



Index	Previous	Today	Move pts	Change %
Industrial	13,893.02	13,581.21	311.81	2.24
Mining	5,098.60	5,521.84	423.24	8.30
ZSE 10	2,567.80	2,492.18	75.62	2.94
ZSE ALL SHARE	4,151.06	4,065.25	85.81	2.07

SOURCE: ZSE

Market losses extend on profit taking...

Profit taking took its toll as selling pressure persisted across the board to see most counters register losses. Twenty-one stocks traded in the negative against thirteen risers while, three remained unchanged as the negative market breadth widened. The Top Ten Index was the major casualty amongst the indices as it succumbed 2.94% to settle at 2492.18pts with the primary All Share Index losing a further 2.07% to end at \$4065.25pts. The Industrials was 2.24% down at 13581.21pts while, the Minings rebounded 8.30% to close at 5521.84pts. Activity aggregates improved as volumes exchanged enhanced 25.10% to 6.34m shares, yielding a value outturn of \$100.00m which was 654.15% up on yesterday. Star Africa and Econet anchored the day's volume aggregates with a combined contribution of 30.42% while Inncor, Econet and Delta claimed 19.71%, 17.26% and 14.71% respectively. Foreign purchases accounted for 18.91% of the turnover while, disposals added 46.29% of the same.

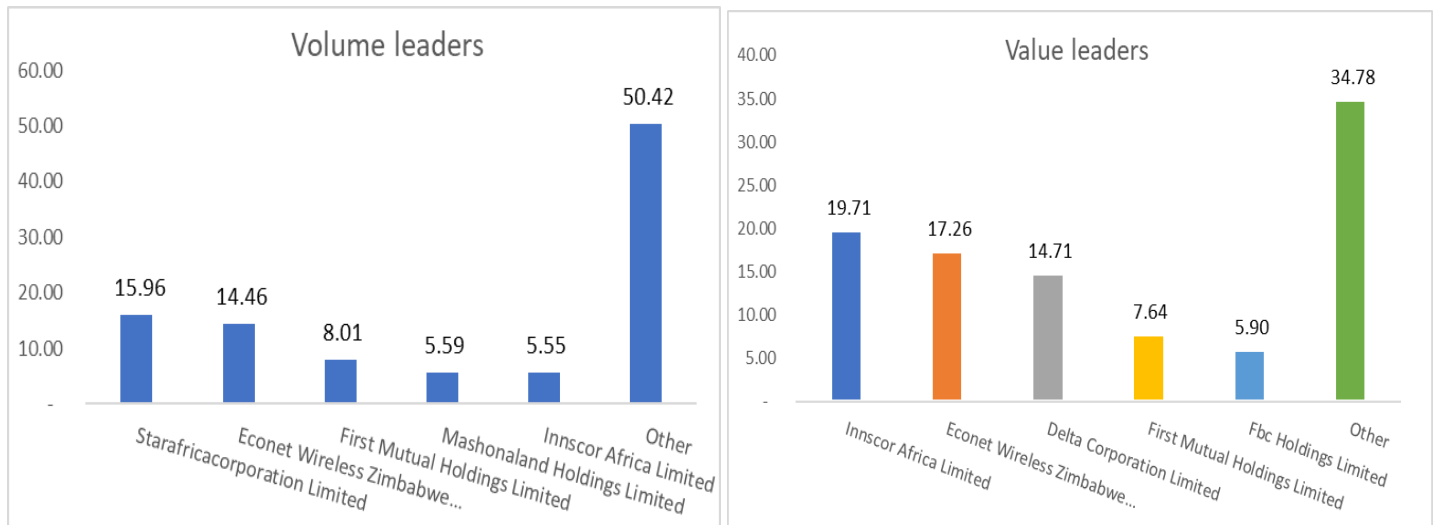
Headlining the market winners for the second consecutive session was Natfoods which surged 20% to settle at \$184.8000, as NTS trailed on a 19.91% rise to close at \$0.3945 on firming demand. Apparel retailer Edgars rose 19.18% to \$3.2591 while, Turnall edged higher at \$1.3000 after putting on 14.79%. Mining house RioZim was 12.75% up at \$22.2426 to complete the top five set of risers. Leading the shakers list was insurer FML which eased 16.48% to \$15.0330 as heavies SeedCo and Delta followed on 10.71% and 8.31% slide to close at \$25.0000 and \$42.4071 apiece, where demand could be found. Masimba was 7.51% lower at \$16.0000 with retailer OKZIM completing the top five set after letting go 6.76% to end at \$17.3360, having reached an intra-day low of \$16.0000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	468,853,947,542	502,998,961,139	6.79
Turnover ZWL \$	99,999,703.73	13,259,978.30	654.15
Foreign buys ZWL \$	18,912,280.00	279,331.60	6670.55
Foreign sales ZWL \$	46,290,643.00	1,047,746.38	4318.12
No. of trades	355	310	14.52
Volume	6,344,246	5,071,245	25.10

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	18,480.00	3,080.00	20.00
National Tyre Services Limited	39.45	6.55	19.91
Edgars Stores Limited	325.91	52.45	19.18
Turnall Holdings Limited	130.00	16.75	14.79
Riozim Limited	2,224.26	251.53	12.75

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	1,503.30	296.70	16.48
Seed Co Limited	2,500.00	300.00	10.71
Delta Corporation Limited	4,240.71	384.29	8.31
Masimba Holdings Limited	1,600.00	130.00	7.51
Ok Zimbabwe Limited	1,733.60	125.63	6.76

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7966	+0.06	1.7955	1.0000	2.1600	64,686	\$116,215.94

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club		25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.