



Index	Previous	Today	Move pts	Change %
Industrial	788.48	789.57	1.09	0.14
Mining	323.49	323.49	0.00	0.00
ZSE 10	210.98	210.74	0.24	0.11
ZSE ALL SHARE	236.72	237.04	0.32	0.14

SOURCE: ZSE

ZSE ends in the black...

ZSE continued to trade sideways in Thursday's session with the All Share Index and the Industrials putting on a similar 0.14% to close at 237.04pts and 789.57pts apiece. Dairibord headlined the gainers' pack for the second consecutive day as the group surged 14.22% to \$0.5260, followed by Mash which garnered 5.60% to \$0.0830. Axia advanced 4.20% to \$0.6825 while, Turnall improved 3.60% to \$0.1150. Construction group Masimba completed the top five gainers of the day on a 2.21% lift to \$0.1850. Econet released its third quarter trading update to November 2019, where management reported a decline in activity on the back of an increase in tariffs amidst rising inflation in the economy. The telecoms group's share price rose 1.30% to \$1.5604.

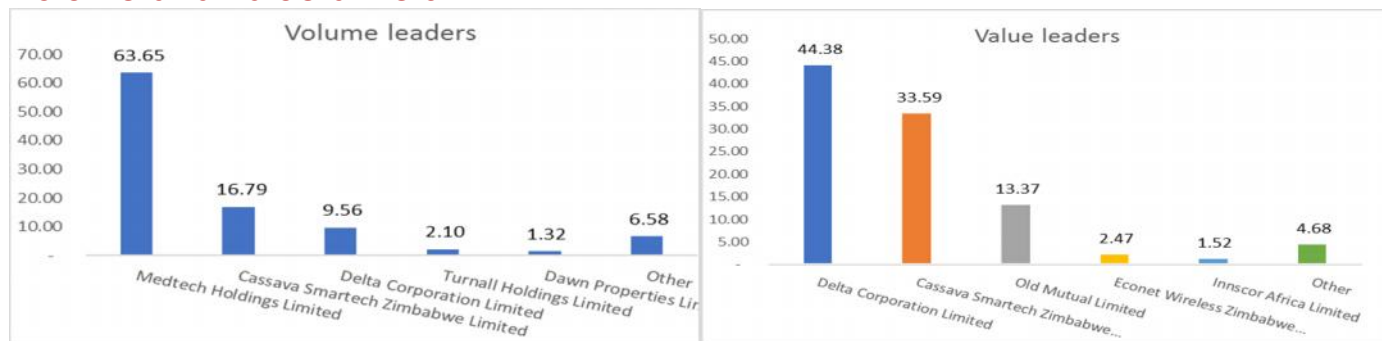
Willdale trimmed a further 5.40% to settle at \$0.0298. Heavies Old Mutual and Cassava let go 3.70% and 0.01% to end pegged at respective prices of \$35.1361 and \$1.5098. Resultantly, the ZSE Top Ten Index lost 0.11% to 210.74pts. Volumes traded ballooned 548.47% to 18.80m with Medtech claiming 63.65% of total volumes traded. Medtech has withdrawn its cautionary statement. Value outturn surged 52.53% to \$14.20m with Delta, Cassava and Old Mutual contributing a combined 91.34% to the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,712,272,358	30,652,544,723	0.19
Turnover US\$	14,201,959.18	9,310,819.57	52.53
Foreign buys US\$	4,344,851.25	135,000.00	3118.41
Foreign sales US\$	10,998,065.38	5,381,384.90	104.37
No. of trades	128	175	26.86
Volume	18,802,702.00	2,899,527.00	548.47

Today's Gainers	Price	Change	%Change
Dairibord Holdings Limited	52.60	6.55	14.22
Mashonaland Holdings Limited	8.30	0.44	5.60
Axia Corporation Limited	68.25	2.75	4.20
Turnall Holdings Limited	11.50	0.40	3.60
Masimba Holdings Limited	18.50	0.40	2.21

Today's Losers	Price	Change	%Change
Willdale Limited	2.98	0.17	5.40
Old Mutual Limited	3,513.61	134.95	3.70
Cassava Smartech Zimbabwe Limited	150.98	0.01	0.01

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.1361	3.70	\$35.0000	54,000	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.