



# EFE RESEARCH – MARKET COMMENT

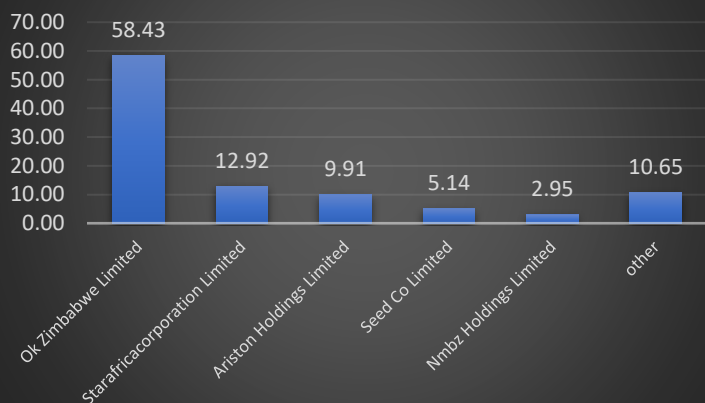
## 15.05.2023

| TODAY'S GAINERS               | PRICE(ZWL\$) | % CHANGE |
|-------------------------------|--------------|----------|
| Afdis Distillers Limited      | 782.0000     | 15.00    |
| Rainbow Tourism Group Limited | 37.9500      | 15.00    |
| Tsl Limited                   | 172.5000     | 15.00    |
| Zimplot Holdings Limited      | 83.9500      | 15.00    |
| Riozim Limited                | 253.0000     | 15.00    |

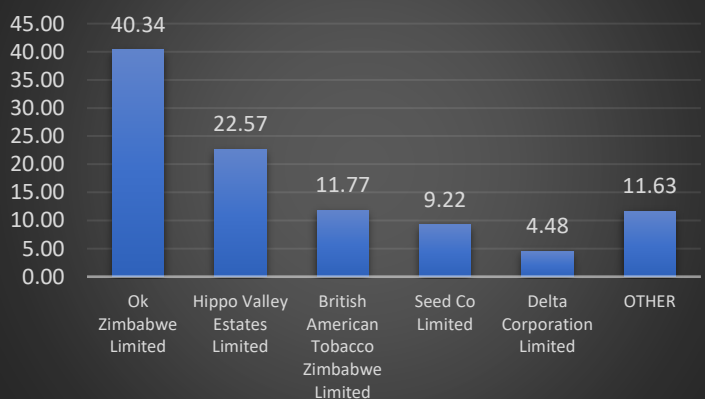
| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|----------------|--------------|----------|
|                |              |          |
|                |              |          |
|                |              |          |
|                |              |          |

| MARKET SNAPSHOT      | TODAY             | %CHANGE |
|----------------------|-------------------|---------|
| Market Cap ZWL \$    | 5,191,712,839,307 | 5.93    |
| Turnover ZWL \$      | 196,271,044.22    | 78.38   |
| Foreign buys ZWL \$  | 14,000.00         | 99.84   |
| Foreign sales ZWL \$ | 6,954,200.00      | 91.62   |
| Volume               | 1,530,274         | 76.59   |

### VOLUME LEADERS



### VALUE LEADERS



| INDEX           | TODAY (PTS) | CHANGE % |
|-----------------|-------------|----------|
| ZSE ALL SHARE   | 68,415.14   | 8.37     |
| ZSE 10          | 41,679.96   | 8.90     |
| ZSE-Agriculture | 247.98      | 8.71     |
| Mid-Cap         | 126,640.89  | 6.69     |

### Winning streak continues as ZSE halts trading...

The ZSE winning streak persisted into mid-month as the ZSE halted today's trading session after the mainstream All Share Index breached the 10% threshold on the upside during live trading. The mainstream All share Index VWAP surged 8.37% to 68415.14pts while, the ZSE Top Ten Index advanced 8.90% to 41679.96pts. The ZSE Agriculture Index jumped 8.71% to close at 247.98pts while, the Mid Cap Index went up 6.69% to end at 126,640.89pts. The market registered a positive breadth of twenty-eight as twenty-eight counters gained against nil fallers. The top gainers' list was headlined by AFDIS, RTG, TSL, Zimplot and RioZim that added a similar 15.00% to close at respective prices of \$782.0000, \$37.9500, \$172.5000, \$83.9500 and \$253.0000. Other notable gainers of the day were Meikles (+14.99%), Tanganda (+14.92%), OKZIM (+14.48%), Econet (+12.82%), Hippo (+12.01%), Delta (8.00%) and Ecocash (+5.84%).

Volume of shares traded dipped 76.59% to 1.53m while, market spend tumbled 78.38% to \$196.27m. Volume leaders of the day were OKZM and Star Africa that claimed 58.43% and 12.92% apiece. OKZIM, Hippo and BAT anchored turnover on respective contributions of 40.34%, 22.57% and 11.77%. The top gainer amongst the ETFs was Cass Saddle that edged up 14.87% to trade at \$2.5272, trailed by MIZ that put on 13.45% to \$2.5000. Old Mutual and Datvest MCS rose 6.89% and 5.92% in that order. Cumulatively, 221,074 units worth \$1.30m exchanged hands in four ETFs. The Tigere REIT improved a negligible 0.00198% to \$50.6210 on 492,311 units.



| TODAY'S GAINERS        | PRICE(USD\$) | % CHANGE |
|------------------------|--------------|----------|
| Simbisa Brands Limited | 0.3791       | 0.32     |
| African Sun Limited    | 0.0785       | 0.13     |
|                        |              |          |
|                        |              |          |

| TODAY'S LOSERS         | PRICE(USD\$) | % CHANGE |
|------------------------|--------------|----------|
| Innscor Africa Limited | 0.4999       | 13.83    |
|                        |              |          |
|                        |              |          |

| MARKET SNAPSHOT   | TODAY         | %CHANGE |
|-------------------|---------------|---------|
| Market Cap USD \$ | 1,335,070,183 | 4.63    |
| Turnover USD \$   | 177,169.72    | 708.41  |
| Volume            | 357,762       | 434.61  |

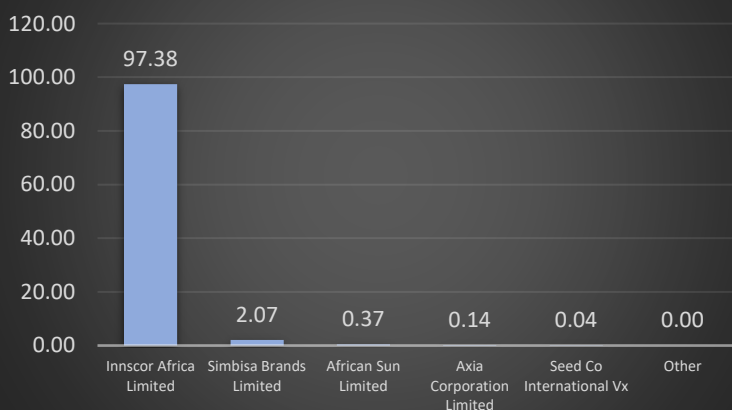
| INDEX          | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 82.90       | 3.30     |

### Innscor weigh down the VFEX...

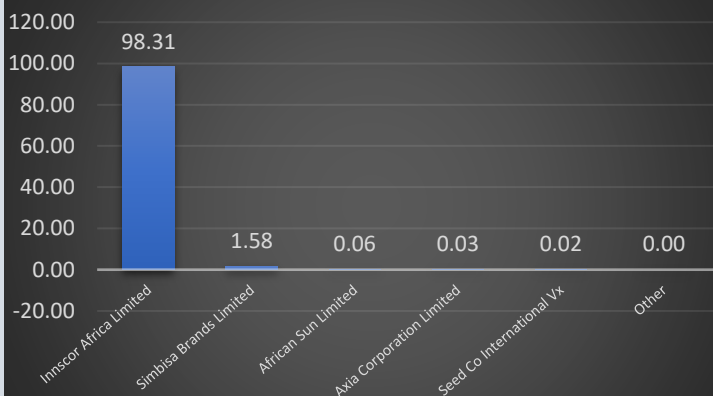
The VFEX All Share Index declined 3.30% to 82.90pts as Innscor weighed down the market succumbing 13.83% to \$0.4999. Simbisa improved 0.32% to \$0.3791 as African Sun grew 0.13% to \$0.0785.

Volumes traded ballooned 434.61% to 357,762 shares while, turnover swelled 708.41% to \$177,169.72. Innscor claimed 97.38% of total volume traded and 98.31% of the value outturn.

### VOLUME LEADERS



### VALUE LEADERS





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### OMZIL Price

| Price (VWAP) | Last Price | % Change | Traded Volume | Turnover |
|--------------|------------|----------|---------------|----------|
| \$174.0000   | \$174.0000 | -        | -             | -        |

### Dividend Monitor

| COUNTER | EX-DIV     | RATE                         | PAYMENT DATE |
|---------|------------|------------------------------|--------------|
| BAT     | 26.04.2023 | ZWL\$88.35                   | 30.05.2023   |
| RTG     | 23.05.2023 | ZWL\$0.10728 and USD\$0.0001 | 30.05.2023   |
| PADENGA | 31.05.2023 | USD\$0.0028                  | 16.06.2023   |
| DELTA   | 31.05.2023 | USD\$0.03 cents              | 21.06.2023   |

### Upcoming Events

| COMPANY | EVENT | VENUE | TIME | DATE |
|---------|-------|-------|------|------|
|         |       |       |      |      |

|                         |            |  |
|-------------------------|------------|--|
| TSL                     | 01.02.2022 | The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.  |
| FML                     | 07.04.2022 | The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.  |
| GBH                     | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.   |
| CBZ                     | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL            | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.   |
| OK Zimbabwe             | 05.08.2022 | Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.   |
| WILLDALE                | 21.09.2022 | Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.   |
| STAR AFRICA CORPORATION | 15.02.2023 | The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.  |



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