



Index	Previous	Today	Move pts	Change %
Industrial	761.70	760.33	1.37	0.18
Mining	278.28	308.60	30.32	10.90
ZSE 10	210.52	209.95	0.57	0.27
ZSE ALL SHARE	228.21	228.19	0.02	0.01

SOURCE: ZSE

ZSE falters in mid-week session...

The market dipped further into the red in mid-week session on the back of faltering heavy caps. The All Share Index slipped a negligible 0.01% to 228.19pts while, the Industrials came off 0.18% to 760.33pts. The ZSE Top Ten Index went down 0.27% to end at 209.95pts. The Resources Index gained 10.90% to 308.60pts, buoyed by gains in mining house RioZim which surged 17.90% to \$2.5703. Ariston advanced 3.14% to \$0.1052 while, Dairibord extended 2.08% to \$0.4900. Star Africa added 1.60% to \$0.0254 while, hotelier African Sun completed the top five winners on a 1% lift to \$0.5075. Regional cement manufacturers PPC led the shakers of the day after letting go 7.74% to \$3.1000, followed by conglomerate Inncor that trimmed 1.45% to close at a vwap of \$2.7928. Brick manufacturers Willdale retreated 0.75% to \$0.0397 while, Simbisa slipped 0.61% to \$1.3886. Fintech group Cassava wrapped the top losers of the day after a 0.38% loss to \$1.4894.

Losers outnumbered gainers by a count of six to set a negative market breadth for the day. Volume of shares traded declined 47.72% to 5.43m, yielding a turnover of \$7.86m which was a 25.76% gain from previous session. Top volume drivers of the day were ZPI (18.99%), Willdale (16.98%) and Dawn (13.08%) while, value outturn was anchored by Old Mutual, Delta and Inncor with a combined contribution of 81.63% to the aggregate. A net foreign funds inflow position was registered as purchases were \$3.52m against \$3m disposals.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,827,405,208	29,834,657,450	0.02
Turnover US\$	7,864,530.01	6,253,814.00	25.76
Foreign buys US\$	3,519,905.50	3,470,138.00	1.43
Foreign sales US\$	2,999,177.00	3,659,525.00	18.04
No. of trades	217	215	0.93
Volume	5,431,310.00	10,389,616.89	47.72

Today's Gainers	Price	Change	%Change
Riozim Limited	257.03	39.03	17.90
Ariston Holdings Limited	10.52	0.32	3.14
Dairibord Holdings Limited	49.00	1.00	2.08
Starafriacorporation Limited	2.54	0.04	1.60
African Sun Limited	50.75	0.50	1.00

Today's Losers	Price	Change	%Change
Ppc Limited	310.00	26.00	7.74
Inncor Africa Limited	279.28	4.10	1.45
Willdale Limited	3.97	0.03	0.75
Simbisa Brands Limited	138.86	0.85	0.61
Cassava Smartech Zimbabwe Limited	148.94	0.57	0.38

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.19
Afsun		\$0.0061	
Inncor	18.10.19	\$0.0787	04.11.19
Unifreight	01.11.19	\$0.00704	08.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.