 3.17% to settle at \$0.6500.

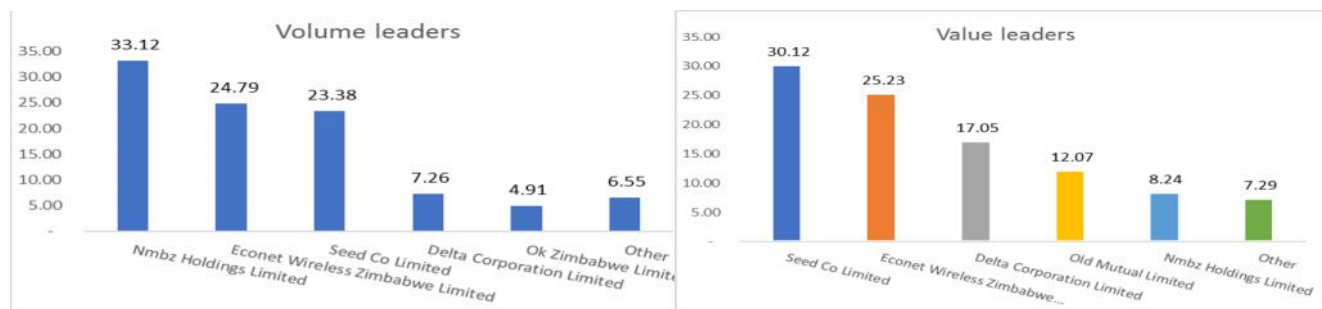
Powerspeed topped the shakers of the day for the second consecutive session after trimming 17.78% to \$0.1850. Mash let go 15.70% to \$0.0843 while, TSL shed 5.56% to \$0.8500. Retailer OKZim came off 5.14% to \$0.6712 while, crocodile skin producers Padenga capped the fallers of the day after a 0.43% loss to \$2.4500. Gainers outnumbered fallers by a count of two to establish a positive market breadth for the day. Volume of shares traded ballooned 130.41% to see 8.59m while, turnover jumped 89.07% to \$12.45m. Top volume drivers of the day were NMB (33.12%), Econet (24.79%) and SeedCo Limited (23.38%). SeedCo Limited, Econet, Delta and Old Mutual were the top value drivers with a combined contribution of 84.47%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,007,839,005	29,966,468,731	0.14
Turnover US\$	12,451,410.18	6,585,505.45	89.07
Foreign buys US\$	937,162.50	1,904.24	49114.52
Foreign sales US\$	9,048.45	2,171,101.51	99.58
No. of trades	107	163	34.36
Volume	8,586,280.00	3,726,575.00	130.41

Today's Gainers	Price	Change	%Change
Amalgamated Regional Trading (Art) Holdings Limited	9.60	1.60	20.00
First Mutual Holdings Limited	38.85	6.45	19.91
British American Tobacco Zimbabwe Limited	4,750.00	250.00	5.56
Fbc Holdings Limited	65.00	2.00	3.17
Riozim Limited	280.00	8.00	2.94

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	18.50	4.00	17.78
Mashonaland Holdings Limited	8.43	1.57	15.70
Tsl Limited	85.00	5.00	5.56
Ok Zimbabwe Limited	67.12	3.64	5.14
Padenga Holdings Limited	245.00	1.06	0.43

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscore	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.