



Index	Previous	Today	Move pts	Change %
Industrial	5,092.42	5,159.82	67.40	1.32
Mining	2,245.11	2,225.07	20.04	0.89
ZSE 10	1,203.86	1,209.46	5.60	0.46
ZSE ALL SHARE	1,535.99	1,555.70	19.71	1.28

SOURCE: ZSE

ZSE opens week in the black...

Gains on the ZSE persisted into the new week with mainstream All Share Index gaining 1.28% to close at 1,555.70pts. The Industrial Index put on 1.32% to 5,159.82pts while, the ZSE Top Ten Index improved 0.46% to 1,209.46pts. Property concern Dawn led the market charge in the session on a 20% surge that took its price to \$1.1400. Trailing was a fellow property company FMP which jumped 19.95% to \$2.1775, followed by ZHL which extended 19.93% to \$1.7300. Construction group Masimba advanced 18.64% to \$1.1983 while, Proplastics completed the top five risers of the day on a 16.13% lift to \$7.2000.

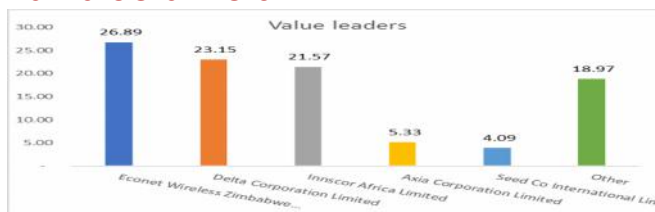
The fallers' pack was headlined by Powerspeed which lost a further 19.84% to close at \$1.0100, albeit closing bid at \$1.0500 while, Dairibord came off 16.67% to trade at \$6.0000 reversing its previous session gains. Hippo let go 9.91% to settle at \$16.6667 while, ZPI shed 4.76% to end at \$0.8000. Hotelier African Sun trimmed 3.46% to \$1.4288 wrapping the shakers of the day. The resources index was down 0.89% at 2,225.07pts, weighed down by Bindura that slipped 3.03% to \$1.6000. Thirty-three stocks registered price movements in today's session, distributed as twenty-two winners and eleven losers to see the market record a positive breadth of eleven. Activity aggregates weakened as reflected in volumes traded that declined 79.07% to see 1.29m shares exchange hands while, turnover dipped 74.85% to end at \$13.70m. Top volume drivers of the day were Econet, Axia and Innscor that claimed 32.52%, 12.04% and 10.41% respectively. Heavies Econet, Delta and Innscor anchored the value outturn of the day with a combined contribution of 71.61%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	197,527,776,721	197,780,357,962	0.13
Turnover US\$	13,700,910.45	54,472,500.46	74.85
Foreign buys US\$	359,330.00	3,819,512.00	90.59
Foreign sales US\$	2,407,014.40	10,577,484.90	77.24
No. of trades	239	309	22.65
Volume	1,287,747.00	6,152,806.00	79.07

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	114.00	19.00	20.00
First Mutual Properties Limited	217.75	36.22	19.95
Zimre Holdings Limited	173.00	28.75	19.93
Masimba Holdings Limited	119.83	18.83	18.64
Proplastics Limited	720.00	100.00	16.13

Today's Losers	Price	Change	% Change
Powerspeed Electrical Limited	101.00	25.00	19.84
Dairibord Holdings Limited	600.00	120.00	16.67
Hippo Valley Estates Limited	1,666.67	183.33	9.91
Zimre Property Investments Limited	80.00	4.00	4.76
African Sun Limited	142.88	5.12	3.46

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
FMP	03.06.2020	\$0.0034	03.07.2020
Hippo	26.06.2020	\$0.3600	10.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 th Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
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Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

Cautionaries

Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.