

Market Comment 16.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	376.22	377.39	1.17	0.31
Mining	158.8	158.80	0.00	0.00
ZSE 10	115.13	115.51	0.38	0.33
ZSE ALL SHARE	111.88	112.22	0.34	0.30

SOURCE: ZSE

ZSE in marginal gains as heavies trade mixed...

The Top Ten Index closed session at 115.51pts having gained 0.33% buoyed by BAT, Old Mutual and Delta as losses in Innscor and Econet failed to sway the Index into the red. The crocodile skin producer Padenga extended gains after putting on 6.64% to settle at \$0.6500 while, Proplastics improved 5.10% to end at \$0.1030. Property concern Dawn followed on a 3.13% lift to \$0.0165 with cigarette manufacturer BAT on the fourth place of the risers table after putting on 2.46% to close at a vwap of \$26.2291, having traded an intra-day high of \$26.5000. TSL sealed the risers pack after a 2.44% gain to \$0.4405 closing with a spread of \$0.4400-\$0.4500. The mainstream All Share Index added 0.30% to 112.22pts while, the Industrial Index climbed 0.31% to 377.39pts. The Mining Index was stable at 158.80pts for the third consecutive session with trades only seen in Bindura and Falcon gold which traded unchanged at previous levels.

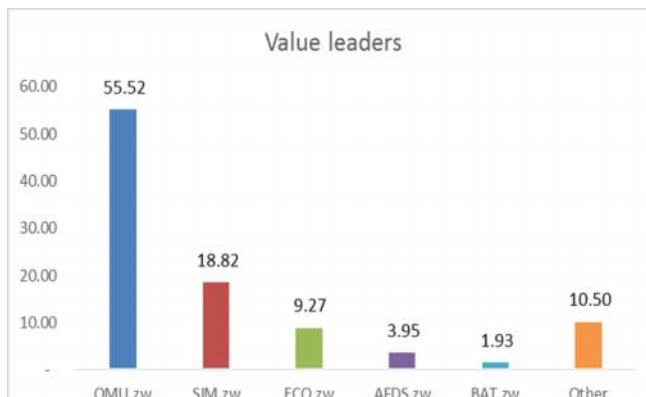
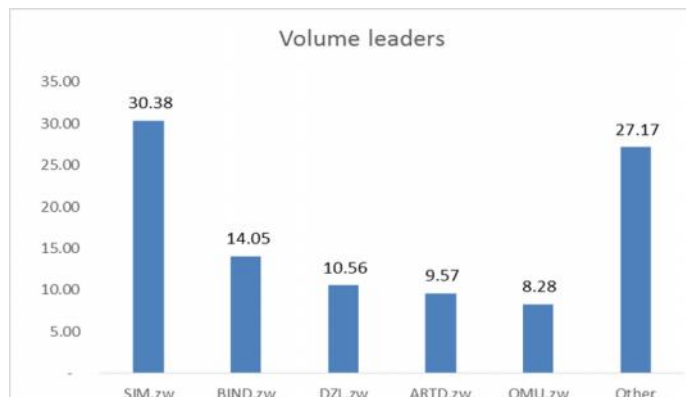
Innscor and Econet topped the fallers of the day as the duo plunged 1.49% and 0.27% to end pegged at \$1.3801 and \$1.1990 apiece. Retailer OKZim let go 0.21% to \$0.2345 while, Simbisa completed the shakers of the day after slipping a marginal 0.02% to \$0.4750. Risers outnumbered fallers by a counter of five leaving the market with a positive breadth. Activity aggregates were subdued in Thursday's session as volume of shares traded dropped 97.46% to 0.72m which was below the 1m psychological mark. Top volume drivers of the day were Simbisa (30.38%), Bindura (14.05%) and Dairibord (10.56%). Turnover went down 73.63% to \$0.55m with Old Mutual and Simbisa claiming 55.52% and 18.82% of the outturn respectively.

Market Snapshot

	Today	Previous	Change
Market Cap US\$	11,960,812,718	11,931,123,701	0.25
Turnover US\$	550,344.09	2,087,373.79	73.63
Foreign buys US\$	299,015.69	167,817.79	78.18
Foreign sales US\$	15,245.30	7,816.25	95.05
No. of trades	76	89	14.61
Volume	717,895.00	28,288,113	97.46

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PHL.zw	65.00	4.05	6.64	INN.zw	138.01	2.09	1.49
PROL.zw	10.30	0.50	5.10	ECO.zw	119.90	0.33	0.27
DAWN.zw	1.65	0.05	3.13	OKZ.zw	23.45	0.05	0.21
BAT.zw	2,622.91	62.91	2.46	SIM.zw	47.50	0.01	0.02
TSL.zw	44.05	1.05	2.44				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplot	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.