



	15-Apr-15	16-Apr-15	% Δ
ZSE Industrials	156.92	156.57	0.22
ZSE Mining	38.90	38.90	0.00
Volume Traded (mn)	27.08	4.93	81.80
Value Traded (US\$ mn)	1.31	0.69	47.05
Market Cap (US\$ mn)	4,094.93	4,030.11	1.58
Foreign Purchases (US\$ mn)	0.130	0.033	74.23
Foreign Sales (US\$ mn)	0.000	0.000	0.00

Industrials ease further on heavies decline...

Declines in heavy weight stocks resulted in the Industrial Index's 0.35pts or 0.22% decline to settle at 156.57pts. Leading the pack were BARCLAYS and SEEDCO which fell 5% apiece to respective demanded prices of 3.8c and 95c. The other fallers were HIPPO that gave up 4.44% to 43c on sell offs, COLCOM which slid 3.70% to its support price of 26c and PPC that eased 0.63% to 159c in search of buyers. Elsewhere, DELTA strengthened 0.53% to 104.6c and OLD MUTUAL gained 0.81% 251.02c, both on marketwide bids. OLD MUTUAL is firm ahead of its 20 April 2015 ex-div date with a local dividend payout of 9.21c

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers				
	Stock Name	Price	% Change	YTD Δ %
1	DAWN	1.50	7.14	42.86
2	OLDMUTUAL	251.02	0.81	7.27
3	DELTA	104.60	0.53	2.55
4				
5				

Top Fallers				
	Stock Name	Price	% Δ	YTD Δ %
1	SEEDCO	95.00	5.00	2.06
2	BARCLAYS	3.80	5.00	52.00
3	HIPPO	45.00	4.44	21.82
4	COLCOM	26.00	3.70	8.33
5	PPC	159.00	0.62	27.08

In other regularly active stocks, DZL was quiet with a spread of 8c - 9c, ECONET was stable at 49c, INNASCOR was firmly bid 56c with no trades and OK ZIM trading unchanged at 10.5c. Meanwhile, the 27th edition of the OK Grand Challenge Jackpot Promotion opened today running for the next seven weeks with the grand draw slated for 06 June 2015. The Mining Index was for the third day stagnant at 38.90pts with no single trade placed in the cluster. In its repeat cautionary RIO ZIM expressed its confidence in the fulfillment of the two outstanding conditions precedent to its rights issue within the 60 days grace period communicated to shareholders. Resultantly the rights offer calendar is deferred until fulfillment of the pending issues.

Turnover grew 78.65% to \$0.69mn with Econet contributing 35%, Delta 17.1%, SEEDCO and OLD MUTUAL 12% apiece, FIDELITY 8% and the rest of the market 16%. Foreign buys were a paltry \$0.03m or 4.95% of value traded with locals dominating trades at 95.05% of the same aggregate. Volumes were up 8.83% to 4.93mn with 68% of it coming from Turnall.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba, Crown Plaza, Harare	30.04.15	15.00HRS
BAT	AGM	Head Office, 1 Manchester Road, Southerton, Harare	29.04.15	10.00HRS
ZIMFLOW	AGM	Head Office, Northridge Park, Borrowdale, Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel, Palm Court, Harare	06.05.15	15.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue

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