

## Market Comment 15.09.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	379.95	400.03	20.08	5.28
<b>Mining</b>	84.65	91.46	6.81	8.04

SOURCE: ZSE

### Industrials soar past the 400pts mark...

The ZSE extends gains as the mainstream Industrial index elevated past the 400pts mark in end of week trades while , the Mining index gained 8.04% to close at 91.46pts buoyed by top riser of the day Hwange which ticked 20% to \$0.0312. Twenty seven active counters were registered for the day with twenty two bulls and five bears to set a positive breadth of seventeen. Leading the Industrials was Ariston Holdings, as the firm's price swelled 20% to end at \$0.0252. Hotelier African Sun registered a 19.79% growth to \$0.0345 followed by MASH surging 16.98% to \$0.0310. Completing the top five risers of the day was Dairibord which rose 14.17% to close at \$0.1655. Heavies Delta and Innsco were amongst the risers to drive the index up, after putting on 10.94% and 9.12% to end pegged at \$2.7000 and \$1.5267 apiece. Losers for the day were led by Fidelity which slumped 14.33% to \$0.1375. Proplastics and Star Africa were seen on the downside after dipping 5.54% to \$0.0750 and 3.20% to \$0.0242 respectively. Capping the fallers of the day was Axia after trading lower at 0.38% to settle at \$0.3188.

A block trade in Crocodile skin producer Padenga claimed 20.06% of the volume and 36.08% on the value outturn. Other notable trades were seen in Beverages Delta and Retailer OKZ which claimed 34.27% and 12.93% respectively. Resultantly, activity aggregates had a mixed outturn for the day with volumes going down 25.08% on yesterday to 18.57m shares while, the turnover ballooned 98.62% from previous session and closed at \$10.32m. Foreign sales of \$3.94m claimed 27.62% of the day's turnover with foreign inflows at \$2.85m accounting for 38.16% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	11,293,400,117	10,772,947,746	4.83
<b>Turnover US\$</b>	10,322,172.49	5,197,069.92	98.62
<b>Foreign buys US\$</b>	2,850,731.88	1,470,184.00	93.90
<b>Foreign sales US\$</b>	3,938,756.78	4,267,158.46	7.70
<b>No. of trades</b>	220	162	35.80
<b>Volume</b>	18,568,516	24,782,940	25.08

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
HCCL.zw	3.12	0.52	20.00	FIDL.zw	13.75	2.30	14.33
ARIS.zw	2.52	0.42	20.00	PROL.zw	7.50	0.44	5.54
ASUN.zw	3.45	0.57	19.79	SACL.zw	2.42	0.08	3.20
MASH.zw	3.10	0.45	16.98	AXIA.zw	31.88	0.12	0.38
DZL.zw	16.55	2.13	14.77				