



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,550.63	14,928.88	378.25	2.60
ZSE 10	9,641.24	9,911.88	270.64	2.81
MID CAP	23,962.97	24,487.69	524.72	2.19
INDUSTRIAL	48,123.07	49,378.23	1255.16	2.61

SOURCE: ZSE

## Rising impetus continues...

The ZSE remained buoyant on the back of gains seen in heavy and mid cap counters in the mid-week session. The All-Share Index and the Industrials recorded almost similar gains of 2.60% and 2.61% to end at 14928.88pts and 49378.23pts respectively. The Top Ten Index soared 2.81% to close at 9911.88pts while, the Mid-Cap Index went up 2.19% to 24487.69pts. Mashonaland Holdings was the top riser on a 16.72% jump to \$3.2579, trailed by construction group Masimba that rose 11.11% to settle at \$50.0000. Clothing retailer Edgars surged 11.08% to \$5.0000 while, banking group FBC added 6.92% to \$31.0333. Sugar refiner Star Africa capped the top five risers on a 6.72% uplift to end pegged at \$1.5026. Twenty-six counters advanced against nine that lost ground to leave the market with a positive breadth of seventeen.

Banking group NMB Bank led the fallers of the day as it dropped 12.08% to \$12.0012 while, life assurer Fidelity eased 4.35% to \$11.0000. Brick manufacturer Willdale shed 1.83% to \$3.3533 as Hippo Valley gave up 1.47% to \$335.0000. Zimplot completed the top five losers of the day after trimming 1.12% to end at \$22.0000. Activity aggregates were depressed in the session as volumes traded were 57.48% down to 5.01m shares while, turnover dipped 72.35% to \$342,80m. Top volume drivers of the day were OKZIM and Star Africa which claimed 43.51% and 10.04% apiece. The top traded counters by value were Delta, OKZIM, Econet and Innsco which accounted for a combined 76.50% of the aggregate. On the VFEX, Padenga traded a paltry 970 shares worth \$USD203.7000 at a stable price of USD\$0.2100. The two ETFs traded mixed as Old Mutual ETF rose 0.03% to \$8.0000 while, Morgan & Co ETF lost 0.14% to \$13.5719. Elsewhere, Meikles released its third quarter trading update in which the group reported a 39% increase in revenue in inflation adjusted terms.

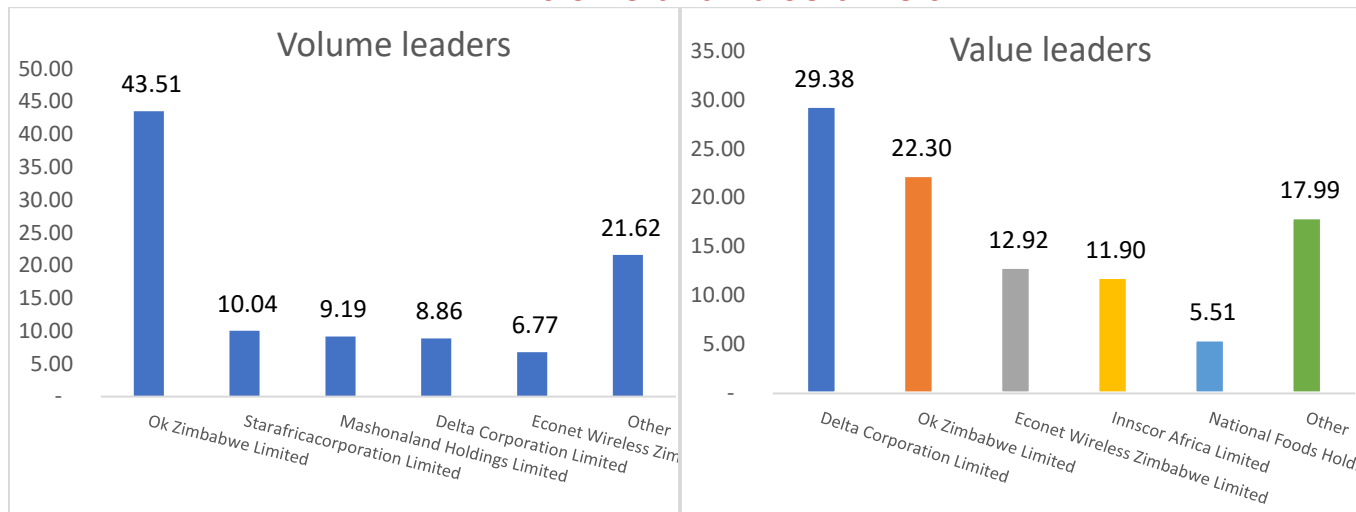
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,714,897,759,379.00	1,671,447,670,633.00	2.60
Turnover ZWL \$	342,804,068.59	1,239,612,243.75	72.35
Foreign buys ZWL \$	0.00	130,312,194.00	100.00
Foreign sales ZWL \$	17,512,270.90	228,409,300.00	92.33
No. of trades	494	555	10.99
Volume	5,013,992	11,792,462	57.48

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	3.2579	0.47	16.72
Masimba Holdings Limited	50.0000	5.00	11.11
Edgars Stores Limited	5.0000	0.50	11.08
Fbc Holdings Limited	31.0333	2.01	6.92
Starafriacorporation Limited	1.5026	0.09	6.72

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	12.0012	1.65	12.08
Fidelity Life Assurance Limited	11.0000	0.50	4.35
Willdale Limited	3.3533	0.06	1.83
Hippo Valley Estates Limited	335.0000	4.99	1.47
Zimplot Holdings Limited	22.0000	0.25	1.12

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.