

Market Comment 16.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	357.22	359.64	2.42	0.68
Mining	163.42	163.18	0.24	0.15
ZSE 10	109	109.90	0.90	0.83
ZSE ALL SHARE	106.37	107.08	0.71	0.67

SOURCE: ZSE

Getbucks highlights Monday trading session...

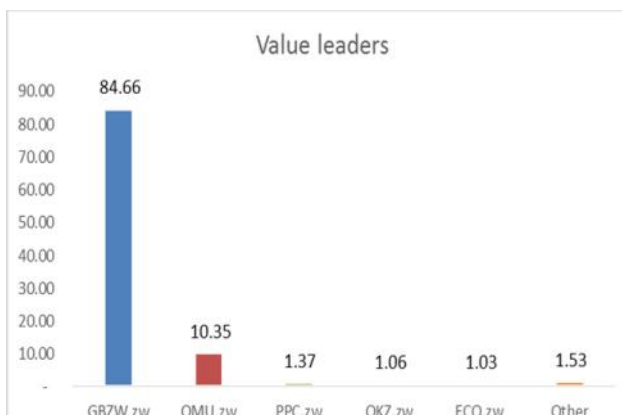
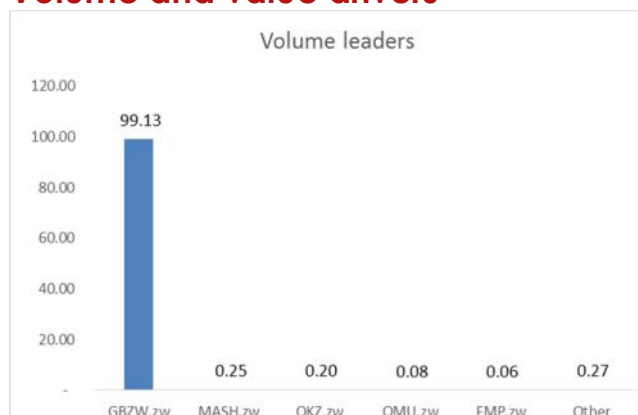
A negotiated deal in Getbucks Microfinance Bank highlighted today's trading session as 266,445,395 shares were exchanged at \$0.0330, the trade claimed 99.13% of volumes traded and 84.66% of value outturn. Market activity aggregates improved buoyed by Getbucks with volumes ballooning 10,307.04% to circa 268.77m while, turnover surged 589.76% to \$10.48m. Losses in RioZim outweighed gains in Bindura to see the Mining Index close at 163.18pts after dropping 0.15%. The All Share Index added 0.67% to 107.08pts while, the Industrial Index gained an almost similar 0.68% to 359.64pts. The Top Ten Index was up 0.83% at 109.90pts spurred by heavies SeedCo, Delta and Econet.

A total of fourteen counters registered price movements with twelve risers against two fallers. Mash led the risers of the day after putting on 4.76% to \$0.0220, albeit closing with a bid at \$0.0210 while, SeedCo added a similar percentage to close at \$2.2000. On the third place of the risers table was cement maker PPC which rose 1.49% to close at a vwap of \$1.2713. Top capitalised stock Delta wrapped the top five gainers of the day after putting on 1.22% to settle at \$2.0550. Banking group CBZ lost 0.39% to \$0.1010 closing with a spread of \$10005-\$01125.

Market Snapshot	Today	Previous	Change
Market Cap US\$	0	10,201,365,520	100.00
Turnover US\$	10,480,627.01	1,519,461.76	589.76
Foreign buys US\$	0.00	426,139.06	100.00
Foreign sales US\$	0.00	1,114,169.66	100.00
No. of trades	74	57	29.82
Volume	268,773,546.00	2,582,612	10307.04

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MASH.zw	2.20	0.10	4.76	RIOZ.zw	148.00	1.00	0.67
SEED.zw	220.00	10.00	4.76	CBZ.zw	10.10	0.04	0.39
PPC.zw	127.13	1.87	1.49				
BIND.zw	5.37	0.07	1.32				
DLTA.zw	205.50	2.48	1.22				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.