



Index	Previous	Today	Move pts	Change %
Industrial	41,213.28	40,993.49	219.79	0.53
Mining	6,858.49	6,824.08	34.41	0.50
ZSE 10	8,112.62	8,038.50	74.13	0.91
ZSE ALL SHARE	12,442.42	12,376.10	66.32	0.53

SOURCE: ZSE

Heavies weigh down the market...

Losses in selected heavies dragged down the market in the week-opener as all the four benchmark indices under our review closed in the red. The All-Share and the Industrial Indices trimmed an identical 0.53% to close the day at 12376.10pts and 40993.49pts respectively. The ZSE Top Ten Index retreated 0.91% to 8038.50pts as the Minings shed 0.50% to 6824.08pts. The worst faller of the day was banking group NMB that succumbed 14.29% to \$12.0000 reversing previous session's gains. Trailing was Meikles which declined 9.84% to \$220.000 as Mashonaland followed thereafter on a 4.61% loss to \$4.0063. Zimplow went down 3.60% to \$26.0000 while, banking group CBZ let go 3.00% to settle at \$96.9560 post the release of the company's HY21 financials in which a PAT of \$2.43bn was reported and proposed a dividend of \$0.9578.

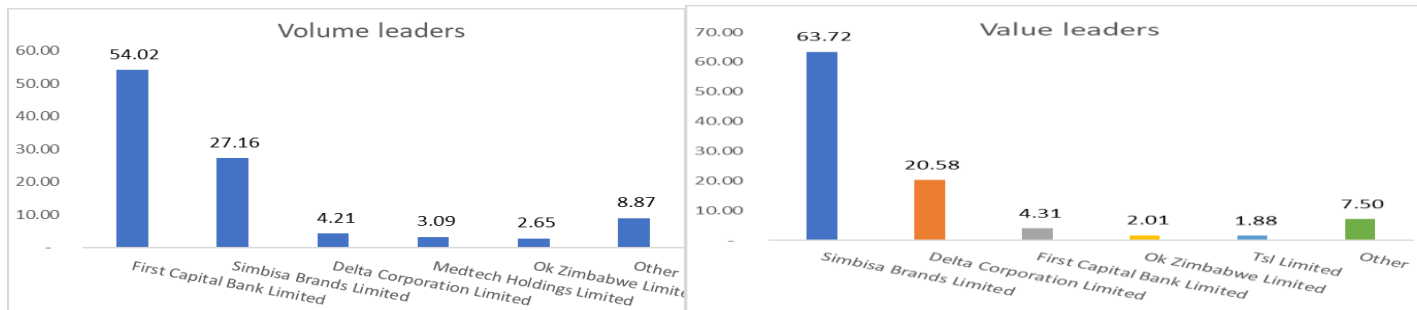
Turnall led the risers of the day after putting on 10.00% to close at \$5.5000 as FML rose 8.67% to \$25.0000 on scrappy 100 shares. FBC improved 6.25% to \$34.0000 as Medtech added 3.95% to \$0.1896. Retailer OKZIM capped the top five winners of the day on a 3.22% lift to \$29.9383. A total of thirty-two stocks registered price movements distributed into eighteen gainers and fourteen fallers, as the market closed with a positive breadth of four. Volume of shares traded jumped 62.74% to 13.01m with First Capital and Simbisa claiming 54.02% and 27.16% apiece. Market spend was 83.64% firmer at \$513.92m as Simbisa and Delta anchored the aggregates with a combined contribution of 84.30%. The VFEX halted its seven-day slumber as Padenga slipped 0.41% to close at \$0.1950 on 1,300 shares worth \$253.5000. The Old Mutual ETF gained 1.57% to \$4.9932 on 15,455 units.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,414,677,926,881	1,422,354,124,148	0.54
Turnover ZWL \$	513,920,127.19	279,852,140.33	83.64
Foreign buys ZWL \$	22,403,265.00	21,963,590.00	2.00
Foreign sales ZWL \$	8,947,393.00	130,561,808.30	93.15
No. of trades	361	456	20.83
Volume	13,014,435	7,996,860	62.74

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	5.5000	0.50	10.00
First Mutual Holdings Limited	25.0000	1.99	8.67
Fbc Holdings Limited	34.0000	2.00	6.25
Medtech Holdings Limited	0.1896	0.01	3.95
Ok Zimbabwe Limited	29.9383	0.93	3.22

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	12.0000	2.00	14.29
Meikles Limited	220.0000	24.00	9.84
Mashonaland Holdings Limited	4.0063	0.19	4.61
Zimplow Holdings Limited	26.0000	0.97	3.60
Cbz Holdings Limited	96.9560	3.00	3.00

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1950	0.41	0.1950	0.3600	0.1800	1,300	253.5000
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						1,300	253.5000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.9932	1.57	4.9900	1.0000	5.1500	15,455	77,169.5000

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021
DELTA	03.12.2021	\$0.7500	15.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	18.11.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	02.12.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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