



Index	Previous	Today	Move pts	Change %
Industrial	1726.12	1671.79	54.33	3.15
Mining	932.07	837.30	94.77	10.17
ZSE 10	445.76	426.08	19.68	4.41
ZSE ALL SHARE	522.20	504.90	17.30	3.31

SOURCE: ZSE

ZSE in red post suspension of fungibility in three stocks...

The market slipped into the red in week-opener, post suspension of fungibility in Old Mutual, PPC and SeedCo International. Old Mutual was the top decliner of the day after the multi-listed group plunged 19.91% to settle at a vwap of \$42.6213 on weakening demand. Mining house RioZim trimmed 16.62% to \$6.1200 while, ART followed with a 12.50% loss to \$0.6300 while, Meikles succumbed 11.76% to \$8.5833. Capping the losers of the day was apparel retailer Truworths which shed 9.10% to \$0.0909. Property concern FMP led the winners of the day after surging 20% to \$0.8400 while, cigarette manufacturer BAT garnered 2.86% to \$99.0000. Hippo jumped 2.21% to \$7.7378 while, insurer FML rose 1.46% to \$0.9150. Completing the top five risers of the day was SeedCo International that added 0.84% to close at \$5.0060.

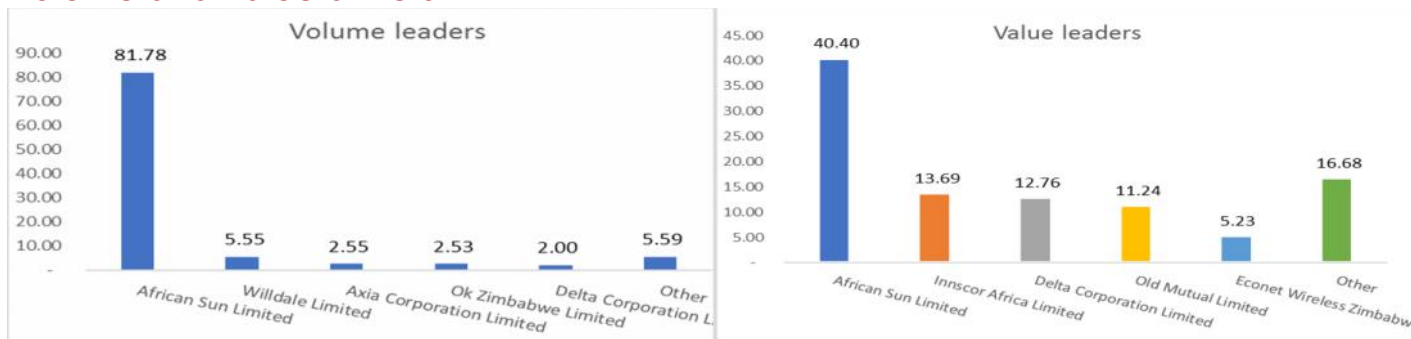
The mainstream All Share Index let go 3.31% to close at 504.90pts while, the Industrial Index went down 3.15% to 1671.79pts. The ZSE Top Ten Index eased 4.41% to 426.08pts while, the Mining Index dipped 10.17% to settle at 837.30pts. Volume of shares traded ballooned 214.96% to 21.18m while, turnover advanced 18.20% to \$22.85m. African Sun claimed 81.78% and 40.40% of the volume and value aggregates respectively. Other notable value drivers were Innscor (13.69%), Delta (12.76%), Old Mutual (11.24%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	65,042,025,703	67,245,904,489	3.28
Turnover US\$	22,851,111.84	19,332,396.31	18.20
Foreign buys US\$	1,500.00	174,979.00	99.14
Foreign sales US\$	2,622.75	0.00	-
No. of trades	129	192	32.81
Volume	21,182,997.00	6,725,579.00	214.96

Today's Gainers	Price	Change	%Change
First Mutual Properties Limited	84.00	14.00	20.00
British American Tobacco Zimbabwe Limited	9,900.00	275.00	2.86
Hippo Valley Estates Limited	773.78	16.76	2.21
First Mutual Holdings Limited	91.50	1.32	1.46
Seed Co International Limited	500.60	4.19	0.84

Today's Losers	Price	Change	%Change
Old Mutual Limited	4,262.13	1,059.81	19.91
Riozim Limited	612.00	122.00	16.62
Amalgamated Regional Trading (Art) Holdings Limited	63.00	9.00	12.50
Meikles Limited	858.33	114.40	11.76
Truworths Limited	9.09	0.91	9.10

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.