

## Market Comment 16.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	505.32	512.67	7.35	1.45
<b>Mining</b>	141.39	134.44	6.95	4.92

SOURCE: ZSE

### Industrials surge ahead...

The Industrial Index shored up 1.45% to close at 512.67pts as the bullish sentiment continues to prevail. Nicoz Diamond led the risers of the day rebounding by 20% to trade higher at \$0.0480. Insurer FML was up 11.11% to settle at \$0.2000 helping push the index northwards. Beverages group Delta added 4.67% to \$3.0342, Hippo Valley rose 3.92% to \$1.5692. Banking group FBC completed the top five risers set with a 3.88% lift to settle at \$0.02493. Hotelier African Sun led the shakers of the day after swooping 18% to close at \$0.0410. Trailing was nickel mining group Bindura which plunged 13.75% to end at \$.552 while, Willdale succumbed 5.06% to \$0.0075. Capping the shakers of the day was conglomerate Meikles and retailer OK that let go 5% and 3.33% to end pegged at \$0.3800 and \$0.2900 respectively.

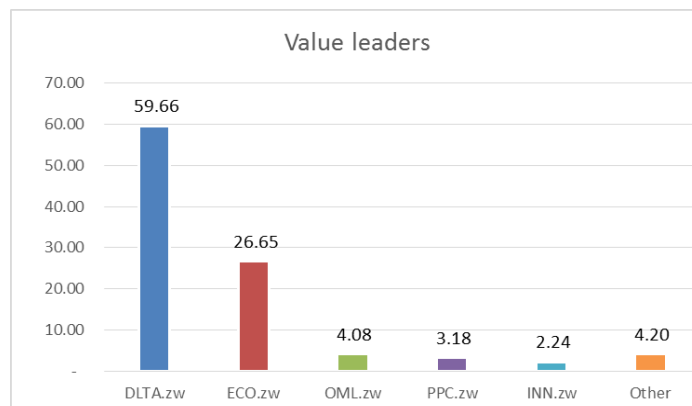
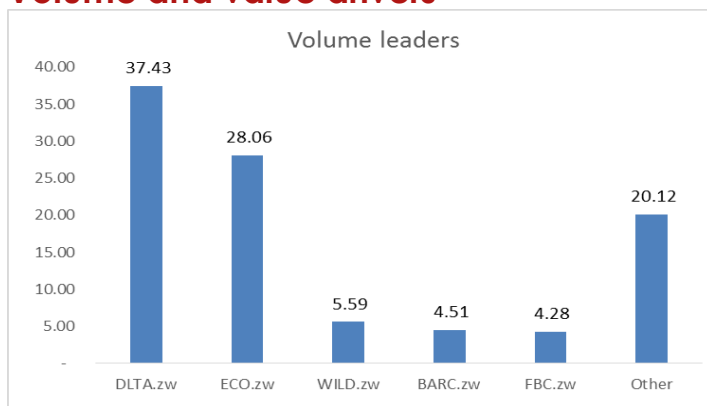
Trades in beverages group Delta claimed 37.43% of the volume and 59.66% on the value outturn. Other notable trades were seen in dually listed groups OML and PPC which claimed 4.08% and 3.18% respectively. Resultantly, activity aggregates deflated for the day with volumes going down 88.80% on yesterday to 2.53m shares while, the turnover slumped 54.61% from previous session and closed at \$4.81m. The less active Mining Index ended the session in the red at 134.44pts. Foreign buys of \$3.05m claimed 63.32% of the day's turnover with foreign outflows at \$3.02m accounting for 62.83% of the same. Overall, thirteen counters gained against ten fallers while, total number of trades for the day declined from Friday's total of one hundred and forty four to one hundred and twenty two.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	14,513,758,667	14,311,798,891	1.41
<b>Turnover US\$</b>	4,814,483.22	10,608,067.93	54.61
<b>Foreign buys US\$</b>	3,048,362.00	3,967,922.00	23.17
<b>Foreign sales US\$</b>	3,024,730.00	7,029,262.00	56.97
<b>No. of trades</b>	122	144	15.28
<b>Volume</b>	2,529,144	22,588,384	88.80

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
<b>NICO.zw</b>	4.80	0.80	20.00	<b>ASUN.zw</b>	4.10	0.90	18.00
<b>FML.zw</b>	20.00	2.00	11.11	<b>BIND.zw</b>	5.52	0.88	13.75
<b>DLTA.zw</b>	303.42	13.53	4.67	<b>WILD.zw</b>	0.75	0.04	5.06
<b>HIPO.zw</b>	156.92	5.92	3.92	<b>MEIK.zw</b>	38.00	2.00	5.00
<b>FBC.zw</b>	24.93	0.93	3.88	<b>OKZ.zw</b>	29.00	1.00	3.33

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).