

Market Comment 16.08.2017

| Index | Previous | Today | Move pts | Change % |
|-------------------|----------|--------|----------|----------|
| Industrial | 210.61 | 211.19 | 0.58 | 0.28 |
| Mining | 74.04 | 74.04 | 0.00 | 0.00 |

SOURCE: ZSE

Industrials extend gains in week opener...

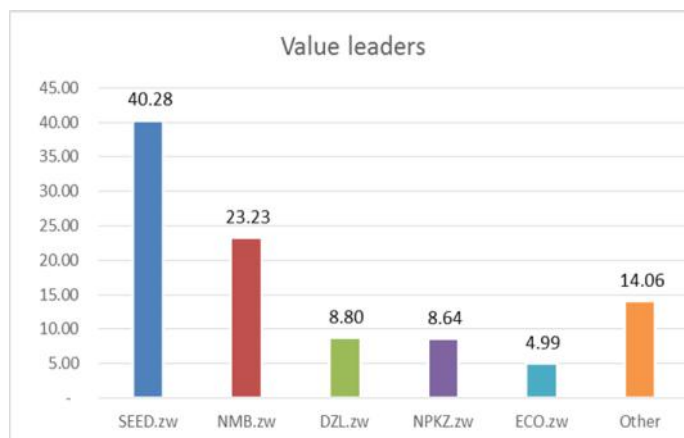
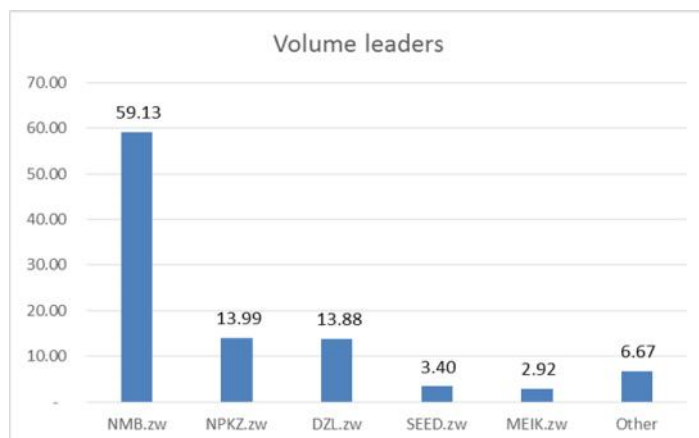
The ZSE sustained the gaining impetus into the holiday shortened week as the constrained supply kept the Industrial index on a northward trajectory. At the close of the session the main stream Industrial Index had gone up 0.28% against the previous session to 211.19pts. Nampak emerged the top riser of the day after soaring 11.43% to settle at \$0.0780. DZL chipped in with gains to drive the index higher after adding 6.67% to trade at \$0.0800. The other counter to trade in the positive was OKZIM which put on 2.34% to close at \$0.1136. ZBFH and Axia went up 3.13 % and 2.31% as they ended pegged at \$0.1650 and \$0.1300 respectively on resurgent demand. Overall, seven stocks gained against three that lost in value to leave the market in a positive breadth of four, while total number of trades for the day improved from Friday's total of thirty three to thirty six. On the downside conglomerates Meikles, PPC and CFI were the day's shakers after shedding 8.86%, 8.45% and 2.05% to close lower at \$0.2005, \$0.6500 and \$0.5975 respectively.

The Mining Index was stable holding at 74.04pts for the second consecutive session as no trades were seen in the resources cluster. Volumes of the day were driven by banking group NMB, Nampak and DZL that accounted for a combined 86.95%. Foreign contribution was subdued despite closing in the black. Foreign buys stood at 22,777 to a lower position whilst sales rose 27.09% to \$144,771 Inflows were 10% of the day's total value while outflows contributed 64.17% of the same.

| Market Snapshot | Today | Previous | Change |
|---------------------------|---------------|---------------|---------|
| Market Cap US\$ | 5,992,593,751 | 5,976,708,805 | 0.27 |
| Turnover US\$ | 225,597 | 448,332 | 49.68 |
| Foreign buys US\$ | 22,777 | 2,006 | 1035.60 |
| Foreign sales US\$ | 144,771 | 113,917 | 27.09 |
| No. of trades | 36 | 33 | 9.09 |
| Volume | 1,786,916 | 1,674,250 | 6.73 |

| Today's Gainers | | | | Today's Losers | | | |
|-----------------|--------------|--------|----------|----------------|--------------|--------|---------|
| | Price | Change | % Change | | Price | Change | %Change |
| NPKZ.zw | 7.80 | 0.80 | 11.43 | MEIK.zw | 20.05 | 1.95 | 8.86 |
| DZL.zw | 8.00 | 0.50 | 6.67 | PPC.zw | 65.00 | 6.00 | 8.45 |
| ZBFH.zw | 16.50 | 0.50 | 3.13 | CFI.zw | 59.75 | 1.25 | 2.05 |
| OKZ.zw | 11.36 | 0.26 | 2.34 | | | | |
| AXIA.zw | 13.00 | 0.30 | 2.36 | | | | |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|-------------|----------|-------------|------------|------------|-----------|-----------------|
| OMZIL | \$0.8207 | 0.0000 | \$0.8207 | - | \$0.8210 | \$0.8205 | \$68,127,716.96 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|--|---------|----------|
| TURNALL | AGM | Jacaranda Room Rainbow Towers | | 18.08.17 |
| SEEDCO | AGM | SeedCo Administration Block Stapleford | 1000hrs | 28.11.17 |

Cautionaries

| | | |
|---------|----------|--|
| Colcom | 10.05.17 | Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom. |
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |