



Index	Previous	Today	Move pts	Change %
Industrial	40,993.49	40,841.02	152.47	0.37
Mining	6,824.08	6,810.00	14.08	0.21
ZSE 10	8,038.50	7,996.85	41.65	0.52
ZSE ALL SHARE	12,376.10	12,330.22	45.88	0.37

SOURCE: ZSE

ZSE retreats further...

The ZSE retreated further in Tuesday's trades as the All-Share Index let go 0.37% to settle at 12330.22pts while, the Industrial Index lost a similar 0.37% to end at 40841.02pts. The natural resources Index was 0.21% lower to 6810.00pts as Bindura continued to wane. The ZSE Top Ten Index went down 0.52% to 7996.85pts with losses mainly recorded in Delta, Innscor and Ok Zimbabwe. A total of twenty counters weighed on the market with ART Corporation emerging as the worst performer of the day on an 8.33% loss to \$11.0000. Beverages group Delta trailed behind as it eased 5.93% to trade at \$181.5563 while, conglomerate Innscor dipped 2.71% to \$190.7123. Retailer Ok Zimbabwe tumbled 2.06% to \$29.3227. Nampak capped the top five shakers of the day on a 1.79% drop to \$11.0000.

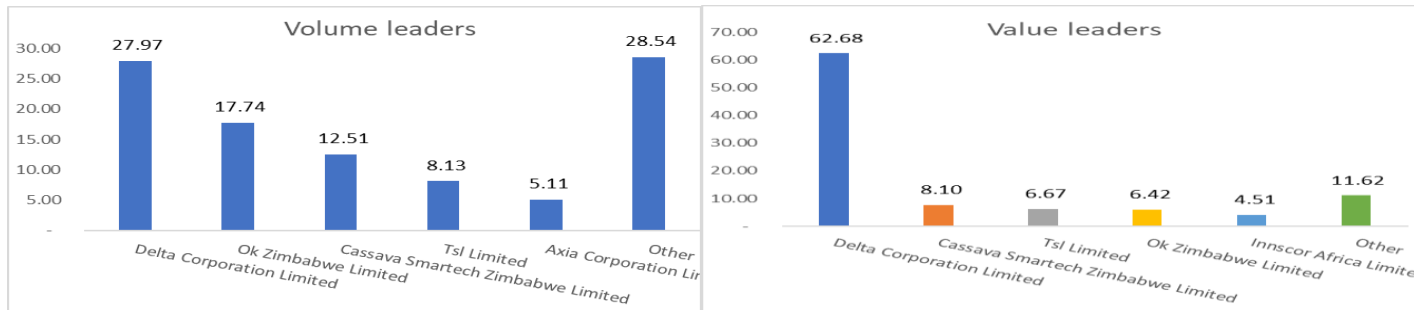
Banking group CBZ and financial services group Getbucks led the gainers of the day as they jumped 13.45% and 8.89% respectively as the former closed at \$110.0000 while, the latter ended at \$8.1667. Fintech group Cassava surged 4.36% to \$52.4935 while, ZB Financial Holdings added 2.67% to \$77.0000 post the release of a trading update in which the group highlighted that the net interest and trading income increased by 313%. SeedCo Limited capped the top five winners of the day on a 2.07% rise to \$122.9534. Activity aggregates of the day faltered as volumes of shares traded declined by 74.67% to 3.29m shares exchanging hands while, turnover retreated 48.01% to \$267.17m. Delta, OK Zimbabwe and Cassava led the volume leaders of the day as they claimed a combined 58.22% of the aggregate. Delta led the value leaders of the day as it contributed 62.68% of the turnover, to see other counters scrambling for the remaining 37.32% of the turnover. The Old Mutual ETF rose 0.13% to \$4.9999 as 38,040 units exchanged hands. Elsewhere, on the VFEX market no trades were recorded.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,409,367,373,041	1,414,677,926,881	0.38
Turnover ZWL \$	267,171,263.86	513,920,127.19	48.01
Foreign buys ZWL \$	0.00	22,403,265.00	100.00
Foreign sales ZWL \$	46,282,656.50	8,947,393.00	417.28
No. of trades	366	361	1.39
Volume	3,297,163	13,014,435	74.67

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	110.0000	13.04	13.45
Getbucks Microfinance Bank Limited	8.1667	0.67	8.89
Cassava Smartech Zimbabwe Limited	52.4935	2.19	4.36
Zb Financial Holdings Limited	77.0000	2.00	2.67
Seed Co Limited	122.9534	2.49	2.07

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	11.0000	1.00	8.33
Delta Corporation Limited	181.5563	11.44	5.93
Innskor Africa Limited	190.7123	5.31	2.71
Ok Zimbabwe Limited	29.3227	0.62	2.06
Nampak Zimbabwe Limited	11.0000	0.20	1.79

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1950	0.41	0.1950	0.3600	0.1800	1,300	253.5000
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						1,300	253.5000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.9999	0.1341	5.0000	1.0000	5.1500	4,245	38,040.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021
DELTA	03.12.2021	\$0.7500	15.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	02.12.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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