



	12-Jun-15	15-Jun-15	% Δ
ZSE Industrials	152.20	153.01	0.53
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	13.45	6.71	50.13
Value Traded (US\$ mn)	0.28	1.97	600.13
Market Cap (US\$ mn)	4,254.27	4,249.40	0.11
Foreign Purchases (US\$ mn)	0.000	0.293	0.00
Foreign Sales (US\$ mn)	0.000	0.627	0.00

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	CAFCA	40.00	13.96	20.00
2	SEEDCO	92.31	1.44	4.84
3	DELTA	105.00	0.96	2.94
4	OLDMUTUAL	261.01	0.39	11.54
5				

Top Fallers

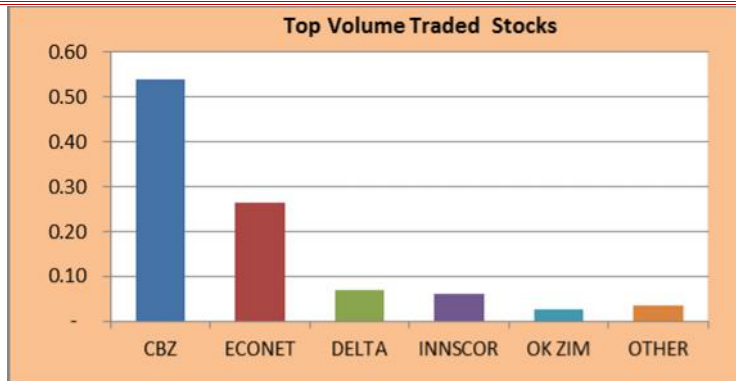
	Stock Name	Price	% Δ	YTD Δ %
1	OK	8.50	5.56	26.09
2	COLCOM	24.00	4.00	0.00
3	ZPI	0.80	1.23	14.29
4	PADENGA	10.00	-0.10	11.11
5				

Market up in blue chip dominated trades...

The market opened the new week on a high as activity surged on revised demand in the usual momentum stocks. The value of trades ballooned 600% to \$2.0m anchored by trades in CBZ, Delta, Econet, and Innscor. Econet top traded for the day after accounting for an estimated 39% of the day's total outturn while Delta 25%, CBZ 18.3% and Innscor 14.8% followed. With trades largely confined to the higher value stocks the volume of shares traded declined 50.1% to 6.7m with CBZ and Econet anchoring this aggregate having contributed 54% and 27% respectively. Today's trading activity was largely anchored by local investors who drove the demand for the day accounting for an estimated 85% of the day's total purchases. Similarly the supply of shares was dominated by local investors who accounted for 68% of the disposals while the remainder was deemed foreign. The market was however in a net funds outflow of \$333,695 as foreign demand was clearly subdued for the day.

The distribution of risers and fallers for the day was evenly balanced at four apiece, however the heavy cap stocks dominance in the risers carried the day as the Industrials put on 0.53% and closed the day at 153.01pts. CAFCA led the risers for the day with a 13.96% advance to 40c while firm demand in SeedCO saw the group edge 1.44% higher to 92.31c. Resurgent demand in beverages group Delta saw the group add 0.96% to 105c while financial services conglomerate Old Mutual completed the risers of the day on 0.39% uplift to 261.01c. Counters to trade softer were led by retail group OKZIM that slipped 5.56% to 8.5c while meat processing and packaging group Colcom followed on a 4% retreat to 24c. Completing the shakers for the day was ZPI and Padenga that came off 1.23% and 0.1% to 0.8c and 10c respectively.

The mining stocks suffered another day of no activity in the cluster and held steady at 46.54pts. Bindura was the only stock to see changes to its quote as it closed with a 3c-4c spread while the remaining three were completely unchanged. Meanwhile, Econet has reportedly acquired liquid petroleum gas company, Redan Gas, as the group diversifies its renewable energy offering, while their mobile money transfer operation has secured approvals from the South African Central bank that would allow remittances to Zimbabwe via their MMT platform, EcoCash.



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 TH Floor, Coal House, N Mandela Ave, Harare	30.06.15	1030hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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