



Index	Previous	Today	Move pts	Change %
Industrial	770.34	761.70	8.64	1.12
Mining	278.28	278.28	0.00	0.00
ZSE 10	213.72	210.52	3.20	1.50
ZSE ALL SHARE	230.77	228.21	2.56	1.11

SOURCE: ZSE

ZSE continues to trek southwards...

The ZSE losing streak continued in Tuesday's trades with the mainstream All Share Index receding 1.11% to 228.21pts while, the Industrials were down 1.12% to 761.70pts. The blue chips index retreated 1.50% to 210.52pts while, the minings were stable at 278.28pts for the seventh consecutive session. Roofing materials manufacturer Turnall led the losing pack having lost 13.04% to end at \$0.1000 while, brick manufacturers Willdale trailed on a similar percentage decline to settle at \$0.0400. Conglomerate Innscor trimmed 4.98% to \$2.8338 while, Cassava let go 2.71% to \$1.4951. Wrapping the day's fallers was telecoms giant Econet which slipped 2.71% to \$1.6999 and closed well offered at \$1.6975.

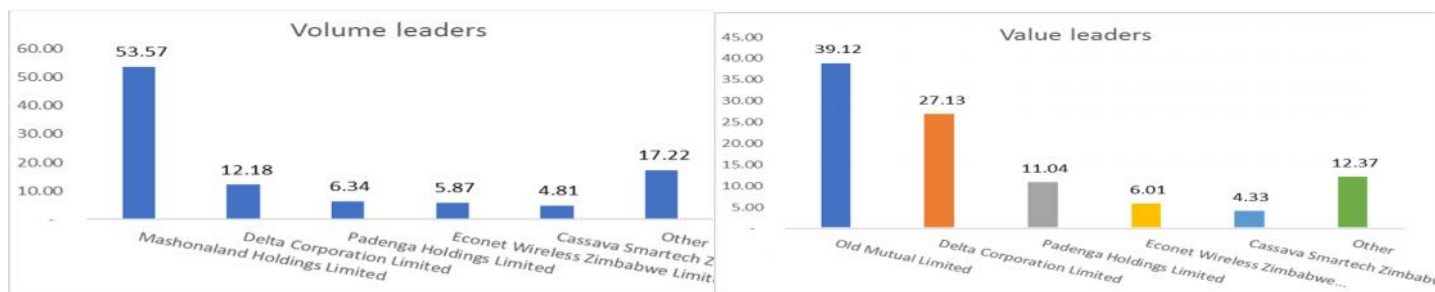
Headlining the risers of the day was construction group Masimba which jumped 4.95% to \$0.1400, trailed by Dairibord that improved 1.05% to \$0.4800. Mash added 0.57% to \$0.0700 reversing previous day losses while, retailers OKZim gained 0.49% to \$0.6500. Seedco completed the top five risers of the day with a 0.10% lift to \$2.0025. Price movement was seen in sixteen counters distributed into six gainers and ten fallers to establish a negative market breadth of four. Activity aggregates surged in the session as volumes jumped 867.16% to 10.39m shares while, value traded garnered 162.38% to \$6.25m. Mash and Delta anchored the volume aggregate with respective contributions of 53.57% and 12.18% to the aggregate. Top value drivers were Old Mutual, Delta and Padenga which accounted for a combined 77.29% apiece.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,834,657,450	30,192,625,082	1.19
Turnover US\$	6,253,814.00	2,383,459.59	162.38
Foreign buys US\$	3,470,138.00	849,539.23	308.47
Foreign sales US\$	3,659,525.00	880,965.00	315.40
No. of trades	215	120	79.17
Volume	10,389,616.89	1,074,236.00	867.16

Today's Gainers	Price	Change	%Change
Masimba Holdings Limited	14.00	0.66	4.95
Dairibord Holdings Limited	48.00	0.50	1.05
Mashonaland Holdings Limited	7.00	0.04	0.57
Ok Zimbabwe Limited	65.00	0.32	0.49
Seed Co Limited	200.25	0.21	0.10

Today's Losers	Price	Change	%Change
Turnall Holdings Limited	10.00	1.50	13.04
Willdale Limited	4.00	0.60	13.04
Innscor Africa Limited	283.38	14.86	4.98
Cassava Smartech Zimbabwe Limited	149.51	4.17	2.71
Econet Wireless Zimbabwe Limited	169.99	4.25	2.44

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.