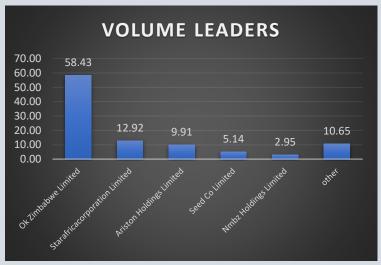


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Afdis Distillers Limited	782.0000	15.00
Rainbow Tourism Group	37.9500	15.00
Limited		
Tsl Limited	172.5000	15.00
Zimplow Holdings Limited	83.9500	15.00
Riozim Limited	253.0000	15.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	5,191,712,839,307	5.93
Turnover ZWL \$	196,271,044.22	78.38
Foreign buys ZWL \$	14,000.00	99.84
Foreign sales ZWL \$	6,954,200.00	91.62
Volume	1,530,274	76.59





INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	68,415.14	8.37
ZSE 10	41,679.96	8.90
ZSE-Agriculture	247.98	8.71
Mid-Cap	126,640.89	6.69

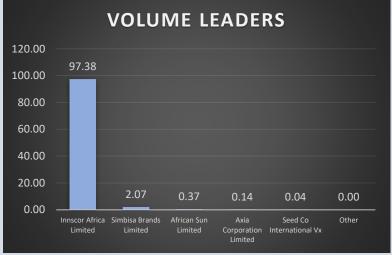
Winning streak continues as ZSE halts trading...

The ZSE winning streak persisted into mid-month as the ZSE halted today's trading session after the mainstream All Share Index breached the 10% threshold on the upside during live trading. The mainstream All share Index VWAP surged 8.37% to 68415.14pts while, the ZSE Top Ten Index advanced 8.90% to 41679.96pts. The ZSE Agriculture Index jumped 8.71% to close at 247.98pts while, the Mid Cap Index went up 6.69% to end at 126,640.89pts. The market registered a positive breadth of twenty-eight as twenty-eight counters gained against nil fallers. The top gainers' list was headlined by AFDIS, RTG, TSL, Zimplow and RioZim that added a similar 15.00% to close at respective prices of \$782.0000, \$37.9500, \$172.5000, \$83.9500 and \$253.0000. Other notable gainers of the day were Meikles (+14.99%), Tanganda (+14.92%), OKZIM (+14.48%), Econet (+12.82%), Hippo (+12.01%), Delta (8.00%) and Ecocash (+5.84%).

Volume of shares traded dipped 76.59% to 1.53m while, market spend tumbled 78.38% to \$196.27m. Volume leaders of the day were OKZM and Star Africa that claimed 58.43% and 12.92% apiece. OKZIM, Hippo and BAT anchored turnover on respective contributions of 40.34%, 22.57% and 11.77%. The top gainer amongst the ETFs was Cass Saddle that edged up 14.87% to trade at \$2.5272, trailed by MIZ that put on 13.45% to \$2.5000. Old Mutual and Datvest MCS rose 6.89% and 5.92% in that order. Cumulatively, 221,074 units worth \$1.30m exchanged hands in four ETFs. The Tigere REIT improved a negligible 0.00198% to \$50.6210 on 492,311 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3791	0.32
African Sun Limited	0.0785	0.13
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4999	13.83
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,335,070,183	4.63
Turnover USD \$	177,169.72	708.41
Volume	357,762	434.61





INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	82.90	3.30

Innscor weigh down the VFEX...

The VFEX All Share Index declined 3.30% to 82.90pts as Innscor weighed down the market succumbing 13.83% to \$0.4999. Simbisa improved 0.32% to \$0.3791 as African Sun grew 0.13% to \$0.0785.

Volumes traded ballooned 434.61% to 357,762 shares while, turnover swelled 708.41% to \$177,169.72. Innscor claimed 97.38% of total volume traded and 98.31% of the value outturn.



OMZIL Price

Price (VWAP)	<u>Last Price</u>	% Change	<u>Traded Volume</u>	<u>Turnover</u>
\$174.0000	\$174.0000	-	-	_

Dividend Monitor

COUNTER	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
BAT	26.04.2023	ZWL\$88.35	30.05.2023
RTG	23.05.2023	ZWL\$0.10728 and USD\$0.0001	30.05.2023
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

COMPANY	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
СВZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.

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