



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,346.40	10,176.15	170.25	1.65
ZSE 10	6,452.12	6,307.76	144.36	2.24
Industrial	34,180.55	33,612.27	568.28	1.66

SOURCE: ZSE

Bearish mode persists on the bourse...

The market continued to falter in midweek trades as the mainstream All Share Index slipped 1.65% to 10176.15pts as the Industrial Index improved 1.66% to 33612.27pts. The Blue Chips Index shed 2.24% to close at 6307.76pts. Leading the laggards of the day was General Beltings that plunged 7.84% to \$2.3961, trailed by telecoms giant Econet which declined 6.99% to end at a vwap of \$74.2636. Agriculture equipment manufacturer Zimplow let go 6.52% to \$21.5000 as brick manufacturer Willdale retreated 6.32% to \$2.6123. Capping the top five fallers of the day was Hippo that trimmed 5.12% to \$284.6322, having traded a low of \$260.0000. MedTech class B shares headlined the winners of the day after surging 13.33% to \$22.6667, trailed by life assurer Fidelity that gained 10% to settle at \$11.0000. Insurance group First Mutual Holdings advanced 9.69% to \$22.0000 while, banking group First Capital added 6.63% to end pegged at \$3.0912. Hotelier African Sun completed the top five gainers of the day on a 5.18% improvement to \$6.1377.

A negative market breadth of nine was registered as twenty-one bears raged on twelve bulls. Activity aggregates were depressed in the session as volumes dropped 62.73% to 1.82m shares while, turnover dipped 71.15% to \$118.25m. NMB, Delta and OKZIM were the top traded counters by volume with respective contributions of 34.82%, 18.73% and 10.06% apiece. Value drivers of the day were Delta, Innscor and National Foods that claimed a combined 63.65% of the outturn. The Old Mutual ETF grew 1.28% to \$5.0000 as 59,648 units worth \$298,240.0000 exchanged hands. No trades were recorded on the VFEX in the three stocks, as Bindura's listing is slated for the 17th of December.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,160,087,189,670	1,179,787,410,336	1.67
Turnover ZWL \$	118,250,971.45	409,875,563.60	71.15
Foreign buys ZWL \$	0.00	78,654,878.60	100.00
Foreign sales ZWL \$	223,337.00	1,220,355.00	81.70
No. of trades	347	418	16.99
Volume	1,817,414	4,876,122	62.73

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited Class B	22.6667	2.67	13.33
Fidelity Life Assurance Limited	11.0000	1.00	10.00
First Mutual Holdings Limited	22.0000	1.94	9.69
First Capital Bank Limited	3.0912	0.19	6.63
African Sun Limited	6.1377	0.30	5.18

Today's Losers	Price	Change	% Change
General Beltings Holdings Limited	2.3961	0.20	7.84
Econet Wireless Zimbabwe Limited	74.2636	5.58	6.99
Zimplow Holdings Limited	21.5000	1.50	6.52
Willdale Limited	2.6123	0.18	6.32
Hippo Valley Estates Limited	284.6322	15.37	5.12

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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0000	1.28	5.0000	1.0000	6.0000	59,648	298,240.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.