



Index	Previous	Today	Move pts	Change %
Industrial	823.74	821.77	1.97	0.24
Mining	334.14	311.78	22.36	6.69
ZSE 10	227.82	227.10	0.72	0.32
ZSE ALL SHARE	247.30	246.43	0.87	0.35

SOURCE: ZSE

## ZSE slips into the red in week-ending session...

The market ended the week in red as heavy capitalized stocks traded sideways, to see all four benchmarks close pointing southwards. The ZSE All Share Index trimmed 0.35% to 246.43pts while, the Industrial Index let go 0.24% to 821.77pts. The ZSE Top Ten Index lost 0.32% and closed at 227.10pts while, the Mining Index plunged 6.69% to 311.78pts, weighed down by Bindura which dipped 16.82% to end at \$0.1400. Apparel retailer Edgars topped the shakers of the day on an 18.42% drop to \$0.1550 while, brickmakers Willdale trailed having lost 17.23% to \$0.0370. Powerspeed succumbed 12.50% to \$0.2800 while, Axia wrapped the losers of the day after retreating 2.46% to \$0.7100. Leading the market charge was Ariston which surged 13.75% to \$0.2275, followed by Proplastics that rose 0.41% to \$0.8250. SeedCo improved 0.11% to \$1.7420 while, conglomerate Innscor ticked up 0.08% to close at a vwap of \$3.7224.

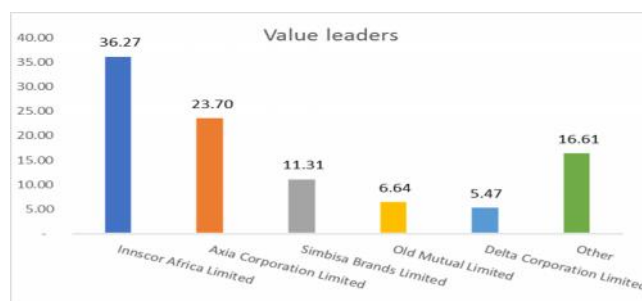
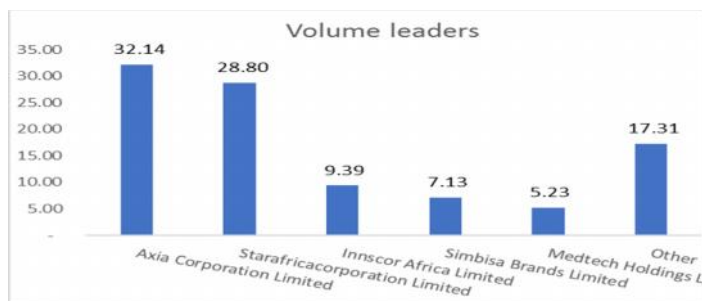
Fallers outnumbered gainers by a count of nine to establish a negative market breadth for the day. Activity aggregates ended mixed as seen in volumes which slipped 3.62% to 2.85m while, turnover was 57% up to \$2.76m. The volume aggregate was anchored by Axia and Star Africa which accounted for 32.14% and 28.80% of the total respectively. The top value drivers of the day were Innscor (36.27%), Axia (23.70%) and Simbisa (11.31%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,103,169,720	32,212,987,182	0.34
Turnover US\$	2,755,032.82	2,176,744.67	26.57
Foreign buys US\$	299,970.50	36,283.38	726.74
Foreign sales US\$	100,759.07	464,022.00	78.29
No. of trades	148	130	13.85
Volume	2,849,041.00	2,956,158.00	3.62

Today's Gainers	Price	Change	%Change
Ariston Holdings Limited	22.75	2.75	13.75
Proplastics Limited	82.50	0.34	0.41
Seed Co Limited	174.20	0.20	0.11
Innscor Africa Limited	372.24	0.30	0.08

Today's Losers	Price	Change	%Change
Edgars Stores Limited	15.50	3.50	18.42
Willdale Limited	3.70	0.77	17.23
Bindura Nickel Corporation Limited	14.00	2.83	16.82
Powerspeed Electrical Limited	28.00	4.00	12.50
Axia Corporation Limited	71.00	1.79	2.46

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8000	0.27	\$36.7994	97,600	\$38.0000	\$7.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

### Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.