

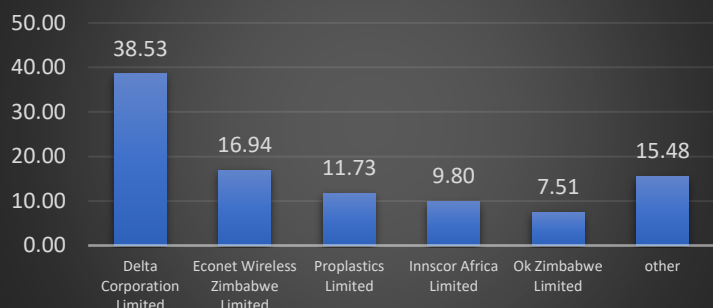


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	3.4000	12.47
Axia Corporation Limited	86.6174	7.88
Delta Corporation Limited	251.7709	2.70
First Capital Bank Limited	10.9288	1.08
Ecocash Holdings Zimbabwe Limited	35.4575	1.04

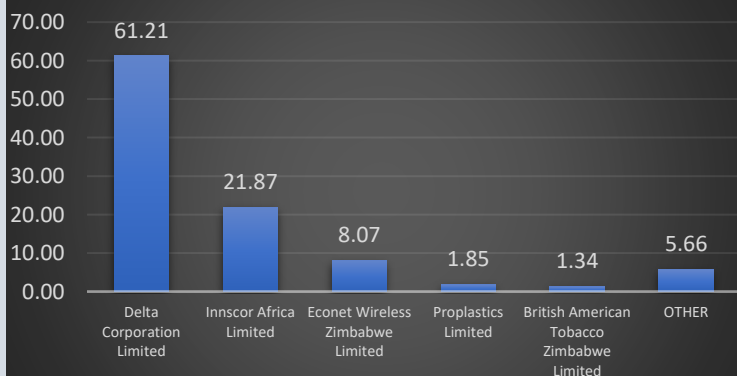
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	27.9757	5.97
General Beltings Holdings Limited	1.7025	5.42
Zimplot Holdings Limited	16.5067	2.33
First Mutual Properties Limited	10.0000	0.36
British American Tobacco Zimbabwe Limited	2875.0000	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,496,910,304,750	4.31
Turnover ZWL \$	472,672,342.00	144.20
Foreign buys ZWL \$	7,717,500.00	-
Foreign sales ZWL \$	216,887,959.00	1345.92
Volume	2,982,800	13.92

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,018.41	0.94
ZSE 10	8,755.35	0.94
ZSE-Agriculture	71.08	0.16
Mid-Cap	33,887.76	0.48

All Share enhances in mid-month trades...

The market extended gains in the mid-month session as the All -Share Index advanced 0.94% to end at 15018.41pts. The Blue Chips Index added a similar 0.94% to 8755.35. The Agriculture Index added 0.16% to 71.08pts while, the Blue-Chip Index firmed up 0.48% to 33.887.76pts. Leading the gainers of the day was Ariston Holdings that jumped 12.47% to \$3.4000 while, Axia rose 7.88% to settle at \$86.6174. Beverages giant Delta Holdings surged 2.70% to \$251.7709 while, bankers First Capital extended 1.08% to \$10.9288. Fintech group Ecocash Holdings completed the top five winners' list on a 1.04% uplift to close the day pegged at \$35.4575. Retailers OK Zimbabwe headlined the laggards of the day on a 5.97% slump to \$27.9757 followed by General Beltings that lost 5.42% to \$1.7025. Zimplot Holdings dropped 2.33% to \$16.5067 while, First Mutual Properties declined 0.36% to \$10.0000. Cigarettes manufacturer BAT capped the top five losers pack of the day it slipped 0.17% to \$2,875.0000.

Activity aggregates were mixed in the session as volumes succumbed by 13.92% to 2.98m shares while, turnover swelled 144.20% to \$472.67m. The market closed on positive breadth of five as thirteen counters gained ground against eight counters that lost their grip. Delta, Econet, Proplastics and Innscor were the top volume drivers of the day after contributing 38.53%, 16.94%, 11.73% and 9.80% apiece. The top values drivers of the day were Delta, Innscor, Econet that claimed a combined 91.15% of the outturn. A total of 28,579 shares exchanged hands on the VFX with Padenga Holdings putting on 0.06% to USD\$0.2260 while, Seed Co International was up 5.35% to USD\$0.3290. Bindura was stable at USD\$0.0230 on 18,300 shares. On the ETF section, Morgan and Co MCS firmed 14.29% to \$24.0000 as the Old Mutual ETF charged 6.30% to \$5.4405. The Datvest ETF eased 1.87% to \$1.60000 while, Tigere REIT traded 4.64m units at \$34.0000.



EFE RESEARCH – MARKET COMMENT

15.12.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$135.0000	\$0.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	0.06 USD\$ cents	21.02.2023
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022
Hippo	28.12.2022	USD\$0.003	06.01.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
National foods Limited	Delisting	ZSE		16/12/2022
National Foods Limited	listing	VFEX		23/12/2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.