



Index	Previous	Today	Move pts	Change %
Industrial	5,151.10	5,216.45	65.35	1.27
Mining	3,430.75	3,391.21	39.54	1.15
ZSE 10	1,012.72	1,028.20	15.48	1.53
ZSE ALL SHARE	1,559.67	1,578.34	18.67	1.20

SOURCE: ZSE

ZSE rebounds in week-opener...

The market rebounded in the new week as three of the benchmark indices in our review closed in the black. The primary All Share Index gained 1.20% to 1,578.34pts while, the Industrial Index put on 1.27% to 5,216.45pts. The blue chips index rose 1.53% to close at 1,028.20pts, buoyed by selected heavies. Star Africa led the risers' pack on a 19.86% surge to \$0.3000 on scrappy shares while, apparel retailer Truworths followed on a 19.83% jump to \$0.2085. Retailer OKZIM firmed 13.82% to \$5.5000 on firming demand while, Axia improved 8.35% to \$4.9000. Crocodile skin producers Padenga advanced 7.13% to \$14.7200 reversing previous session's losses. Shakers of the day were headlined by banking group NMB which trimmed 10.34% to \$2.6000, trailed by ZHL which let go 3.45% to settle at \$2.8000. Nickel miner Bindura shed 1.43% to \$3.4500 dragging the Mining Index down to 3,391.21pts. Conglomerate Inncor capped the top five fallers' list on a 0.68% slide to \$25.0231.

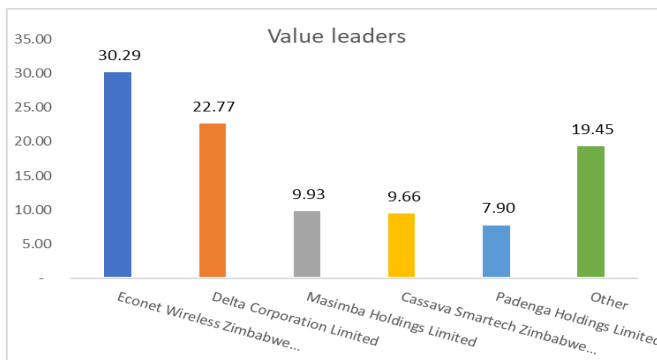
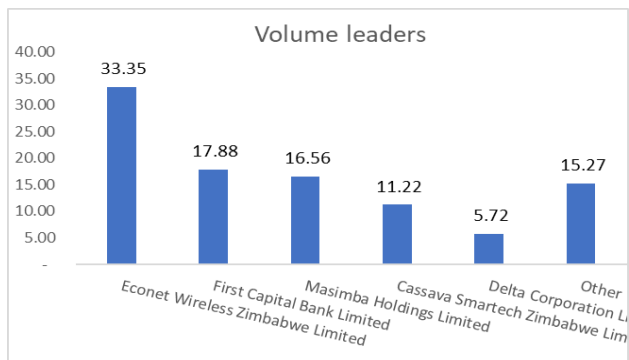
A positive market breadth of sixteen was recorded as twenty counters gained against four losers while, nine traded at previous prices. Activity aggregates faltered in Monday's session as volumes traded plunged 67.69% to 7.12m shares while, turnover retreated 38.82% to end at \$30.97m. Top volume drivers of the day were Econet (33.35%), First Capital (17.88%), Masimba (16.56%) and Cassava (11.22%). Econet and Delta were the top value drivers with respective contributions of 30.29% and 22.77%. Elsewhere, CAFCA reported a PAT of \$466.69m for its FY20 results with no dividend declared for the period. Foreign inflows amounted to \$2.10m while, outflows stood at \$17.06m to register a net funds outflow of \$14.95m.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	190,184,627,450	188,025,601,474	1.15
Turnover ZWL \$	30,968,138.35	50,616,415.69	38.82
Foreign buys ZWL \$	2,104,236.00	9,216,963.60	77.17
Foreign sales ZWL \$	17,055,524.45	26,334,815.00	35.24
No. of trades	155	236	34.32
Volume	7,122,100	22,040,029	67.69

Today's Gainers	Price	Change	% Change
Starfricacorporation Limited	30.00	4.97	19.86
Truworths Limited	20.85	3.45	19.83
Ok Zimbabwe Limited	550.00	66.78	13.82
Axia Corporation Limited	490.00	37.76	8.35
Padenga Holdings Limited	1,472.00	98.00	7.13

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	260.00	30.00	10.34
Zimre Holdings Limited	280.00	10.00	3.45
Bindura Nickel Corporation Limited	345.00	5.00	1.43
Inncor Africa Limited	2,502.31	17.17	0.68

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020

Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
Innscor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.