

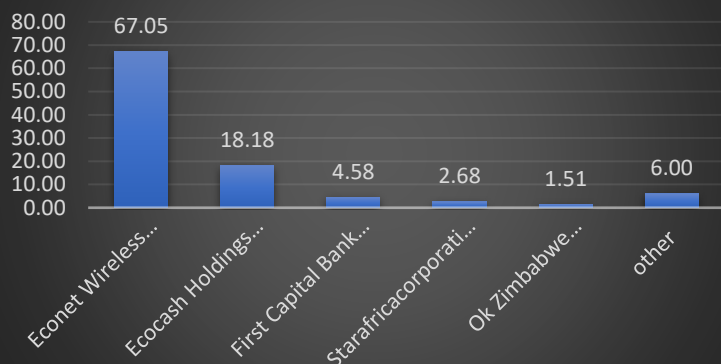


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Meikles Limited	236.9500	15.00
Tsl Limited	85.0000	14.79
Edgars Stores Limited	18.7500	12.84
Cbz Holdings Limited	175.0000	6.06
Delta Corporation Limited	651.6000	5.79

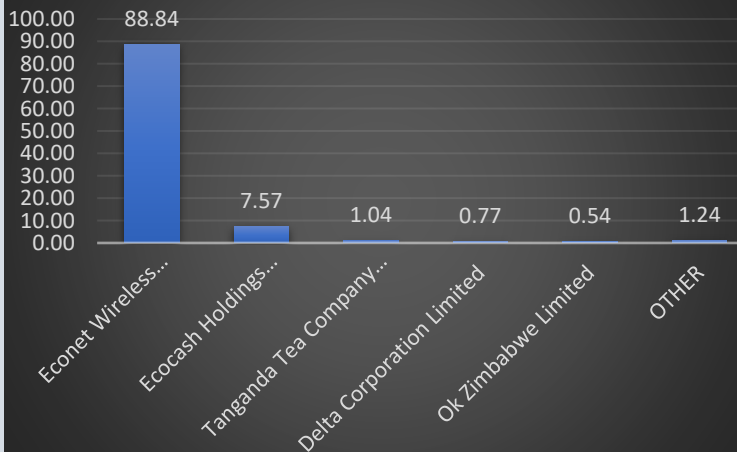
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	7.0000	12.50
Ariston Holdings Limited	10.1358	8.55
Mashonaland Holdings Limited	10.0000	3.38
Starafriacorporation Limited	1.6236	1.20
Zimre Holdings Limited	11.3540	0.88

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,265,472,729,665	0.09
Turnover ZWL \$	731,556,986.82	83.51
Foreign buys ZWL \$	1,453,150.00	13.14
Foreign sales ZWL \$	186,540.00	99.54
Volume	4,407,218	16.66

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	32,874.16	2.87
ZSE 10	19,490.55	3.20
ZSE-Agriculture	128.86	1.22
Mid-Cap	67,030.36	1.59

Econet highlights Thursday's trades...

Telecommunication giant Econet highlighted today's activity aggregates as it traded 2.95m shares worth \$649.59m. Econet accounted for 67.05% of the volume traded and 88.84% of turnover. Other notable volume driver was Ecocash that claimed 18.18% of the total. Activity aggregates were mixed in the session as volume traded slipped 16.66% to see 4.41m shares worth \$731.56m, representing an 83.51% jump. A total of twenty-eight counters exchanged hands, segregated into fifteen risers, nine fallers and four that sailed stable. Leading the gainers of the day was Meikles that jumped 15.00% to close at \$236.9500, trailed by TSL that surged 14.79% to \$85.0000. Apparel retailer Edgars buttressed prior session gains as it advanced 12.84% to end at \$18.7500 while, CBZ inched up 6.06% to settle at \$175.0000. Beverages manufacturer Delta capped the top five risers of the day on a 5.79% ascent to close pegged at \$651.6000. Turnall topped the worst performers list of the day on a 12.50% loss to close the day at \$7.0000 followed by Ariston that trimmed 8.55% to \$10.1358. Property concern Mashonaland closed at \$10.0000 following a 3.38% dip while, Star Africa was 1.20% weaker at \$1.6236. Zimre holdings completed the top five decliners of the day on a 0.88% retreat to \$11.3540.

The ETF Index was up 13.64% to 413.33pts as Old Mutual Top 10, Datvest MCS and Cass Saddle gained 1.54%, 0.59% and 0.16% respectively. On the VFEX, the All-Share Index closed 0.21% higher at 97.46pts. Axia was the top gainer on the VFEX as it grew 4.42% to cap the day at US\$0.1253, post the release of its HY23 results in which it reported a PAT of US\$10,824 and declared an interim dividend of US0.18cents per share. Other notable gainers were Seedco International and Simbisa that rose 0.19% and 0.28% to end the day trading at US\$0.2700 and US\$0.4291 respectively. Laggards on the VFEX bourse were Bindura (-0.50%), Innscor (-0.30%) and Padenga (-0.20%). Nedbank was stable at \$11.50 as scrappy five shares exchanged hands. A total of 194,774 shares worth 119,744.69 traded on the VFEX.



EFE RESEARCH – MARKET COMMENT

16.03.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Meikles	22.03.2023	USD\$0.0060	28.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Willdale	AGM	Willdale Boardroom, Mt Hampden	1100hrs	30.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%