



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 788.48 | 789.57 | 1.09 | 0.14 |
| Mining | 323.49 | 323.49 | 0.00 | 0.00 |
| ZSE 10 | 210.98 | 210.74 | 0.24 | 0.11 |
| ZSE ALL SHARE | 236.72 | 237.04 | 0.32 | 0.14 |

SOURCE: ZSE

ZSE ends in the black...

ZSE continued to trade sideways in Thursday's session with the All Share Index and the Industrials putting on a similar 0.14% to close at 237.04pts and 789.57pts apiece. Dairibord headlined the gainers' pack for the second consecutive day as the group surged 14.22% to \$0.5260, followed by Mash which garnered 5.60% to \$0.0830. Axia advanced 4.20% to \$0.6825 while, Turnall improved 3.60% to \$0.1150. Construction group Masimba completed the top five gainers of the day on a 2.21% lift to \$0.1850. Econet released its third quarter trading update to November 2019, where management reported a decline in activity on the back of an increase in tariffs amidst rising inflation in the economy. The telecoms group's share price rose 1.30% to \$1.5604.

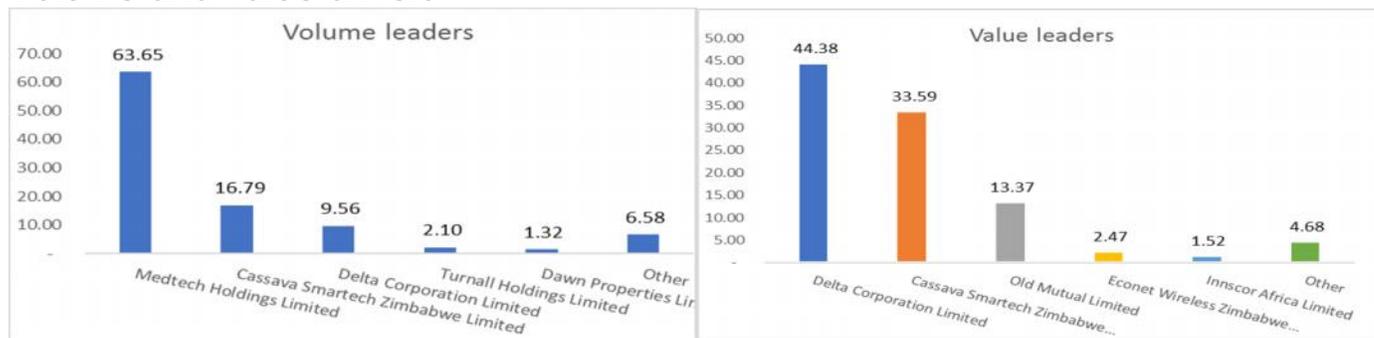
Willdale trimmed a further 5.40% to settle at \$0.0298. Heavies Old Mutual and Cassava let go 3.70% and 0.01% to end pegged at respective prices of \$35.1361 and \$1.5098. Resultantly, the ZSE Top Ten Index lost 0.11% to 210.74pts. Volumes traded ballooned 548.47% to 18.80m with Medtech claiming 63.65% of total volumes traded. Medtech has withdrawn its cautionary statement. Value outturn surged 52.53% to \$14.20m with Delta, Cassava and Old Mutual contributing a combined 91.34% to the aggregate.

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|---------|
| Market Cap US\$ | 30,712,272,358 | 30,652,544,723 | 0.19 |
| Turnover US\$ | 14,201,959.18 | 9,310,819.57 | 52.53 |
| Foreign buys US\$ | 4,344,851.25 | 135,000.00 | 3118.41 |
| Foreign sales US\$ | 10,998,065.38 | 5,381,384.90 | 104.37 |
| No. of trades | 128 | 175 | 26.86 |
| Volume | 18,802,702.00 | 2,899,527.00 | 548.47 |

| Today's Gainers | Price | Change | %Change |
|------------------------------|-------|--------|---------|
| Dairibord Holdings Limited | 52.60 | 6.55 | 14.22 |
| Mashonaland Holdings Limited | 8.30 | 0.44 | 5.60 |
| Axia Corporation Limited | 68.25 | 2.75 | 4.20 |
| Turnall Holdings Limited | 11.50 | 0.40 | 3.60 |
| Masimba Holdings Limited | 18.50 | 0.40 | 2.21 |

| Today's Losers | Price | Change | %Change |
|-----------------------------------|----------|--------|---------|
| Willdale Limited | 2.98 | 0.17 | 5.40 |
| Old Mutual Limited | 3,513.61 | 134.95 | 3.70 |
| Cassava Smartech Zimbabwe Limited | 150.98 | 0.01 | 0.01 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$35.1361 | 3.70 | \$35.0000 | 54,000 | \$38.0000 | \$7.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------|------------|-----------|--------------|
| Willdale | 17.01.2020 | \$0.00084 | 09.02.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
|---------|-------|-------|------|------|

Cautionaries

| | | |
|----------|----------|--|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |