



Index	Previous	Today	Move pts	Change %
Industrial	22,589.80	22,724.57	134.77	0.60
Mining	6,424.31	6,225.12	199.19	3.10
ZSE 10	3,757.48	3,789.91	32.43	0.86
ZSE ALL SHARE	6,856.53	6,894.11	37.58	0.55

SOURCE: ZSE

Star Africa block trade highlights the market...

The block trade in Star Africa anchored the activity aggregates today claiming a chunk of 99.94% of the volume outturn and 94.53% of the day's turnover. A circa 2.7bn shares in the sugar refiners exchanged hands at a negotiated price of \$0.3980, albeit it closing the day pegged at \$1.7865 after retreating 2.11%. The volume of shares traded ballooned 60579.84% to 2.76bn yielding a turnover of \$1.16bn. The top gainer of the day was apparel retailer Edgars which surged 9.74% to settle at \$3.8500. Following was construction group Masimba which reversed previous days' losses with a 7.94% rise to close at \$38.9533. Other notable gainers were Cassava (+1.35%), Innscor (+1.27%) and Econet (+0.39%). Zimpapers grew 7.41% to \$2.9000 as Proplastics was 5.70% stronger at \$27.0000. Capping the day's winners was banking group CBZ which advanced 5.68% to \$85.0000. Trading in the negative territory was ZHL which declined 10.80% to 3.5146, trailed by NMB that let go 6.25% to close at \$15.0000. Nickel miner Bindura slipped 5.13% to \$4.6518 dragging the Mining Index to 6225.12pts as it shed 3.10%. Truworhs was 4.49% lower at \$1.9000 on waning demand.

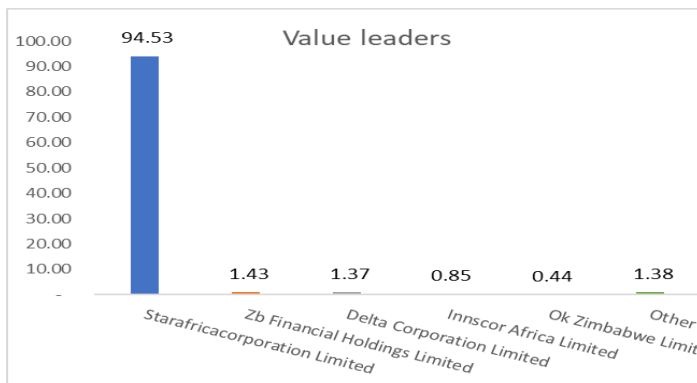
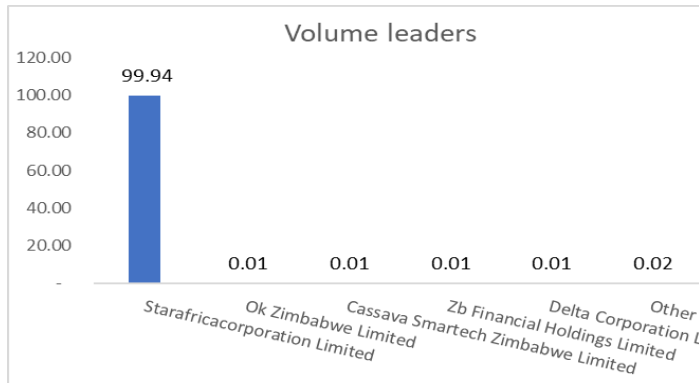
Thirty-eight stocks registered trades on the bourse distributed into nineteen gainers, sixteen fallers and three that sailed stable registering a positive market breadth for the day. The market recovered from its losses in the prior session to close the midweek session with modest gains. The primary All Share Index put on 0.55% to close at 6894.11pts while, the Industrial Index improved 0.60% to 22724.57pts. The Top Ten Index added 0.86% to end at 3789.91pts On the VFEX Padenga garnered 18.65% to close at USD\$0.2500 having traded 450,000 shares worth USD\$112,500.00 with no trades in SeedCo International. The Old Mutual Exchange Traded Fund lost 1.91% to close at \$2.3000 on 14,136 units worth \$32,512.80.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	780,119,488,969	775,770,833,509	0.56
Turnover ZWL \$	1,162,311,801.37	84,219,419.50	1280.10
Foreign buys ZWL \$	0.00	184,000.00	100.00
Foreign sales ZWL \$	0.00	123,132.00	100.00
No. of trades	297	432	31.25
Volume	2,761,861,570	4,551,531	60579.84

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	385.00	34.18	9.74
Masimba Holdings Limited	3,895.33	286.63	7.94
Zimbabwe Newspapers (1980) Limited	290.00	20.00	7.41
Proplastics Limited	2,700.00	145.56	5.70
Cbz Holdings Limited	8,500.00	456.52	5.68

Today's Losers	Price	Change	% Change
Zimre Holdings Limited	351.46	42.54	10.80
Nmbz Holdings Limited	1,500.00	99.98	6.25
Bindura Nickel Corporation Limited	465.18	25.15	5.13
Truworhs Limited	190.00	8.93	4.49
Starafriacorporation Limited	178.65	3.86	2.11

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2500	18.65	0.2500	0.3600	0.1800	450,000	112,500.00
SEEDCO INTERNATIONAL		-	0.2600	0.2600	0.1800	-	-
Total						450,000	112,500.00

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	525	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.3000	1.91%	2.3000	1.0000	2.8000	14,136	\$32,512.8000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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