



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,362.66	14,284.94	77.72	0.54
ZSE 10	9,453.06	9,347.81	105.25	1.11
MID CAP	24,116.02	24,414.82	298.80	1.24
INDUSTRIAL	47,478.14	47,220.11	258.03	0.54

SOURCE: ZSE

ZSE falters further...

The market continued to falter in mid-week trades as three of the benchmarks in our review closed pointing southwards. The All-Share Index slipped 0.54% to 14284.94pts, while the Industrial Index similarly lost 0.54% to close at 47220.11pts. The Top Ten Index retreated 1.11% to 9347.81pts while, the Mid-Cap Index was the only gainer amongst the indices as it put on 1.24% to 24414.82pts. Zimpapers led the laggards of the day on a 17.97% drop to \$2.4608, followed by hotelier, African sun Limited which shed 9.60% to \$6.2122. Telecoms giant Econet trimmed 6.38% to end pegged at \$120.4264 while, banking group CBZ let go 5.03% to settle at \$85.0000. Mashonaland Holdings capped the fallers' pack on a 3.92% decline to settle at \$3.0106.

Spirits and wines manufacturer Afdis surged 20% to \$2.4608, trailed by CFI that jumped 17.65% to close at \$120.0000 having traded a scrappy 400 shares. Hippo Valley rose 16.33% to \$285.0000 while, apparel retailers improved 12.64% to end at \$6.0000. Completing the top five winners of the day was NMB that added 8.61 % to close at \$11.9896. Activity aggregates reflected a mixed outcome in Wednesday's session as turnover succumbed 39.45 % to \$158.97m while, volume of shares traded advanced 7.15% to 3.08m. Star Africa, First Capital, and Econet were the volume leaders of the day accounting for 52.69% of the total. Delta, Econet and Ecocash anchored the value aggregate with respective contributions of 40.55%, 28.49% and 10.25%. Datvest ETF went up 6.71% to \$1.8462 while, the Morgan and Co ETF charged 2.38% to \$14.5000 on a scanty 10 units. The Old Mutual ETF rose 0.55% to \$7.9809 having traded 53,461units. On the VFEX, Bindura enhanced 2.04% to USD\$0.0550 while, Padenga improved 0.05% to USD\$0.2100 as 66,185 shares exchanged hands.

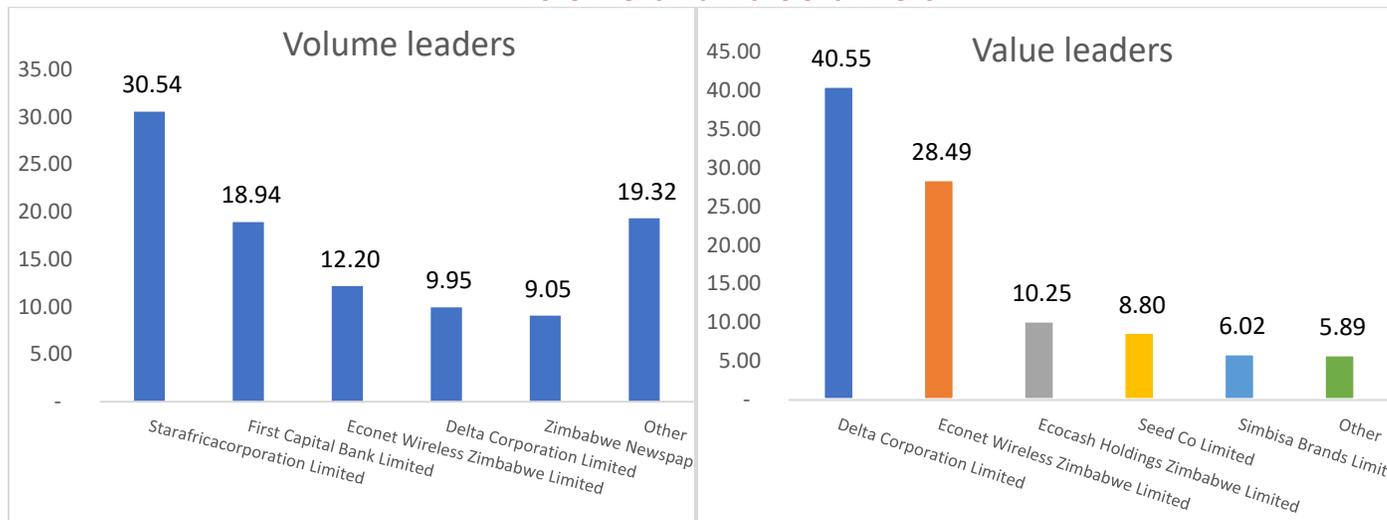
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,640,927,201,309.00	1,649,854,771,205.00	0.54
Turnover ZWL \$	158,971,201.51	262,550,992.78	39.45
Foreign buys ZWL \$	70,869.90	0.00	-
Foreign sales ZWL \$	51,360,471.30	52,329,928.00	1.85
No. of trades	377	352	7.10
Volume	3,078,616	2,873,065	7.15

Today's Gainers	Price	Change	% Change
Afdis Distillers Limited	264.0000	44.00	20.00
Cfi Holdings Limited	120.0000	18.00	17.65
Hippo Valley Estates Limited	285.0000	40.00	16.33
Edgars Stores Limited	6.0000	0.67	12.64
Nmbz Holdings Limited	11.9896	0.95	8.61

Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	2.4608	0.54	17.97
African Sun Limited	6.2122	0.66	9.60
Econet Wireless Zimbabwe Limited	120.4264	8.21	6.38
Cbz Holdings Limited	85.0000	4.50	5.03
Mashonaland Holdings Limited	3.0106	0.12	3.92

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.