

## Market Comment 15.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	395.34	394.79	0.55	0.14
Mining	156	158.55	2.55	1.63
ZSE 10	124.38	123.87	0.51	0.41
ZSE ALL SHARE	118.37	118.25	0.12	0.10

SOURCE: ZSE

### ZSE dips further in week ending session...

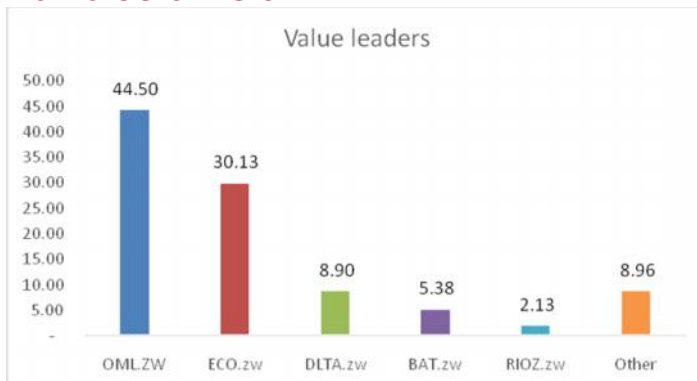
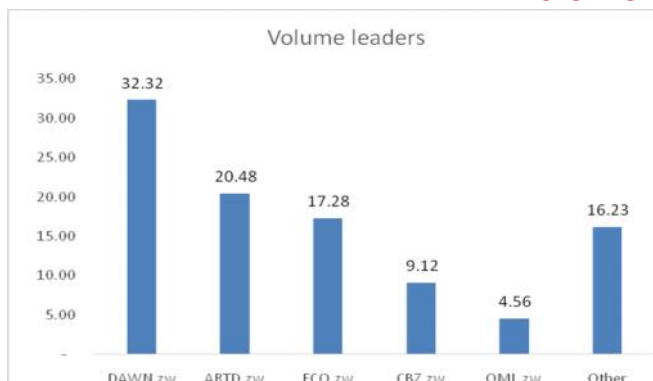
Waning demand in top capitalised stocks dragged down the Indices further in week ending session. The primary All Share Index lost 0.10% to 118.25pts while, the Industrial Index closed at 394.79pts after a 0.14% slump. The Top Ten Index succumbed 0.41% to end lower at 123.87pts spurred by losses in heavies Delta, Innscor, Old Mutual, Padenga and BAT. Eight counters closed in the red with Meikles on the lead after a 10.76% loss to \$0.3302 followed by ART which shed 7.69% to settle at \$0.0600. Banking group CBZ reversed yesterday's gains after letting go 4.15% to \$0.1246. Delta and Innscor sealed the top five fallers' list after dropping 1.32% and 0.78% to trade at \$2.4399 and \$1.4800 apiece on waning demand. Other notable fallers were Old Mutual, Padenga and BAT which plunged 0.67%, 0.05% and 0.02% respectively.

Twelve counters posted gains led by Proplastics which rose a remarkable 14.00% to close at \$0.0969 trailed by African Sun with a 11.83% charge to \$0.0671. The duo of FML and Dawn added 9.69% and 5.97% to end at \$0.1800 and \$0.0142 in that order. Axia completed the top five winners of the day with a 5.22% gain to \$0.2683. Resultantly, the market registered a positive breadth of four. Volume exchanged tripped 58.74% to 3.09m shares, yielding a value of \$2.05m, which was 31.68% up from prior session. The Top volume drivers for the day were Dawn (32.32%), ART (20.48%) and Econet (17.28%). Heavies Old Mutual and Econet claimed a combined 74.63% of total turnover. The Mining Index added 1.63% to 158.55pts buoyed by RioZim and Bindura which extended 2.29% and 0.19% to \$1.4321 and \$0.0531 respectively.

#### Market Snapshot

	Today	Previous	Change
Market Cap US\$	11,344,808,900	11,356,534,290	0.10
Turnover US\$	2,046,716.15	1,554,295.00	31.68
Foreign buys US\$	1,137,498.92	559,580.49	103.28
Foreign sales US\$	586,724.83	63,599.71	822.53
No. of trades	141	90	56.67
Volume	3,094,035	7,499,426	58.74

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PROL.zw	9.69	1.19	14.00	MEIK.zw	33.02	3.98	10.76
ASUN.zw	6.71	0.71	11.83	ARTD.zw	6.00	0.50	7.69
FML.zw	18.00	1.59	9.69	CBZ.zw	12.46	0.54	4.15
DAWN.zw	1.42	0.08	5.97	DLTA.zw	243.99	3.26	1.32
AXIA.zw	26.83	1.33	5.22	INN.zw	148.00	1.17	0.78

**Volume and value drivers**

**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
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**Upcoming Events**

Company	Event	Venue	Time	Date
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 <sup>th</sup> floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.