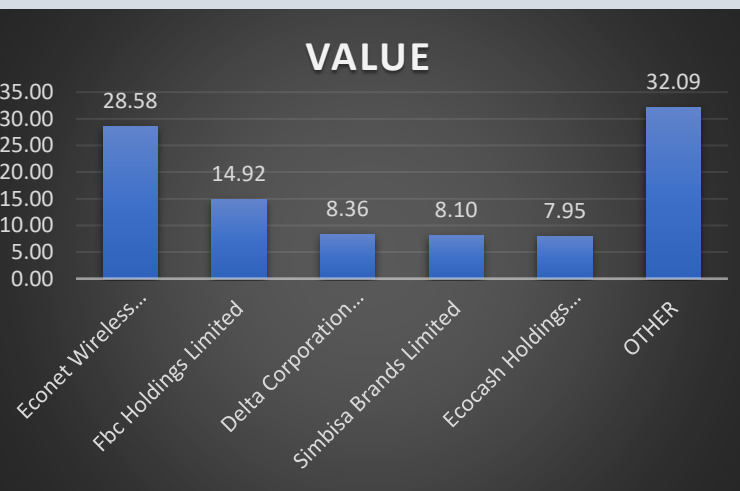
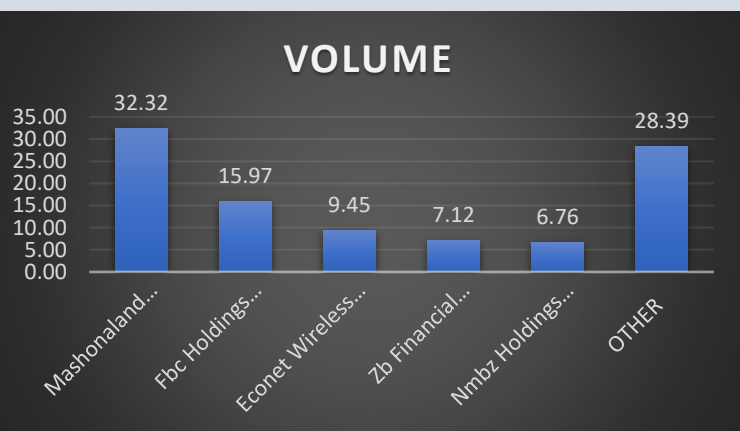




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Fidelity Life Assurance Limited	22.6000	13.00
First Mutual Properties Limited	11.0000	11.10
Cbz Holdings Limited	117.5000	2.17
Mashonaland Holdings Limited	6.2438	0.80
African Sun Limited	24.0000	0.32

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Truworths Limited	2.2025	8.23
Zb Financial Holdings Limited	71.0006	5.33
Masimba Holdings Limited	61.0000	5.18
Ecocash Holdings Zimbabwe Limited	117.8328	4.72
Edgars Stores Limited	4.4000	4.38

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,733,142,665,525.00	1.43
Turnover ZWL \$	353,494,417.34	43.79
Foreign buys ZWL \$	1,509,125.00	100.00
Foreign sales ZWL \$	3,215,800.00	100.00
Volume	4,715,889	67.36



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,790.71	1.43
ZSE 10	15,328.84	1.70
ZSE-Agriculture	127.32	0.30
Mid-Cap	42,560.78	0.72

ZSE falters in midweek trades...

The Blue-chip counters dragged down the market in midweek session to see their Index shed 1.70% to 15328.84pts. The primary All-share Index lost 1.43% to 23790.71pts while, the Mid Cap Index declined 0.72% to 42560.78pts. The ZSE-Agriculture Index retreated 0.30% to close at 127.32pts. The market closed with a negative market breadth as gainers outweighed fallers by a count of sixteen. Apparel retailer Truworths led the fallers' pack on 8.23% slump to \$2.2025 while, financial services group ZB dropped 5.33% to \$71.0006. Construction group Masimba closed the day at \$61.0000 after trimming 5.18% trailed by Ecocash that came off 4.72% to \$117.8328. Edgars capped the top five shakers of the day on a 4.38% loss to end the session at \$4.4000.

Life assurer Fidelity Life headlined the winners of the day on a 13.00% uplift to \$22.6000 while, First Mutual Properties surged 11.10% to close the day at \$11.0000. Bankers CBZ were also part of the top five winners list after jumping 2.17% to settle at \$117.5000, followed by Mashonaland Holdings that advanced 0.80% to end pegged at \$6.2438. Hotelier African Sun capped the top five gainers' list on a 0.32% rise to \$24.0000. Activity aggregates were depressed in mid-week session as turnover dropped 43.79% to \$353.49m while, volumes dipped 67.36% to 4.72m shares. Mashonaland Holdings, Fbc and Econet were the major volume drivers of the day as they claimed a combined 57.74% of the aggregate. Top value drivers of the day were Econet, Fbc and Delta which claimed 28.58%, 14.92% and 8.36% of the outturn respectively. Bindura was the only counter to trade on the VFEX as it surged 12.22% to close at \$0.0450 on 212,355 shares. The Old Mutual ETF went down 0.01% to \$11.4783 as the Morgan and Co ETF tumbled 4.71% to \$24.4698. The Datvest ETF was the sole riser among the ETFs having ticked up 0.83% to \$2.3687



EFE RESEARCH – MARKET COMMENT

15.06.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Delta	08.06.2022	US\$0.60cent and ZWL\$120cents	17.06.2022
Proplastics	17.06.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
CBZ	21.06.2022	ZWL191.57 cents per share	30.06.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%

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