



Members of the Zimbabwe Stock Exchange

Market Comment 16.11.2018

Index	Previous	Today	Move pts	Change %
Industrial	562.98	569.25	6.27	1.11
Mining	208.81	208.81	0.00	0.00
ZSE 10	176.04	177.95	1.91	1.08
ZSE ALL SHARE	167.55	169.39	1.84	1.10

SOURCE: ZSE

ZSE rebounds in week-ending session...

The ZSE swung back into the black in week ending session as three on the benchmark Indices closed pointing northwards. The primary All Share Index improved 1.10% to settle at 169.39pts while, the Industrial Index gained an almost identical 1.11% to 569.25pts. The Top Index added 1.08% to end at 177.95pts as heavies traded mixed. Bindura was the only active stock in the mining sector as 11,678 shares exchanged hands, at a stable price of \$0.0720. Resultantly, the resources index closed unchanged at 208.81pts. The market registered ten gainers with Ariston topping the list after putting on 14.29% to settle at \$0.0280 while, TSL trailed with a 9.09% lift to \$0.6000. Innscor extended 7.83% to close at a vwap of \$1.7909, having touched an intra-day high of \$1.8000 while, SeedCo International ticked up 5.23% to end pegged at \$1.6100. Old Mutual wrapped the risers of the day with a 3.28% surge to \$7.5068 having traded an intra-day high of \$7.5200.

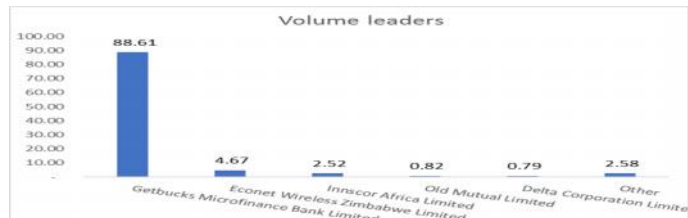
Padenga and Econet were the only fallers of the day as the duo closed with marginal losses of 0.02% and 0.0001% to end session at \$0.9400 and \$2.4995 respectively. The market was fairly active in Friday's session as 10.93m shares exchanged hands, yielding a turnover of \$3.75m. Volumes ballooned 332.49% while, values surged 17.58%. Getbucks trade highlighted the session as 9.68m shares exchanged hands, claiming 88.61% of total volumes traded. Anchoring the value outturn was Econet, Getbucks, Old Mutual and Innscor as they accounted for respective contributions of 34.05%, 18.08%, 18.04% and 13.17%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	18,917,390,876	18,738,789,628	0.95
Turnover US\$	3,748,753.87	3,188,289.55	17.58
Foreign buys US\$	673,861.20	1,835,424.40	63.29
Foreign sales US\$	582,701.00	1,061,924.32	45.13
No. of trades	122	139	12.23
Volume	10,926,350.00	2,526,387.00	332.49

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	2.80	0.35	14.29
Tsl Limited	60.00	5.00	9.09
Innskor Africa Limited	179.09	13.01	7.83
Seed Co International Limited	161.00	8.00	5.23
Old Mutual Limited	750.68	23.83	3.28

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	94.00	0.02	0.02
Econet Wireless Zimbabwe Limited	249.95	0.01	0.00

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.5068	3.28	\$7.5100	90,106	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Econet	23.11.18	\$0.01158	27.11.18

Upcoming Events

Company	Event	Venue	Time	Date
Natfoods	AGM	Gloria House, 10 Stirling Road	0845hrs	19.11.18
Meikles	AGM	256 Greenhithe lane, Borrowdale	0900hrs	20.11.18
Simbisa	AGM	SAZ Northern close, Borrowdale	0815hrs	23.11.18
Axia	AGM	Chapman Golf club, Eastlea	0815hrs	27.11.18
Econet	AGM	2 Old Mutare Road, Msasa, Harare	0900hrs	29.11.18
Getbucks	AGM	Conference RM 1, Monomotapa hotel	1000hrs	04.12.18
Innscore	AGM	Royal Harare Golf Club	0815hrs	05.12.18
Truworths	AGM	Head office, 808 Seke Road	0900hrs	06.12.18
TSL	EGM	28 Simon Mazorodze, Southerton	1000hrs	07.12.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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