



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	5.5000	8.15
Bridgefort Capital Limited	9.0000	3.45
Dairibord Holdings Limited	18.4545	2.53
Nampak Zimbabwe Limited	9.5000	2.37
Nmbz Holdings Limited	16.0012	1.85

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Axia Corporation Limited	29.7768	12.29
African Sun Limited	13.3131	11.25
Ecocash Holdings Zimbabwe Limited	25.2040	9.38
Zimre Holdings Limited	4.2568	5.00
Fbc Holdings Limited	41.6500	3.67

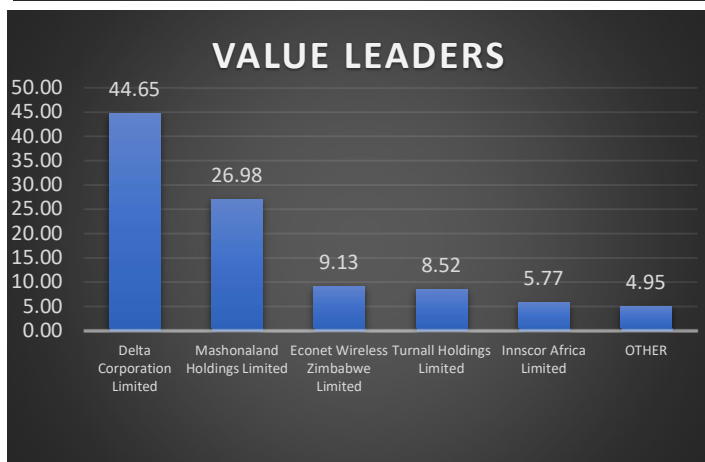
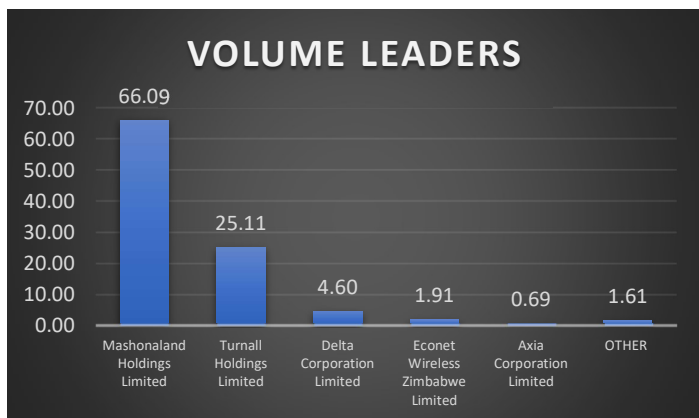
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,233,759,102,346	1.74
Turnover ZWL \$	246,048,087.29	76.61
Foreign buys ZWL \$	123,500.00	7.56
Foreign sales ZWL \$	50,517,132.00	-
Volume	18,258,386	917.38

INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	10,727.53	1.74
ZSE Top 10	5,897.80	2.15
ZSE-Agriculture	68.00	0.30
Mid-Cap	26,760.09	1.06

### All-Share tumbles to record year-to-date losses...

The ZSE tumbled a further 1.74% to 10727.53pts as the market cancelled out gains recorded during year, closing the day with a YTD loss of 0.876%. The Blue-Chip Index was 2.15% weaker at 5897.80pts weighed down by Ecocash, Delta and Innscor while, the Mid-Cap Index succumbed 1.06% to 26760.09pts. The Agriculture Index lost 0.30% to close at 68.00pts. Headlining the worst performers of the day was Axia that eased 12.29% to trade at \$29.7768, trailed by African Sun that declined 11.25% to trade at \$13.3131. Fintech group Ecocash closed at \$25.2040 after a 9.38% loss, to see the counter trade at September 2021 prices. Zimre Holdings was 5.00% down at \$4.2568 as banker FBC capped the top five losers of the day on a 3.67% fall to \$41.6500.

Leading the loss mitigation pack was Mashonaland Holdings that jumped 8.15% to \$5.5000, followed by Bridgefort Capital that advanced 3.45% to \$9.0000 on scrappy 200 shares. Dairy Processor Dairibord rose 2.53% to settle at \$18.4545 while, packaging group Nampak advanced 2.37% to \$9.5000. Banking group NMB Holdings completed the top five best performers of the day as it went up 1.85% to \$16.0012. Activity aggregates improved in the session as volumes traded ballooned 917.38% to see 18.26m shares exchange hands while, turnover increased by 76.61% to \$246.05m. The duo of Mashonaland Holdings and Turnall contributed a combined 91.20% of the volumes traded. Delta claimed 44.65% of the turnover trailed by Mashonaland Holding which had a 26.98% contribution. Elsewhere, on the VFEX, Padenga was down 1.43% to end pegged at US\$0.3450 while, nickel miner Bindura was stable at US\$0.0307. A total of 327,302 shares worth US\$10,128 exchanged hands on the aforementioned market. The ETF Index was up 1.24% to 348.0794pts, buoyed by gains in Cass Saddle and Morgan & Co MIZ and MSC ETFs.



**Dividend Monitor**

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
FBC	20.09.2022	\$1.4882	30.09.2022
Mashonaland	28.09.2022	\$0.08401	06.10.2022

**Upcoming Events**

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
National Tyre Service	A.G.M	Virtual	10.30	28.09.2022
Fidelity	A.G.M	Virtual	14.30	29.09.2022
Unifreight	A.G.M	Harare Royal Golf Club	10.00	30.09.2022

**Cautionaries**

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material effect on the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

**CASS SADDLE AGRO-BASED ETF**

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%