



Index	Previous	Today	Move pts	Change %
Industrial	5,159.82	5,272.37	112.55	2.18
Mining	2,225.07	2,442.48	217.41	9.77
ZSE 10	1,209.46	1,208.68	0.78	0.06
ZSE ALL SHARE	1,555.70	1,591.81	36.11	2.32

SOURCE: ZSE

ZSE extend gains albeit weakness in heavies...

The market extended gains in Tuesday's session as the primary All Share Index added a further 2.32% to 1,591.81pts while, the Industrials put on 2.18% to 5,272.37pts. The ZSE Top ten Index slipped 0.06% to 1,208.68pts as heavies continued to soften. The Mining Index rose 9.77% to 2,442.48pts, spurred by gains in Bindura that advanced 19.06% to close at \$1.9050. RTG surged 20% to end at \$1.0350 while, financial services groups ZB and FBC gained 19.92% and 19.85% to settle at respective prices of \$9.1500 and \$7.2900. Spirits manufacturer AFDIS climbed 19.44% to end pegged at a vwap of \$12.9233. FMP led the fallers' pack on a 11.50% loss to trade at \$1.9271 while, Medtech followed having trimmed 5.15% to \$0.1400. Star Africa let go 3.78% to \$0.1732 while, Zimpapers shed 3.10% to \$0.5814. Completing the top five losers of the day was insurance group FML which came off 2.63% to \$3.7000.

The market registered a positive breadth of seven with nineteen risers against twelve fallers. Turnover ballooned 496.37% to \$81.71m with OKZIM, Delta and Innscor accounting for 21.35%, 21.16% and 17.29% of the aggregate respectively. Volumes soared 641.66% to 9.55m shares with OKZIM and FML claiming a combined 45.61% of the aggregate. Foreigners were net buyers in the session, as purchases amounted to \$6.05m while, sales stood at \$4.13m to see the market close with a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	204,555,709,087	197,527,776,721	3.56
Turnover US\$	81,707,827.69	13,700,910.45	496.37
Foreign buys US\$	6,048,455.00	359,330.00	1583.26
Foreign sales US\$	4,127,589.00	2,407,014.40	71.48
No. of trades	362	239	51.46
Volume	9,550,672.00	1,287,747.00	641.66

Today's Gainers	Price	Change	% Change
Rainbow Tourism Group Limited	103.50	17.25	20.00
Zb Financial Holdings Limited	915.00	152.00	19.92
Fbc Holdings Limited	729.00	120.75	19.85
Afdis Distillers Limited	1,292.33	210.33	19.44
Bindura Nickel Corporation Limited	190.50	30.50	19.06

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	192.71	25.04	11.50
Medtech Holdings Limited	14.00	0.76	5.15
Starafriacorporation Limited	17.32	0.68	3.78
Zimbabwe Newspapers (1980) Limited	58.14	1.86	3.10
First Mutual Holdings Limited	370.00	10.00	2.63

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
FMP	03.06.2020	\$0.0034	03.07.2020
Hippo	26.06.2020	\$0.3600	10.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 th Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
Edgars	EGM	Cnr 8 th Avenue and Jason Moyo, Bulawayo	1200hrs	16.06.20
Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

Cautionaries

Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.