



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	22,183.37	21,863.24	320.13	1.44
ZSE 10	14,330.29	14,095.90	234.38	1.64
MID CAP	39,167.07	38,838.95	328.12	0.84
INDUSTRIAL	73,164.00	72,101.47	1062.52	1.45

SOURCE: ZSE

FBC anchors activity aggregates...

Banking group FBC highlighted the first trading day of the week as 3.45m shares worth \$248.64m, representing 71.59% of total volumes traded and 60.31% of the value aggregate. The other notable value driver of the day was Delta that claimed 12.84% of the aggregate. Volume of shares traded jumped 115.03% to 4.83m while, turnover declined 98.81% to \$4.83m. The market closed with a negative breadth of eleven as twenty counters registered losses against nine risers. NTS led the laggards of the day on a 14.73% drop to \$13.75000, trailed by the duo of apparel retailers Truworths and Edgars that dipped 14.29% and 7.85% to close at \$1.5000 and \$4.5783 respectively. Banking group First Capital shed 6.70% to settle at \$10.0457 while, Axia capped the top five shakers of the day on a 6.52% retreat to \$113.2991.

CFI headlined the winners of the day on 14.78% climb to \$264.0000, followed by Zimre Holdings that surged 10.34% to \$5.5282. Mashonaland Holdings put on 9.73% to \$3.5412 while, Zimpapers added 7.13% to end pegged at \$6.2500 on scrappy 100 shares. Agric-concern Ariston completed the top five gainers of the day on a 2.31% rise to \$3.5104. The four benchmark indices in our review weakened further with the mainstream All Share Index trimming 1.44% to 21863.24pts while, the Industrial Index lost an almost identical 1.45% to 72101.47pts. The Blue-Chips Index came off 1.64% to 14095.90pts while, the Mid-Cap was down 0.84% at 38838.95pts. On the VFEX, Bindura eased 3.16% to close at \$0.0460 on 26,630 shares. The three ETFs tumbled in the session as the Morgan ETF slipped 9.68% to \$22.5807, Old Mutual ETF let go 1.67% to \$9.1001 while, the Datvest ETF fell 0.42% to \$1.9693.

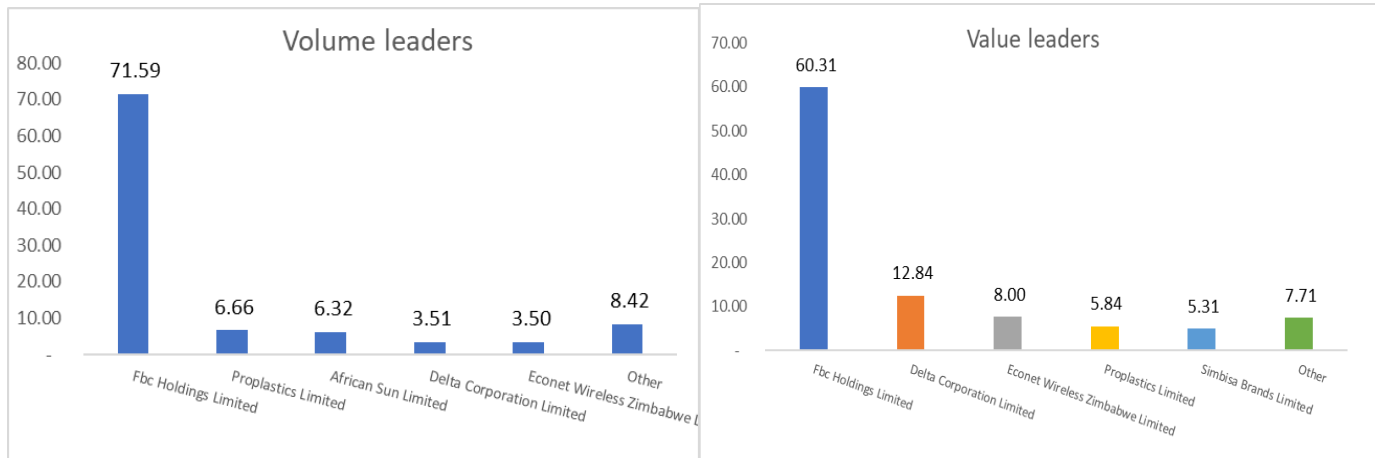
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	253,555,606.42	2,548,485,553,885.00	99.99
Turnover ZWL \$	4,825,614	406,497,148	98.81
Foreign buys ZWL \$	4,150,467.00	96,942,540.00	95.72
Foreign sales ZWL \$	5,952,360.00	69,244,156.00	91.40
No. of trades	366	483	24.22
Volume	4,825,614.00	2,244,170.00	115.03

Today's Gainers	Price	Change	% Change
Cfi Holdings Limited	264.0000	34.00	14.78
Zimre Holdings Limited	5.5282	0.52	10.34
Mashonaland Holdings Limited	3.5412	0.31	9.73
Zimbabwe Newspapers (1980) Limited	6.2500	0.42	7.13
Ariston Holdings Limited	3.5104	0.08	2.31

Today's Losers	Price	Change	% Change
National Tyre Services Limited	13.7500	2.38	14.73
Truworths Limited	1.5000	0.25	14.29
Edgars Stores Limited	4.5783	0.39	7.85
First Capital Bank Limited	10.0457	0.72	6.70
Axia Corporation Limited	113.2991	7.90	6.52

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022
Dairibord	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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