



Index	Previous	Today	Move pts	Change %
Industrial	5,686.78	5,577.44	109.33	1.92
Mining	3,422.94	3,921.38	498.44	14.56
ZSE 10	1,201.48	1,158.57	42.91	3.57
ZSE ALL SHARE	1,727.06	1,701.05	26.02	1.51

SOURCE: ZSE

Selected heavies weigh down ZSE...

Losses in selected heavies dragged the market into the red with the primary All Share Index letting go 1.51% to close at 1,701.05pts while, the Industrials shed 1.92% to 5,577.44pts. The blue chips index trimmed 3.57% to end at 1,158.57pts. Leading the laggards of the day was beverages group Delta which dipped 14.62% to settle at \$18.4290, trailed by agriculture concern Ariston that slipped 8.17% to \$1.6529. Conglomerate Innscor dropped 5.08% to \$20.7696 while, banking group First Capital retreated 4.99% to \$0.9501. The top five fallers' pack was completed by crocodile skin producers Padenga that lost 2.02% to \$15.7741.

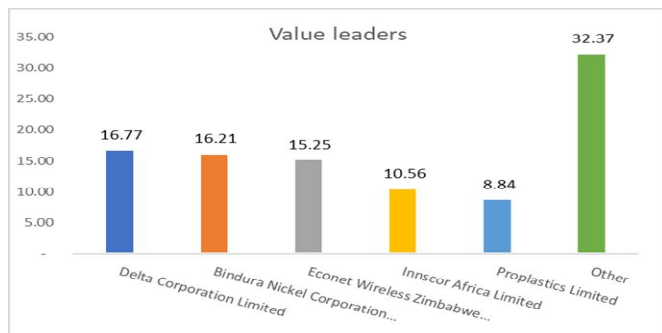
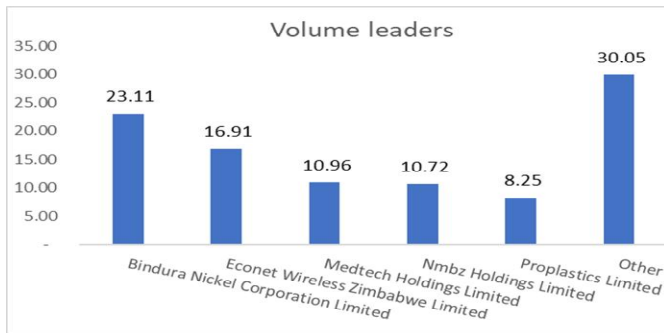
The Mining Index jumped 14.56% to 3,921.38pts spurred by gains in Bindura which garnered 19.17% to \$3.9265. Apparel retailers Truworths surged 20% to end at \$0.1920 while, financial services group ZB put on 19.86% to \$13.8000. MedTech jumped 12.02% to \$0.0792 while, hotelier African Sun rose 9.82% to \$1.6500. Thirty-five stocks out of the tradable fifty-six were active in the session as seventeen gained in value while, eleven fallers were recorded, leaving the market with a positive breadth of six. The day's value outturn amounted to \$33.76m having declined 33.78% from prior levels while, volumes of the day were at 6.03m shares after dropping 42.78%. Foreign participation was skewed towards the sellers of \$3.17m while, purchases amounted to \$0.55m leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	214,277,941,594	217,437,188,027	1.45
Turnover ZWL \$	33,762,481.89	50,986,288.67	33.78
Foreign buys ZWL \$	549,715.00	0.00	-
Foreign sales ZWL \$	3,174,300.00	7,823,078.00	59.42
No. of trades	255	220	15.91
Volume	6,027,159	10,532,514	42.78

Today's Gainers	Price	Change	% Change
Truworths Limited	19.20	3.20	20.00
Zb Financial Holdings Limited	1,380.00	228.69	19.86
Bindura Nickel Corporation Limited	392.65	63.16	19.17
Medtech Holdings Limited	7.92	0.85	12.02
African Sun Limited	165.00	14.75	9.82

Today's Losers	Price	Change	% Change
Delta Corporation Limited	1,842.90	315.60	14.62
Ariston Holdings Limited	165.29	14.71	8.17
Innscor Africa Limited	2,076.96	111.07	5.08
First Capital Bank Limited	95.01	4.99	4.99
Padenga Holdings Limited	1,577.41	32.44	2.02

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	11/09/2020	\$0.4250	21/09/2020
ZB Financial	11/09/2020	\$0.0649	18/09/2020

Upcoming Events

Company	Event	Venue	Time	Date
Star Africa	AGM	Virtual	1100hrs	25/09/2020
RioZim	AGM	Virtual	1030hrs	25/09/2020
Hippo	AGM	Virtual	1200hrs	25/09/2020
NTS	AGM	Virtual	1000hrs	30/09/2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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