

Market Comment 15.12.2017

Index	Previous	Today	Move pts	Change %
Industrial	329.10	328.44	0.66	0.20
Mining	141.39	141.47	0.08	0.06

SOURCE: ZSE

ZSE losses spread...

The Industrial Index has been on a gradual slide, amidst profit taking on most stocks across the bourse. For the past six consecutive sessions trading session, the mainstream Index dropped 2.24% cumulatively to close at 328.44pts in today's session. In today's trades the index eased 0.20% to 146.12pts dragged by the trio of OKZIM, Innscor and Delta. Retailer OKZIM topped the list with a 4.81% slump to settle at \$0.1900 as demand continues to wane in the stock. Innscor trailed after sliding 4.59% to end pegged at \$1.0018 . The beverages group Delta closed 0.61% weaker in today's session to settle at \$1.5000, as circa 0.2m shares exchanged hands, closing with a spread of \$1.5000 and \$0.7500. Mitigating losses for the were gains led by Conglomerate Meikles which surged 14.29% to \$0.3200, NMB following with a 4.44% to \$0.09400 while, Padenga added 3.87% to \$0.5500. FML traded 2.78% higher at \$0.1850, closing firmly bid at that level. Econet completed the top five risers, reversing its previous gains to close at \$0.9861.

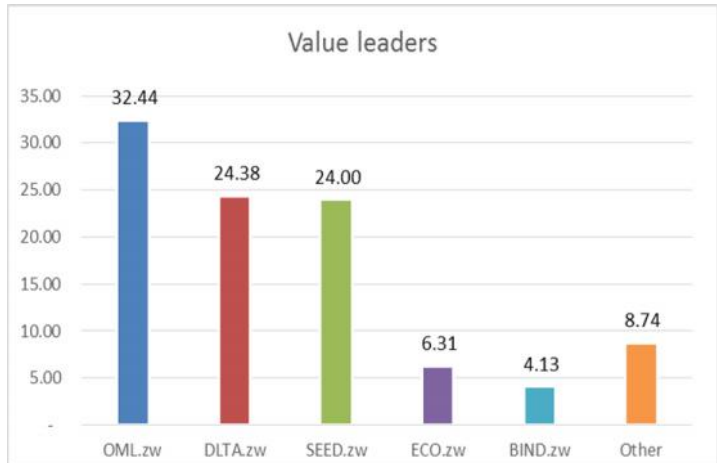
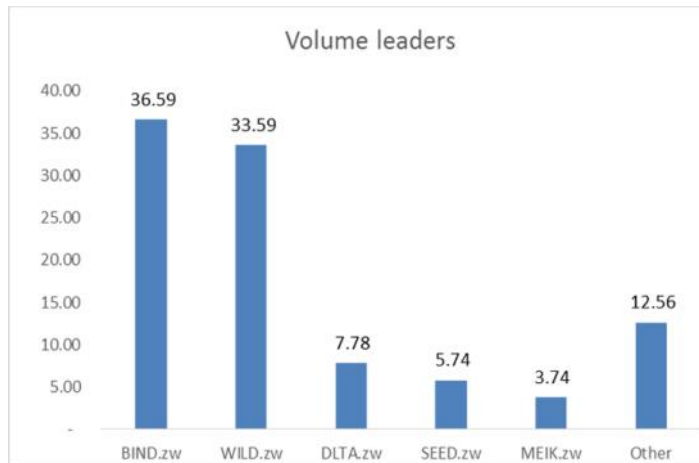
Activity for the day reflected a mixed outturn as the value outturn ballooned 93.32% to \$1.28m while volumes exchanged dropped 7.90% to 2.67m shares. Old Mutual led the value contributors with 32.44% while, Delta and SeedCo added 20.32% and 11.88% respectively. Bindura and Willdale emerged the top drivers after making respective contributions to the daily volume aggregate of 36.59% and 33.59%. Foreign inflows at \$0.47m accounted for 36.74% of the total value outturn while, Inflows at \$0.13m anchored 10.44%, resulting in a positive balance of payments.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,447,234,808	9,465,706,651	0.20
Turnover US\$	1,278,707.86	661,448.94	93.32
Foreign buys US\$	469,849.37	177,051.34	165.37
Foreign sales US\$	133,460.02	52,423.58	154.58
No. of trades	74	82	9.76
Volume	2,671,940	2,901,155	7.90

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
MEIK.zw	32.00	4.00	14.29	OKZ.zw	19.00	0.96	4.81
NMB.zw	9.40	0.40	4.44	INN.zw	100.18	4.82	4.59
PHL.zw	55.00	2.05	3.87	DLTA.zw	150.00	0.92	0.61
FML.zw	18.50	0.50	2.78				
ECO.zw	98.61	0.28	0.28				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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