



Index	Previous	Today	Move pts	Change %
Industrial	33,681.11	35,030.66	1349.54	4.01
Mining	6,810.45	7,354.05	543.61	7.98
ZSE 10	6,142.98	6,465.03	322.05	5.24
ZSE ALL SHARE	10,184.95	10,596.85	411.89	4.04

SOURCE: ZSE

Heavy and mid-caps spur ZSE rally...

The ZSE rally persisted into Friday's trades, a session that registered twenty-seven risers against nine fallers, to see all the four benchmarks under our review close pointing northwards. The mainstream All Share Index ticked up 4.04% to 10596.85pts extending its year-to-date gain to 303.02% as the Industrial Index added 4.01% to close at 35030.66pts. The ZSE Top Ten Index rose 5.24% to 6465.03pts while, the resources Index stretched to 7354.05ptson a 7.98% rise, buoyed by gains mainly seen in RioZim that improved 16.10%. Proplastics was the market's top gainer for the second consecutive session with a 19.69% surge to \$33.5000, trailed by conglomerate Innscor that jumped 18.17% to end at a vwap of \$179.7207 having traded an intraday high of \$180.0000. Regional cement manufacturer Lafarge notched 18.12% to settle at \$113.0000 while, fast foods group Simbisa completed the top five advancers on a 15.86% uplift to \$104.2002.

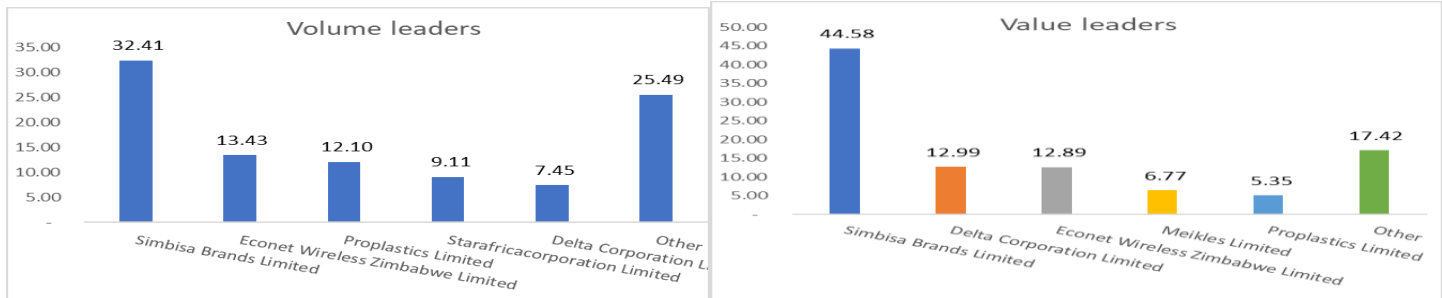
Leading the laggards' pack was giant retailer OKZIM which succumbed 9.85% to \$25.6669 as 266,900 shares worth \$6.85m exchanged hands in the counter. Following was brick manufacturer Willdale that dipped 7.19% to settle at \$3.6314. Medtech retreated 7.13% to \$0.2124 while, General Beltings shed 6.14% to \$2.5341. Banking group CBZ capped the top five shakers of the day on a 4.01% loss to \$96.2314. Activity aggregates strengthened in the week ending session as reflected in volumes that ballooned 148.77% to 8.26m shares while, turnover swelled 303.92% to \$625.82m. Anchoring the volumes traded were Simbisa, Econet and Proplastics with respective contributions of 32.41%, 13.43% and 12.10%. The trio of heavies in heavies Simbisa, Delta and Econet claimed a combined 70.46% of the value outturn. The Old Mutual ETF closed at \$3.9941 having slipped 0.53% after 42,773 units exchanged hands. Elsewhere on the VFEX, Padenga went down 0.20% to \$0.2450 as 1,050 shares worth USD\$257.2500 traded.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,127,257,542,701	1,079,585,233,413	4.42
Turnover ZWL \$	625,821,443.66	154,935,259.35	303.92
Foreign buys ZWL \$	29,625,325.00	1,034,584.00	2763.50
Foreign sales ZWL \$	91,186,610.00	56,144,806.00	62.41
No. of trades	454	236	92.37
Volume	8,256,041	3,318,802	148.77

Today's Gainers	Price	Change	% Change
Proplastics Limited	3,350.00	551.04	19.69
Innskor Africa Limited	17,972.07	2,763.78	18.17
Lafarge Cement Zimbabwe Limited	11,300.00	1,733.33	18.12
Riozim Limited	3,947.43	547.43	16.10
Simbisa Brands Limited	10,420.02	1,426.52	15.86

Today's Losers	Price	Change	% Change
Ok Zimbabwe Limited	2,566.69	280.37	9.85
Willdale Limited	363.14	28.14	7.19
Medtech Holdings Limited	21.24	1.63	7.13
General Beltings Holdings Limited	253.41	16.59	6.14
Cbz Holdings Limited	9,623.14	401.82	4.01

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2450	-0.20	0.2450	0.3600	0.1800	1,050	257.2500
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total						1,050	257.2500

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	3.9941	-0.53	4.0000	1.0000	4.7000	42,773	\$170,839.55

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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