



Index	Previous	Today	Move pts	Change %
Industrial	2128.43	2289.51	161.08	7.57
Mining	1084.61	1294.78	210.17	19.38
ZSE 10	544.02	584.39	40.37	7.42
ZSE ALL SHARE	643.30	693.69	50.39	7.83

SOURCE: ZSE

ZSE extend gains in week-ending session...

Market ended the week in the black with the primary All Share Index adding a further 7.83% to 693.69pts while, the Industrial Index was 7.57% up at 2289.51pts. The ZSE Top Ten Index expanded 7.42% to 584.39pts as demand continued to firm in heavies. The Mining index rose 19.38% to 1294.78pts buoyed by Bindura and RioZim. The quartet of Riozim, Star Africa, Turnall and ZHL led the market upsurge in week-ending session. RioZim extended 20% to close at \$9.0000 after publishing its first quarter trading update, where the group reported a fall in gold production by 41% due to erratic power supplies. Star Africa advanced 20% to \$0.1380 while, Turnall grew 20% to \$0.4320 post release of its first quarter trading update. ZHL improved 20% to settle at \$0.7200 while, hotelier African Sun capped the top five winners after a 19.97% lift to \$0.5490. Other notable gains were seen in CBZ (+19.93%), Padenga (+19.91%), Hippo (+19.89%), SeedCo Limited (+13.83%), Delta (+9.22%), OKZim (+8.12%), Econet (+6.59%), Innscor (+5.96%), Old Mutual (+5.36%), Cassava (+5.15%).

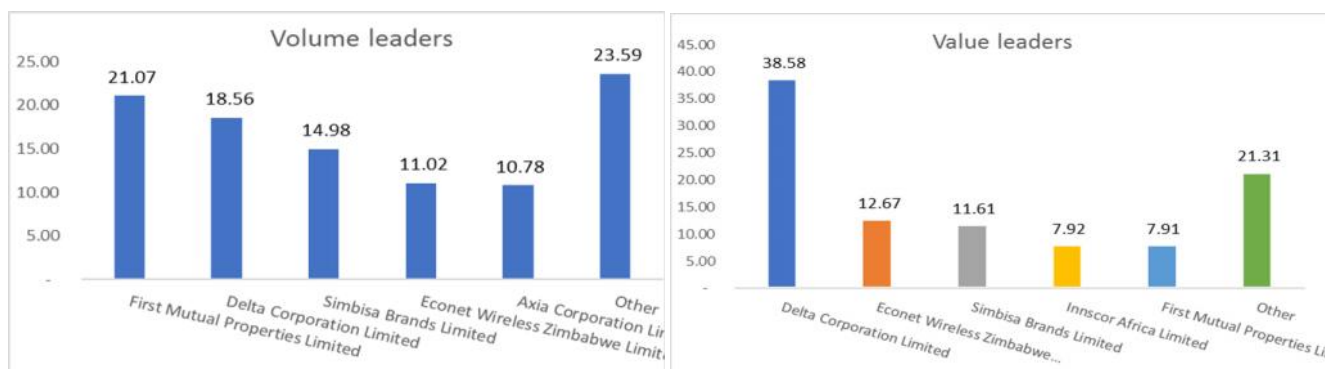
The market recorded a positive breadth as thirty-two counter rose against a nil fallers position. A total of 10.39m shares exchanged hands on the bourse, which yielded a turnover of \$45.05m. Top volume drivers of the day were FMP, Delta, Simbisa, Econet and Axia which claimed a combined 76.41% of the aggregate. Top value drivers of the day were Delta (38.58%), Econet (12.67%) and Simbisa (11.61%). Foreign purchases ballooned 17047.76% to \$2.66m while, sales jumped 138.62% to \$21.94m. Apparel retailer Edgars reported a PAT of \$17.89m for its FY20 results which was an 80.53% decline from prior comparable period in inflation adjusted figures.

Market Snapshot	Today	Previous	Change
Market Cap US\$	90,289,421,899	83,783,913,569	7.76
Turnover US\$	45,050,321.90	15,933,378.49	182.74
Foreign buys US\$	2,664,453.00	15,538.20	17047.76
Foreign sales US\$	21,942,371.00	9,195,706.00	138.62
No. of trades	285	198	43.94
Volume	10,393,400.00	6,763,474.00	53.67

Today's Gainers	Price	Change	% Change
Riozim Limited	900.00	150.00	20.00
Starfricacorporation Limited	13.80	2.30	20.00
Turnall Holdings Limited	43.20	7.20	20.00
Zimre Holdings Limited	72.00	12.00	20.00
African Sun Limited	54.90	9.14	19.97

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.