

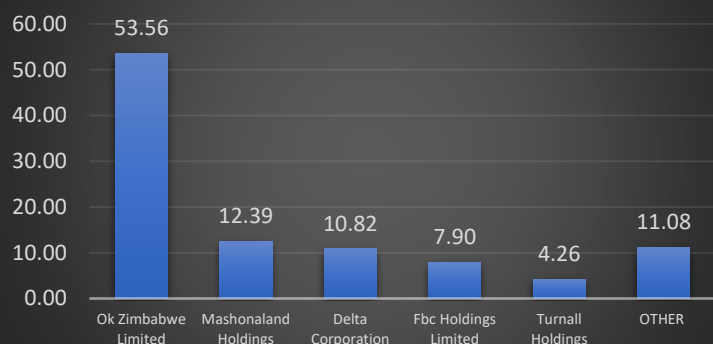


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	7.7500	14.81
First Capital Bank Limited	7.8357	11.93
Zimre Holdings Limited	4.0000	6.67
Ariston Holdings Limited	2.6000	4.00
Delta Corporation Limited	220.0869	0.67

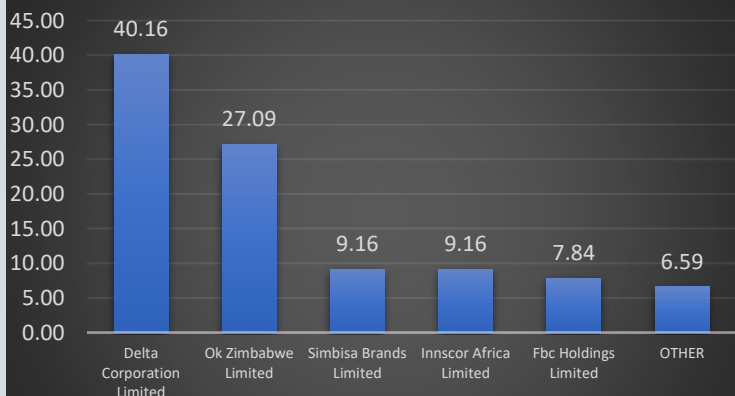
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	72.2500	15.00
Rainbow Tourism Group Limited	7.8500	12.78
First Mutual Properties Limited	7.6481	8.30
Ecocash Holdings Zimbabwe Limited	42.9500	6.97
African Sun Limited	16.2857	5.51

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,705,411,961,734.00	1.80
Turnover ZWL \$	367,547,934.41	12.02
Foreign buys ZWL \$	38,164,420.00	386.96
Foreign sales ZWL \$	697,685.00	237.54
Volume	6,195,147	35.83

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,821.97	1.80
ZSE 10	8,990.45	1.76
ZSE-Agriculture	88.06	1.63
Mid-Cap	30,448.09	1.99

Losing streak stretches...

The losing streak continued as the mainstream All Share Index fell 1.80% to 14821.97pts. Heavies dragged down the ZSE Top 10 Index to see it close 1.76% lower to 8990.45pts. The ZSE Agriculture Index retreated 1.63% to 88.06pts while, the Mid Cap Index dropped 1.99% to 30448.09pts. Tobacco processor TSL led the fallers of the day as it lost 15.00% to \$72.2500 while, hotel group Rainbow Tourism slumped 12.78% to \$7.8500. First Mutual Properties went down 8.30% to \$7.6481 while, fintech group Ecocash Holdings trimmed 6.97% to \$42.9500. Hotelier African Sun completed the top five fallers' pack on a 5.51% decline to \$16.2857. The market recorded a negative breadth of nine as seventeen stocks declined against eight that fared well. Clothing retailer Edgars topped the gainers' set with a 14.81% surge to \$7.7500, trailed by bankers First Capital which rose 11.93% to end at \$7.8357. Zimre Holdings was up 6.67% to end pegged \$4.0000 as diversified agro-concern Ariston gained 4.00% to trade at \$2.6000. Beverages giant Delta ticked up 0.67% to close the day at \$220.0869 on resurgent demand.

Activity aggregates were mixed as reflected in value outturn that declined 12.02% to \$367.55m while, volumes traded enjoyed a 35.83% upsurge to 6.20m shares. OK Zimbabwe emerged as the major volume driver in the session as it contributed 53.56% with Mashonaland Holdings, Delta, FBC and Turnall claiming 12.39%, 10.82%, 7.90% and 4.26% in that order. Delta and OK Zimbabwe contributed a combined 67.25% to the value outturn. On the VFEX, Bindura tumbled 1.29% to USD\$0.0306 on 97,300 shares while, Padenga improved 0.96% to USD\$0.3362 on 17,279 shares. Datvest and Old Mutual ETF gave up 2.82% and 1.35% to end pegged at \$1.6519 and \$6.8600 respectively. Morgan & Co ETF was the sole riser amongst the ETFs as it grew 1.92% to \$26.5000.



EFE RESEARCH – MARKET COMMENT

16.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplotw	1%
Ariston	1%
Cash	3%

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