



Index	Previous	Today	Move pts	Change %
Industrial	23,286.64	23,241.84	44.81	0.19
Mining	6,091.19	6,081.68	9.51	0.16
ZSE 10	3,773.68	3,745.21	28.47	0.75
ZSE ALL SHARE	7,060.72	7,047.15	13.57	0.19

SOURCE: ZSE

ZSE opens in the red albeit on improved activity...

The ZSE reversed prior sessions' gains in week opener to see all the four indices in our review closing in the red. The primary All Share Index dropped 0.19% to 7047.15pts while, the segregated Industrials similarly trimmed 0.19% to settle at 23214.84pts. The Mining Index was 0.16% softer at 6081.68pts as Bindura continued to lose ground while, the Top Ten index declined 0.75% to 3745.21pts as heavies traded mixed. Activity aggregates improved in the session as volumes ballooned 192.35% to 14.58m shares while, turnover jumped 226.69% to \$650.61m. A block trade in Masimba highlighted today's session as 10.4m shares worth circa \$439.43m exchanged hands. The parcel claimed 71.78% of the volumes total and 67.55% of the value outturn. Econet was the other notable volume and value driver contributing 13.08% of the former and 11.73% of the latter. The market registered a negative breadth of two as nineteen counters declined against seventeen risers, while six sailed stable. Foreign purchases stood at \$19,680.00 while, sales amounted to \$32,654,875.00 leaving the market with a net funds outflow position.

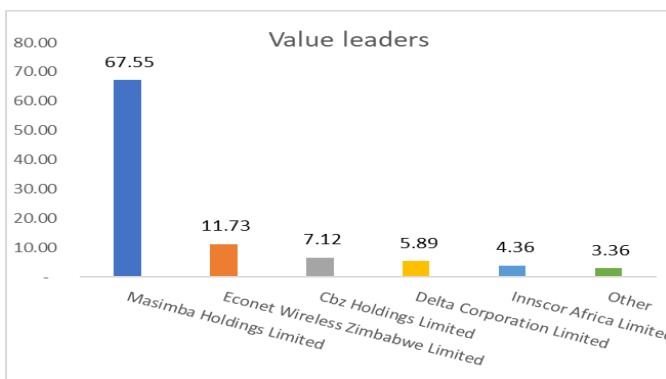
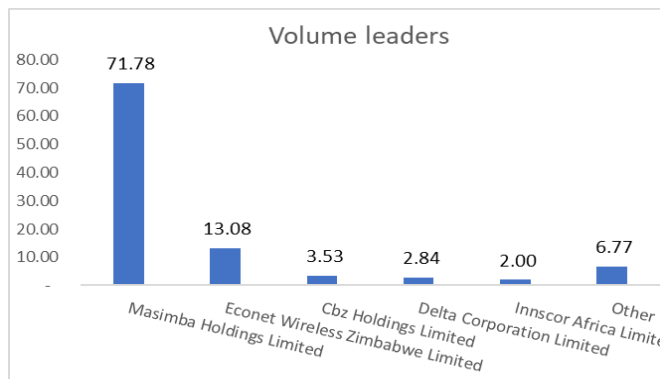
Sugar refinery Star Africa led the fallers of the day on 6.75% drop to close at \$2.4179, followed by spirits manufacturer AFDIS which retreated 6.22% to end the day at \$75.0208. The duo of banking groups in CBZ and FBC found their way in the losers' zone after shedding 4.43% and 3.05% to close at \$89.8758 and \$28.0000 apiece. Cement manufacturer Lafarge slipped 2.87% to settle at \$95.1875 as it capped the top five losers' list. Financial services group ZB Holdings topped the top gainers of the day as it surged 15% to reach an all-time high of \$92.0000, albeit on scrappy shares while, construction group Masimba was 4.87% firmer to close at \$41.9701 on resurgent demand. First Capital bank enhanced 4.11% to \$3.5334 while, hotelier African Sun rebounded 3.30% to \$7.9954. NMBZ added 2.87% to \$16.5238 and completed the top five risers set. Elsewhere, on the VFEX Padenga holdings slipped 0.55% to US\$0.1800 as 5,988 shares exchanged hands.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	794,811,002,408	796,375,082,311	0.20
Turnover ZWL \$	650,614,902.85	199,155,452.25	226.69
Foreign buys ZWL \$	19,680.00	1,525,790.00	98.71
Foreign sales ZWL \$	32,654,875.00	8,055,055.00	305.40
No. of trades	406	373	8.85
Volume	14,588,161	4,990,000	192.35

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	9,200.00	1,199.72	15.00
Masimba Holdings Limited	4,197.01	195.00	4.87
First Capital Bank Limited	353.34	13.95	4.11
African Sun Limited	799.54	25.54	3.30
Nmbz Holdings Limited	1,652.38	52.38	3.27

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	241.79	17.50	6.75
Afdis Distillers Limited	7,502.08	497.92	6.22
Cbz Holdings Limited	8,987.58	416.83	4.43
Fbc Holdings Limited	2,800.00	88.06	3.05
Lafarge Cement Zimbabwe Limited	9,518.75	281.25	2.87

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-0.55	0.3600	0.3600	0.1800	5,988	1077.8400
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520		
Total						5,988	\$1,077.8400

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	59.0000	10.0000	59.0000	509	70.0000	26.5000	\$5,299,738,297.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.4875	0.53%	2.5000	1.0000	2.5100	14.758	\$36,710.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
OLD MUTUAL TOP TEN	20/08/2021	\$0.0173	23.08.2021
ECONET WIRELESS ZIMBABWE	20/08/2021	\$0.6000	26.08.2021
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021
SEED CO LIMITED	AGM	Virtual	14.00hrs	25.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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