

Market Comment 15.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	375.88	376.22	0.34	0.09
Mining	158.8	158.80	0.00	0.00
ZSE 10	115.08	115.13	0.05	0.04
ZSE ALL SHARE	111.78	111.88	0.10	0.09

SOURCE: ZSE

ZSE gains extend in mid-week session...

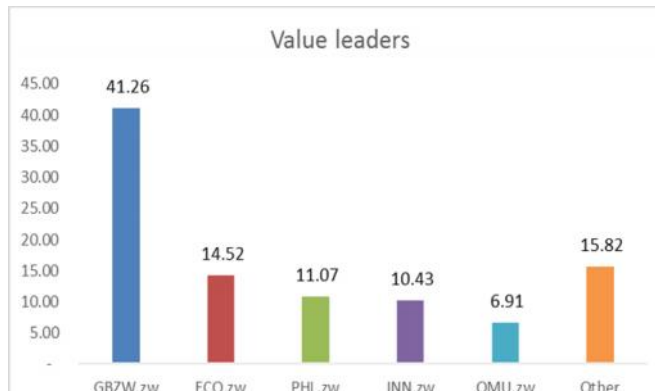
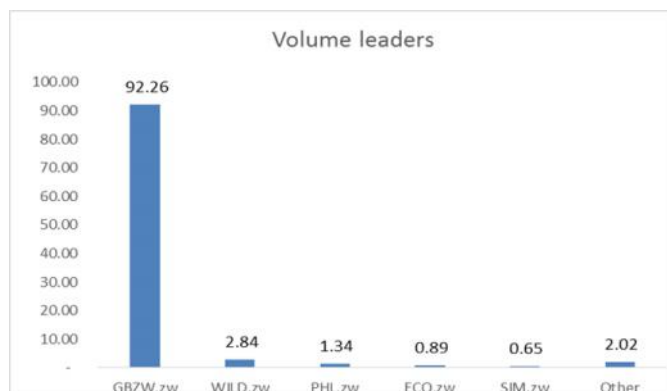
The mid-week session was characterised by marginal gains in three of the ZSE indices. The primary All Share and the Industrial index gained an identical 0.09% to close at 111.88pts and 376.22pts respectively. The Top Ten Index was up 0.04% at 115.13pts buoyed by marginal gains in Delta, Econet and Old Mutual. The Mining Index was stable at 158.80pts with no trades recorded in the sub-sector. Gainers for the day were led by Zimplow holdings Limited that put on 20% to close at \$0.1440 trailed by Getbucks which rose 10% to end at \$0.0330 reversing its previous losses. Axia ticked up 5.96% to \$0.2649 while, banking group NMB pushed up 1.67% to \$0.1220. Crocodile skin producer Padenga completed the top five risers of the day after improving 1.16% to settle at \$0.6095.

Headlining the shakers of the day was brick manufacturer Willdale which let go 8.33% to end pegged at \$0.0055 followed by Barclays that tripped 7.38% to \$0.0640. Conglomerate Innscor trimmed 0.95% to \$1.4010 while, the duo of Simbisa and Hippo wrapped the top five shakers of the day with respective losses of 0.92% and 0.44% to close at \$0.4751 and \$1.6800. The market closed with a positive breadth of three after ten stocks rose against seven losers as three traded unchanged. A block trade in Getbucks highlighted today's trading session as circa 26m shares exchanged hands. The trade claimed 92.26% of total volume traded and 41.26% of the value outturn. Volume of shares traded plunged 47.77% to 28.29m yielding a value of \$2.09m which was a 27.54% slump from prior session.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,931,123,701	11,918,749,460	0.10
Turnover US\$	2,087,373.79	2,880,820.10	27.54
Foreign buys US\$	167,817.79	410,453.63	59.11
Foreign sales US\$	7,816.25	21,577.57	63.78
No. of trades	89	95	6.32
Volume	28,288,113.00	54,163,344	47.77

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMW.zw	14.40	2.40	20.00	WILD.zw	0.55	0.05	8.33
GBZW.zw	3.30	0.30	10.00	BARC.zw	6.40	0.51	7.38
AXIA.zw	26.49	1.49	5.96	INN.zw	140.10	1.34	0.95
NMB.zw	12.20	0.20	1.67	SIM.zw	47.51	0.44	0.92
PHL.zw	60.95	0.70	1.16	HIPO.zw	168.00	0.75	0.44

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.