

Market Comment 16.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	296.84	297.16	0.32	0.11
Mining	128.19	128.18	0.01	0.01
ZSE 10	87.68	87.78	0.10	0.11
ZSE ALL SHARE	88.76	88.86	0.10	0.11

SOURCE: ZSE

ZSE ends week in the black...

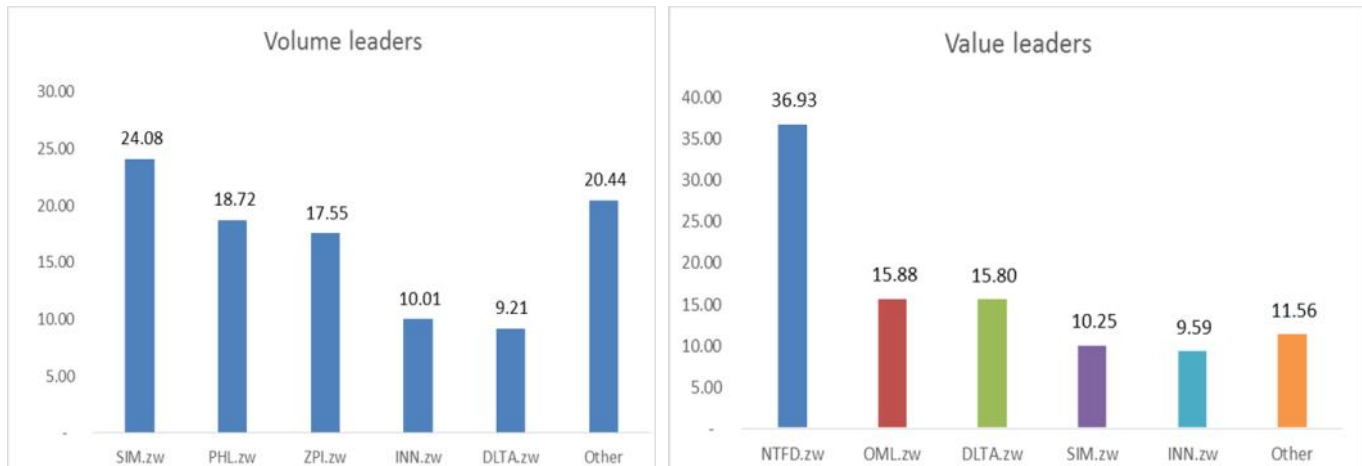
The ZSE ended the week in the black with three of the Indices closed pointing northwards while, the Mining Index lost grip in the session. The All share, Industrial and Top 10 Indices were up 0.11% each to settle at 88.86pts, 297.16pts and 87.78pts in that order, while the Mining Index eased 0.01% to 128.18pts. Six counters traded in the positive as two ended in the negative, leaving the market with a positive breadth. Lifting the indices were gains in heavy caps Innscor, Econet and PPC that added 2.66%, 0.33% and 0.29% to settle at \$0.9000, \$0.6923 and \$0.8525 respectively. OKZIM advanced 0.61% or 0.10pts to \$0.1660 while, Afrisun added 0.83% or 0.03pts to close at \$0.0365, closing with an offer at that level.

On the losing side was the duo of Delta and National Foods which traded softer at 0.45% and 0.004% to settle at \$1.6127 and \$5.4000 apiece. Market cap improved by 0.11% to \$8 463.43m with turnover dipping from \$12.13m to \$4.21m from the previous session. Natfoods, Old mutual and Delta emerged the value drivers of the day as the trio contributed a combined 88.45% of the aggregate. Similarly, volumes exchanged dropped 9.08% to 4.48m shares anchored by trades seen in Simbisa (23.08%), Padenga (18.72%), ZPI (17.55%), Innscor (10.01%) and Delta (9.21%). Foreign participation remained depressed as inflows accounted 41.49% of the day's turnover, while outflows added 45.75% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,463,437,567	8,454,323,491	0.11
Turnover US\$	4,211,554.29	12,130,320.92	65.28
Foreign buys US\$	1,764,427.29	0.00	-
Foreign sales US\$	1,926,197.63	0.00	-
No. of trades	113	104	8.65
Volume	4,481,006	4,928,413	9.08

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
INN.zw	90.00	2.33	2.66	DLTA.zw	161.27	0.73	0.45
ASUN.zw	3.65	0.03	0.83	NTFD.zw	540.00	0.02	0.004
OKZ.zw	16.60	0.10	0.61				
ECO.zw	69.23	0.23	0.33				
PPC.zw	85.25	0.25	0.29				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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